ProjectReady®

Project Control with ProjectReady

From RFP to Project Completion

The Webcast Will Begin Shortly at 1:00pm EST

Agenda

ProjectReady®

- What is ProjectReady?
- What is Project Control & Why is it Important?
- Project Control Demonstration
  - Building Your Project with ProjectReady
  - Setting Up Baseline Deliverables & Tasks
  - Forecasting Utilization & Revenue
  - Automating Budget and Estimate Creation
  - Managing Change Orders
- Questions & Answers
  - If you have questions during the presentation, please type them into the GoToWebinar Control Panel and we will answer during Q&A

ProjectReady - Digitally Transforming Projects

ProjectReady®

Process over Platform – ProjectReady delivers Process as a Service providing End-to-End Project Management & Document Control Across Your Projects and Content

Priced and Designed to Scale

Collaboration through Connection

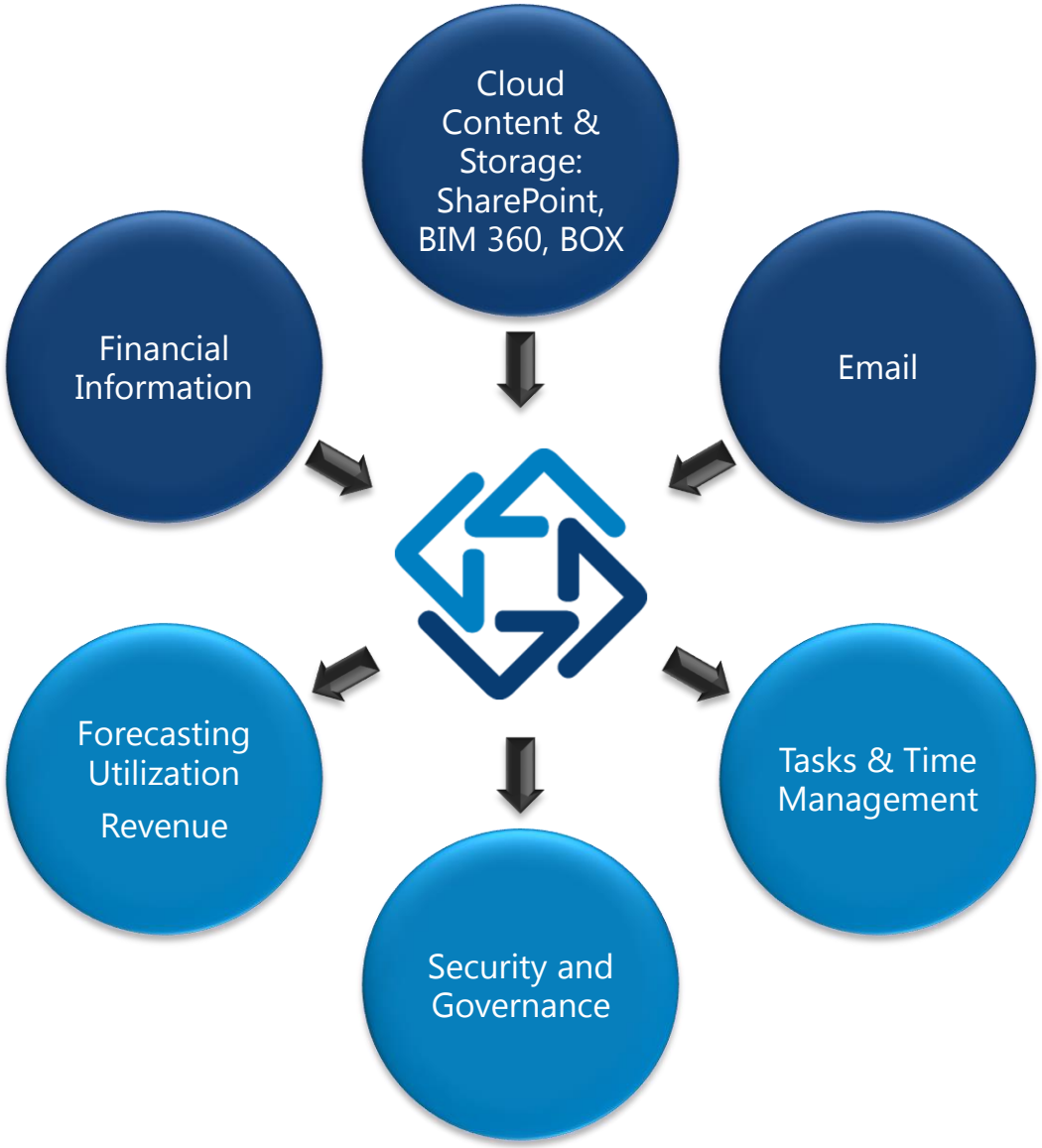
Driving Return on Investment

ProjectReady®

Simplify, Unify & Collaborate Across Your Projects

ProjectReady - Connected Process

ProjectReady®

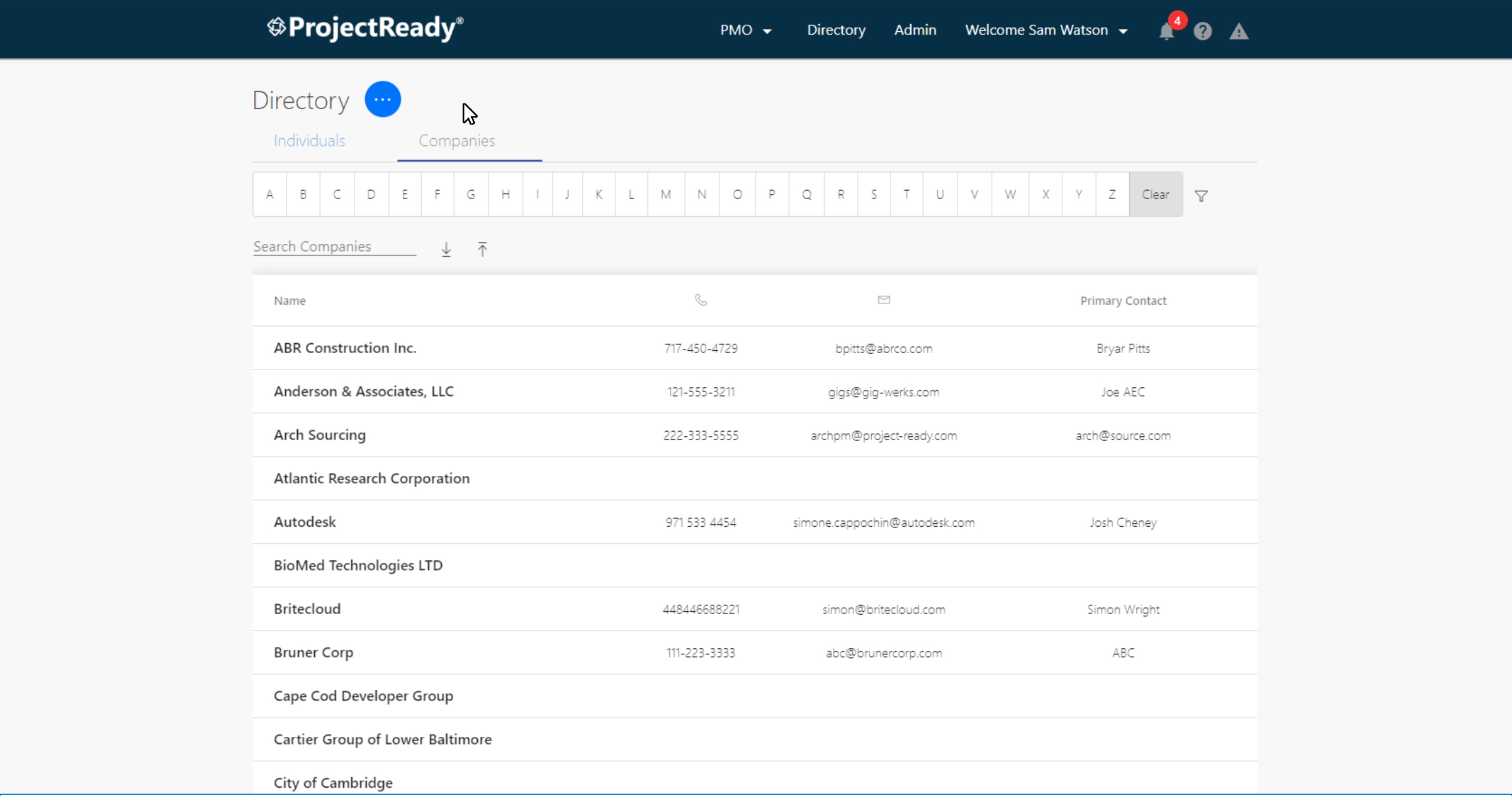


What is a Project

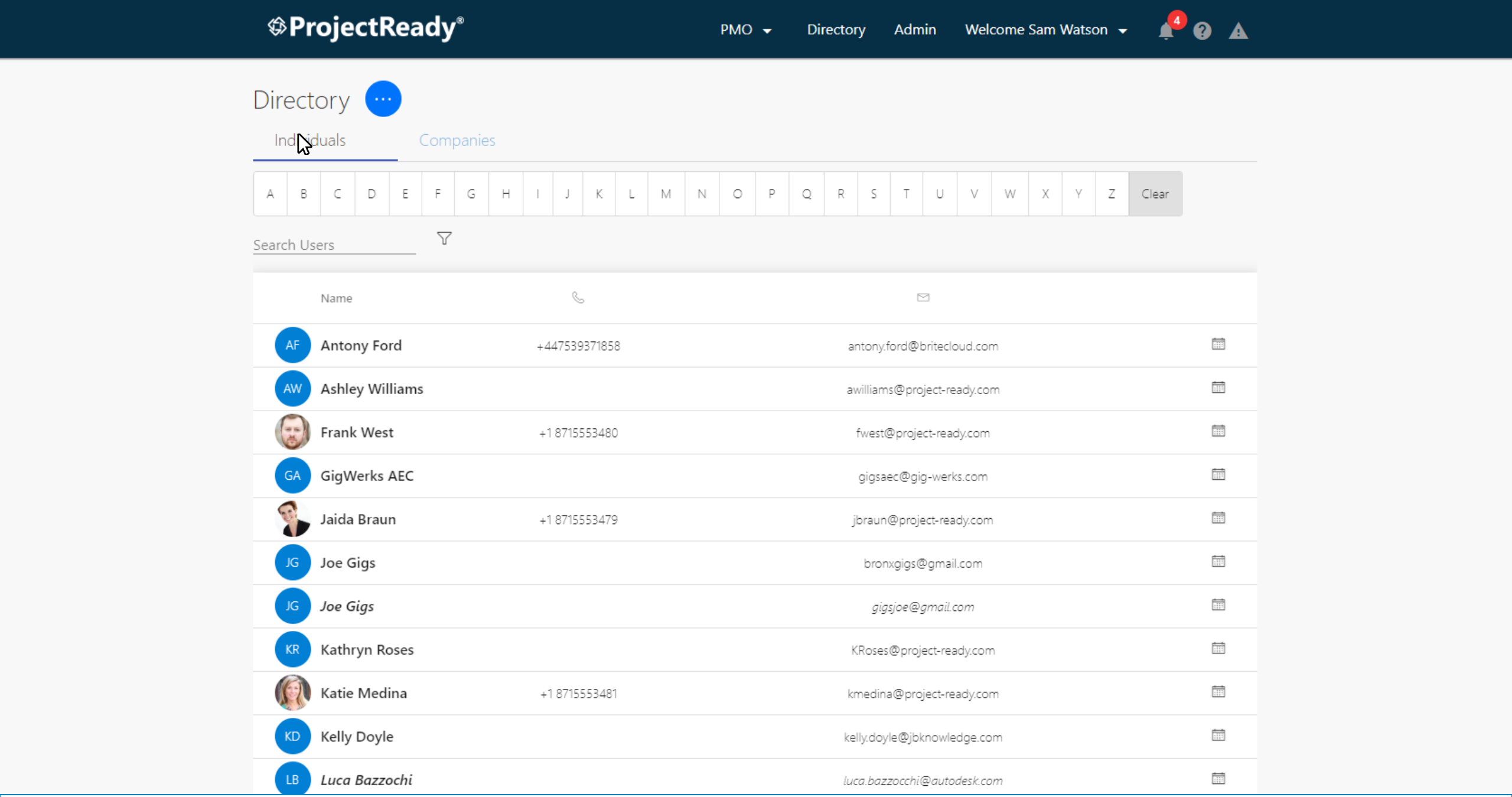
ProjectReady®

A Team of People

- Its companies
- Working with Individuals
- Who have Roles
- And Rates
- That work on Projects of type



In ProjectReady your companies, individuals and roles are all setup in the Directory



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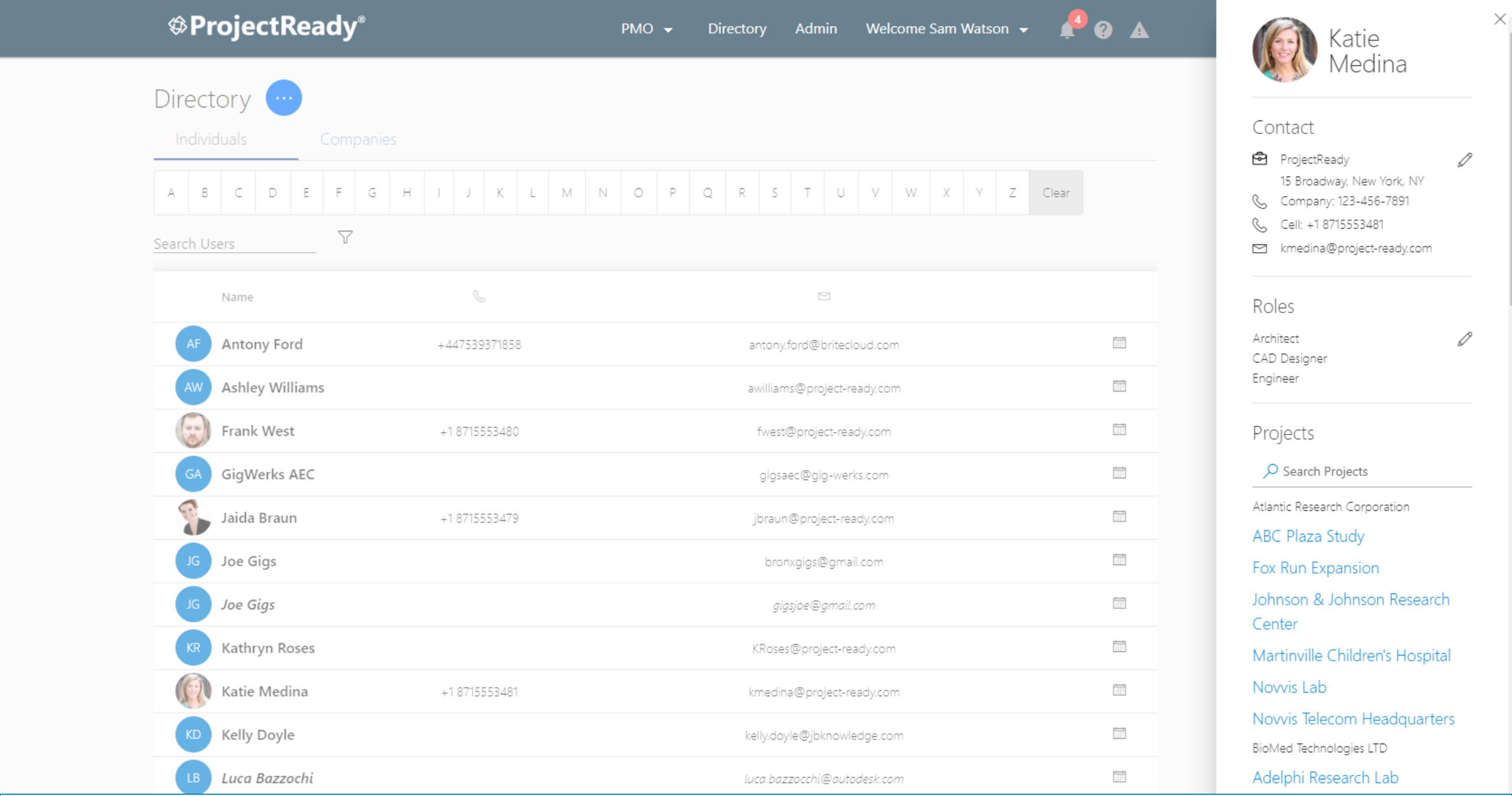

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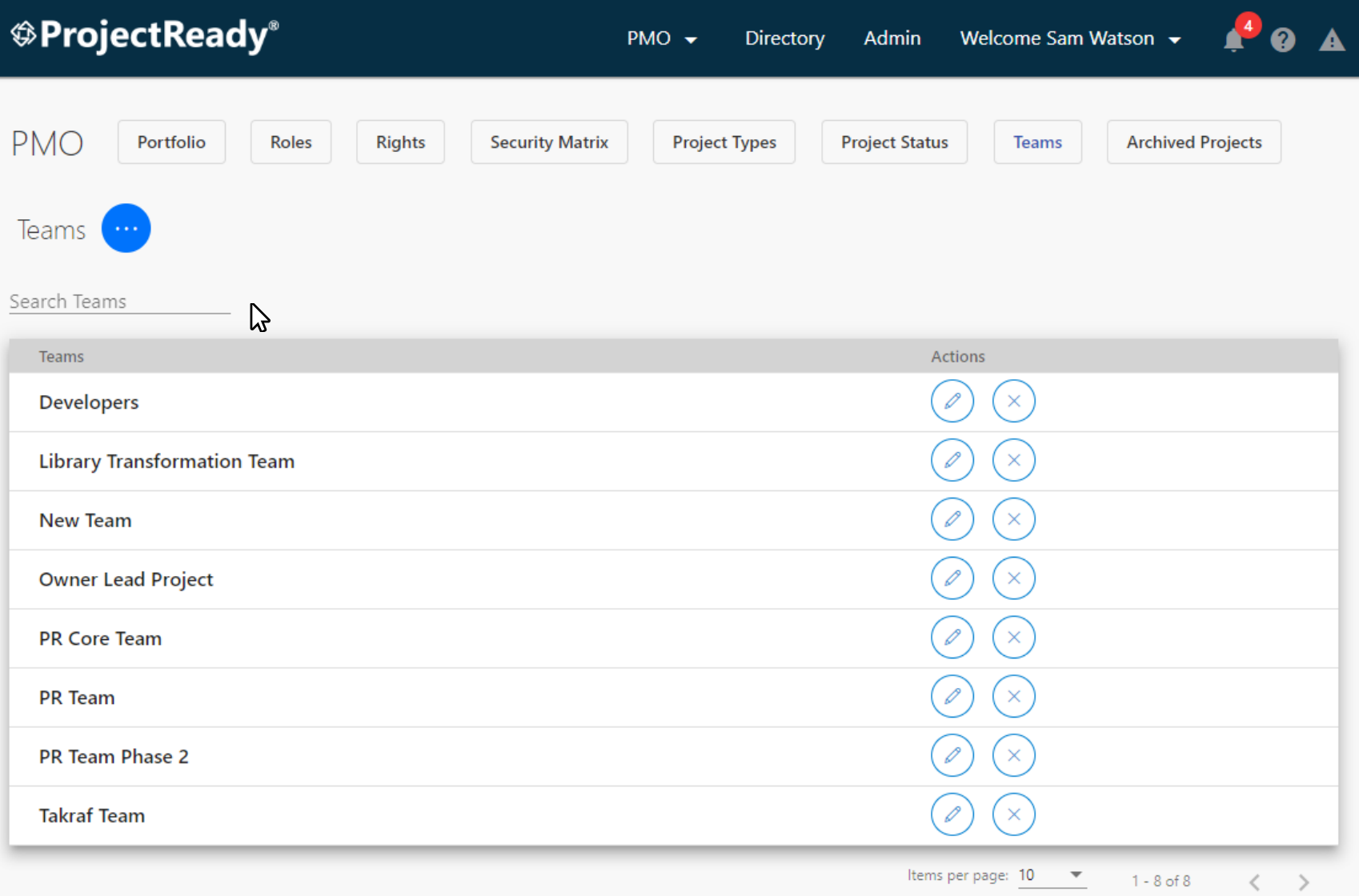
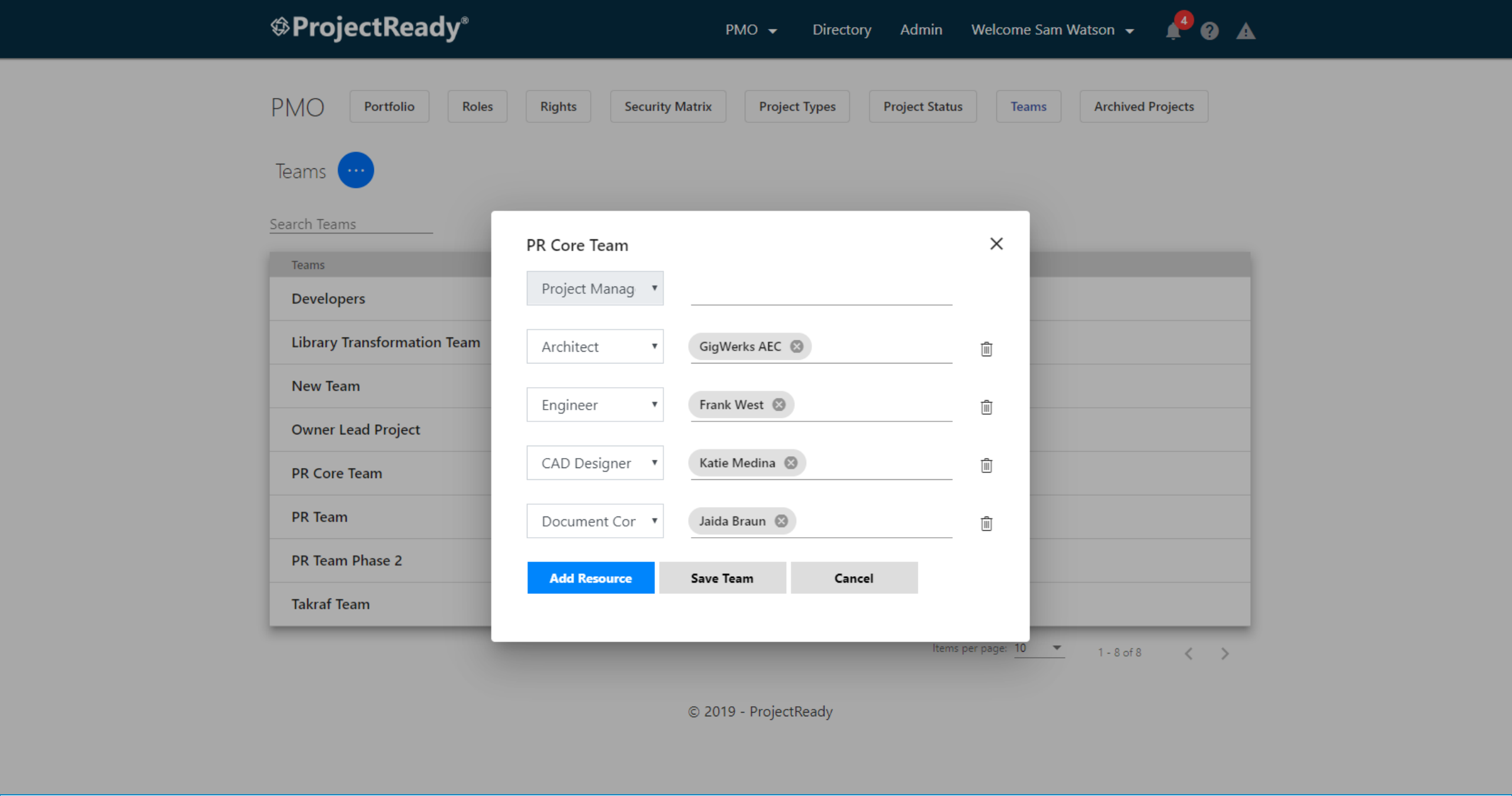


You can also save and edit your teams



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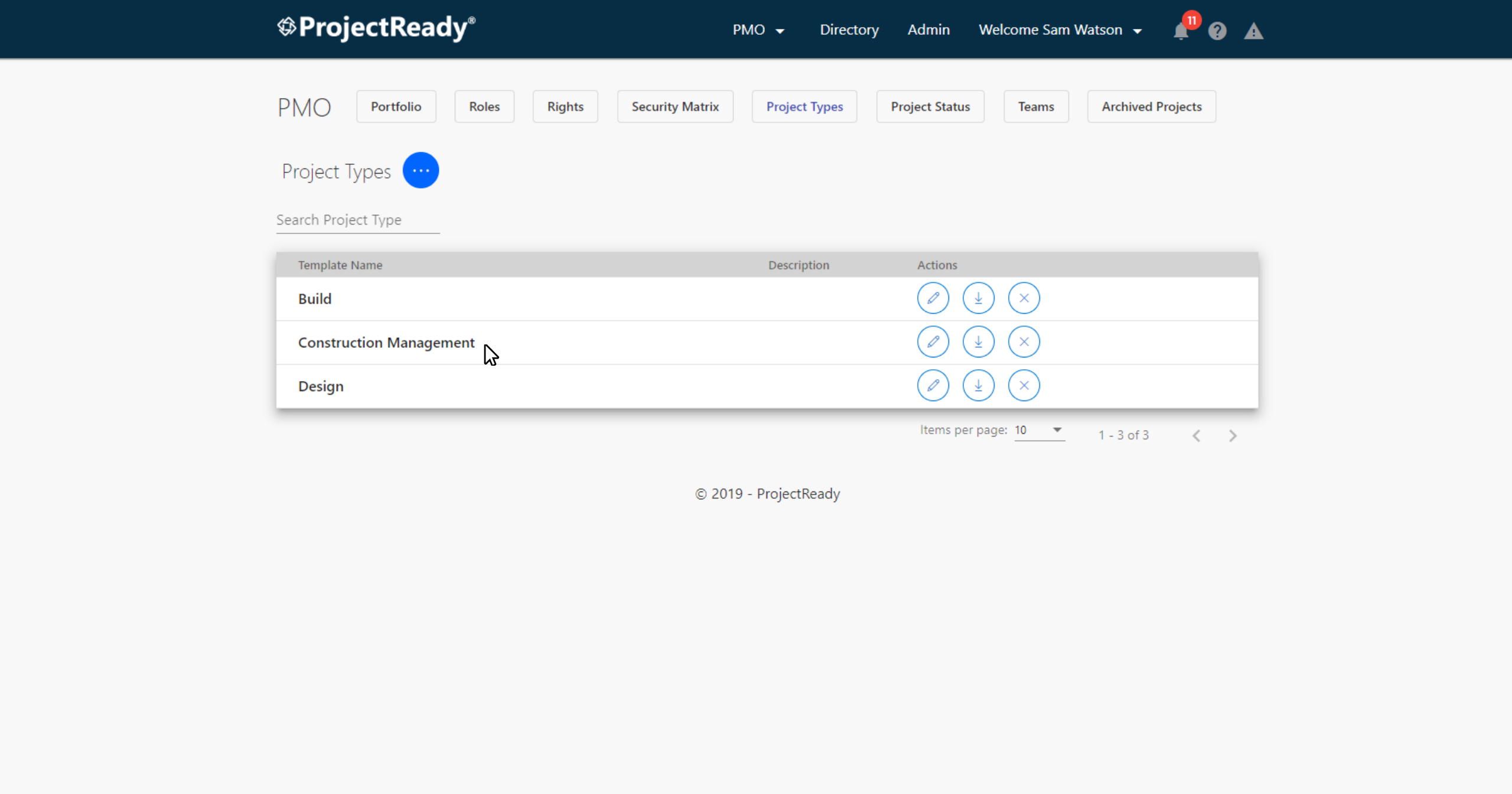

You can also save Project Templates and download and upload from Microsoft Project

File Task Resource Report Project View Help Format Tell me what you want to do

TIMELINE

Today

Fri Feb 15 | Sat Feb 16 | Sun Feb 17 | Mon Feb 18 | Tue Feb 19 | Wed Feb 20 | Thu Feb 21 | Fri Feb 22 | Sat Feb 23 | Sun Feb 24 | Mon Feb 25 | Tue Feb 26 | Wed Feb 27 | Thu Feb 28

Start
Thu 2/14/19

Add tasks with dates to the timeline

GANTT CHART

		Outline Level	Task Name	Notes	Start	Finish	Baseline Work	Predecessors	Resource Names	Contact	Add New Column
1		1	Project Approval		Thu 2/28/19	Thu 2/28/19	4 hrs				
2		**1**	**Permitting**		**Thu 2/28/19**	**Thu 2/28/19**	**16 hrs**	**1**			
3		2	Environmental Permit Plan		Thu 2/28/19	Thu 2/28/19	4 hrs	31		Engineer	
4		2	Code Reviews		Thu 2/28/19	Thu 2/28/19	4 hrs			Engineer	
5		2	Building Permit Plan		Thu 2/28/19	Thu 2/28/19	4 hrs			Architect	
6		**1**	**Engineering Design**		**Thu 2/14/19**	**Thu 2/14/19**	**45 hrs**	**38**			
7		2	Environmental Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
8		2	Engineering Design Package		Thu 2/14/19	Thu 2/14/19	1 hr	30		Document Controller	
9		2	LEEDS Review & Design Cert		Thu 2/14/19	Thu 2/14/19	4 hrs	7	fwest@project-r	Engineer	
10		2	Eletrical and Energy Management Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
11		2	Plumbing and Waste Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
12		**1**	**Plan Development**		**Thu 2/14/19**	**Mon 2/18/19**	**56 hrs**	**6**			
13		2	Land Use Specifications		Mon 2/18/19	Mon 2/18/19	4 hrs			Engineer	
14		2	Development Plan Document Package		Thu 2/14/19	Thu 2/14/19	2 hrs			Document Controller	
15		**1**	**Arch Design**		**Thu 2/14/19**	**Thu 2/14/19**	**42 hrs**				
16		2	Architectural Design Package		Thu 2/14/19	Thu 2/14/19	2 hrs			Document Controller	
17		2	Lighting and Signage		Thu 2/14/19	Thu 2/14/19	2 hrs			Architect	
18		2	LEEDS Review		Thu 2/14/19	Thu 2/14/19	4 hrs			Architect	
19		2	Landscaping		Thu 2/14/19	Thu 2/14/19	3 hrs	17		Architect	
20		2	Exterior Design		Thu 2/14/19	Thu 2/14/19	4 hrs			Architect	
21		2	Building Core & Shell Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Architect	
22		**1**	**Finance**		**Thu 2/14/19**	**Thu 2/14/19**	**14 hrs**				
23		2	Construction Costs Review		Thu 2/14/19	Thu 2/14/19	2 hrs			Architect	

Feb 10, '19 S S M T W T F S

Feb 17, '19 S S M T W T F S

Feb 2 S

2/14

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What is a Project

ProjectReady®

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- Its companies
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- Who have Roles
- And Rates
- That work on Projects of type

With Measured Success

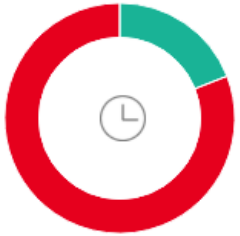
- Budget
- Time
- Quality

North Shore Alliance Group

North River Environment Laboratory / 1995097.00

1/7/19 - 1/29/21 Open

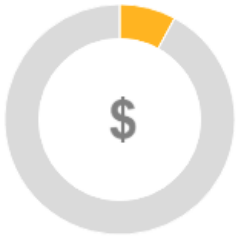
Task Status



On Schedule	8
At Risk	0
Overdue	34

Project	43
Document Control	38
RFIs	8
Transmittals	23
Submittals	6
Change Orders	1

Budget



$16,060 Actual	$16,060 WIP $
$2,500,000 Budget	$2,483,940 Remaining $
$54,934	58 Hrs Over

Financials

$4,688 Billed to Date	$1,563 Unpaid	$3,984 Paid Invoices

Budgets, Tasks and Financials all brought together on your project site

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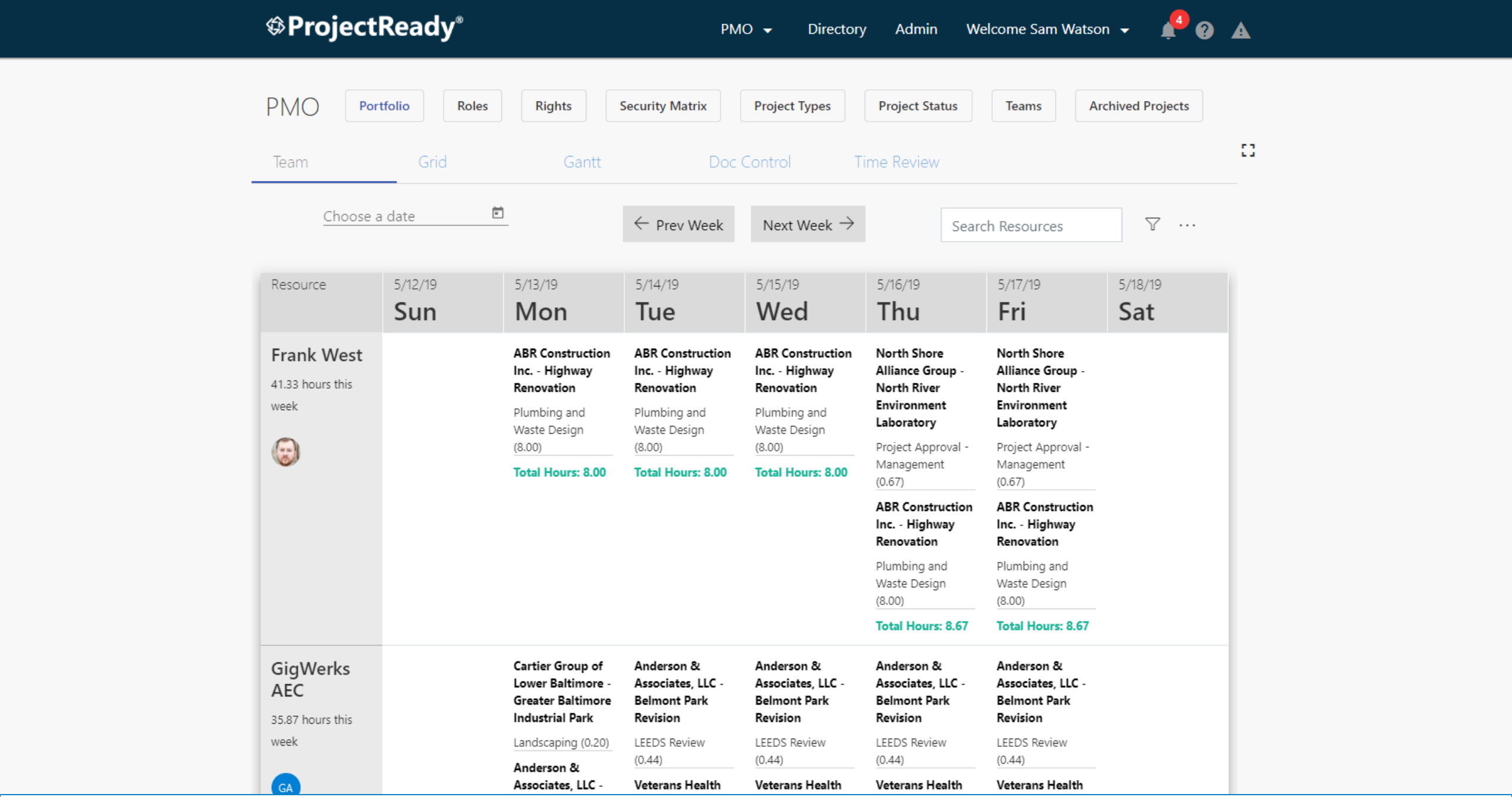
Driving Business

- Time is money
- Utilization X Rate



Manage utilization across users and projects

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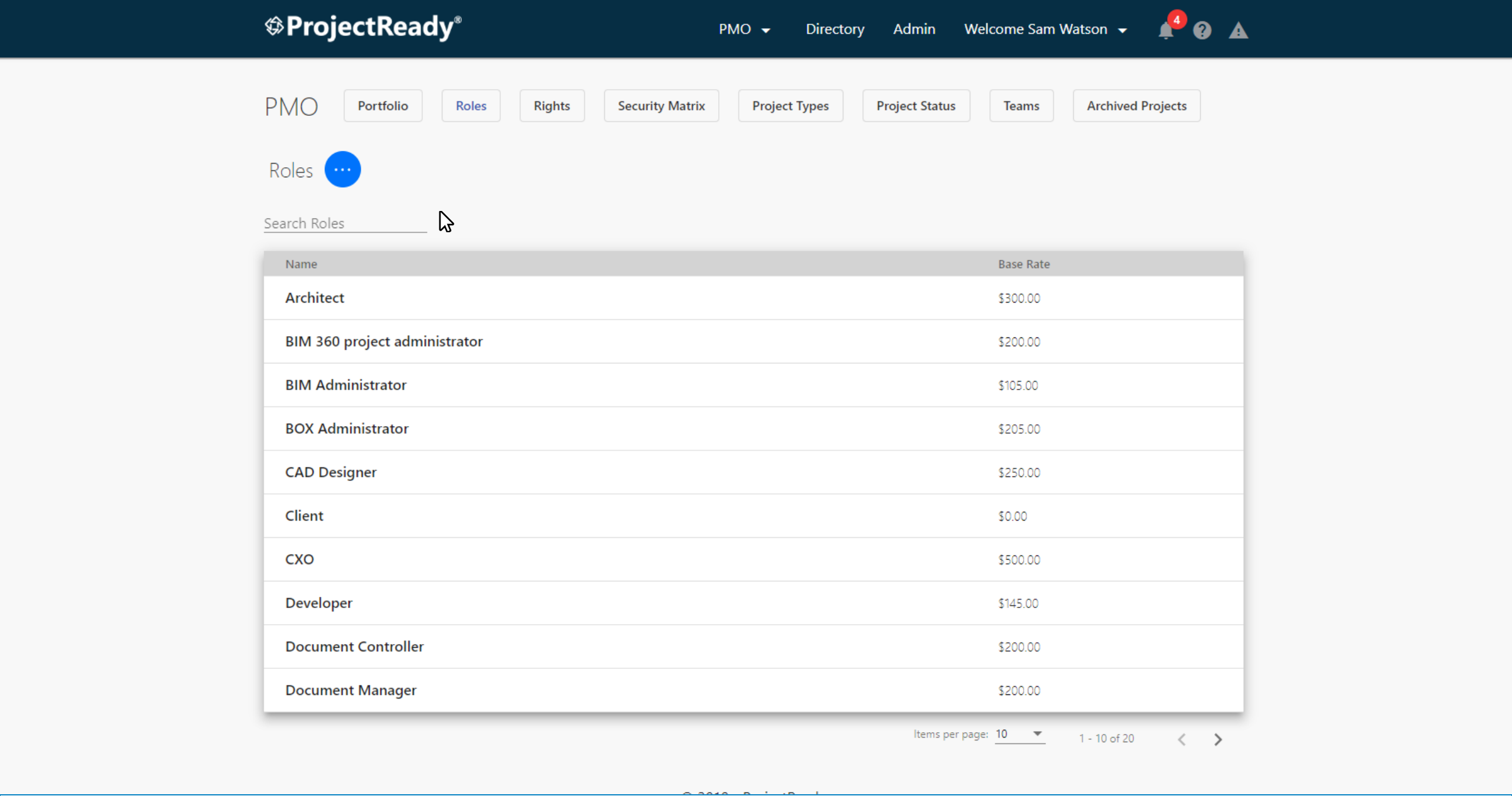
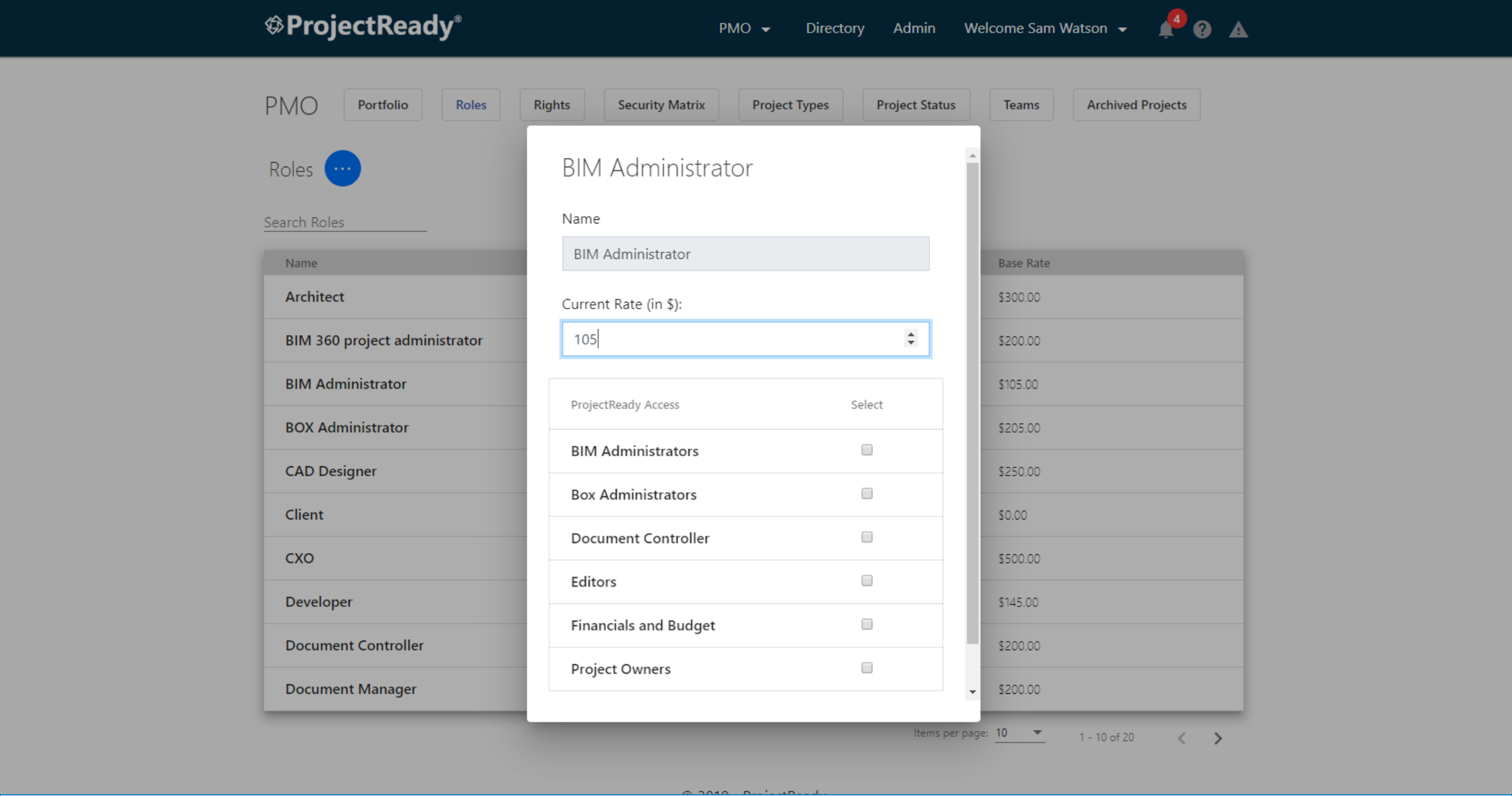
With Different Roles

- Project Managers
- Project Accountants
- Document Controls
- CAD
- IT



Easily edit roles, permissions and rate



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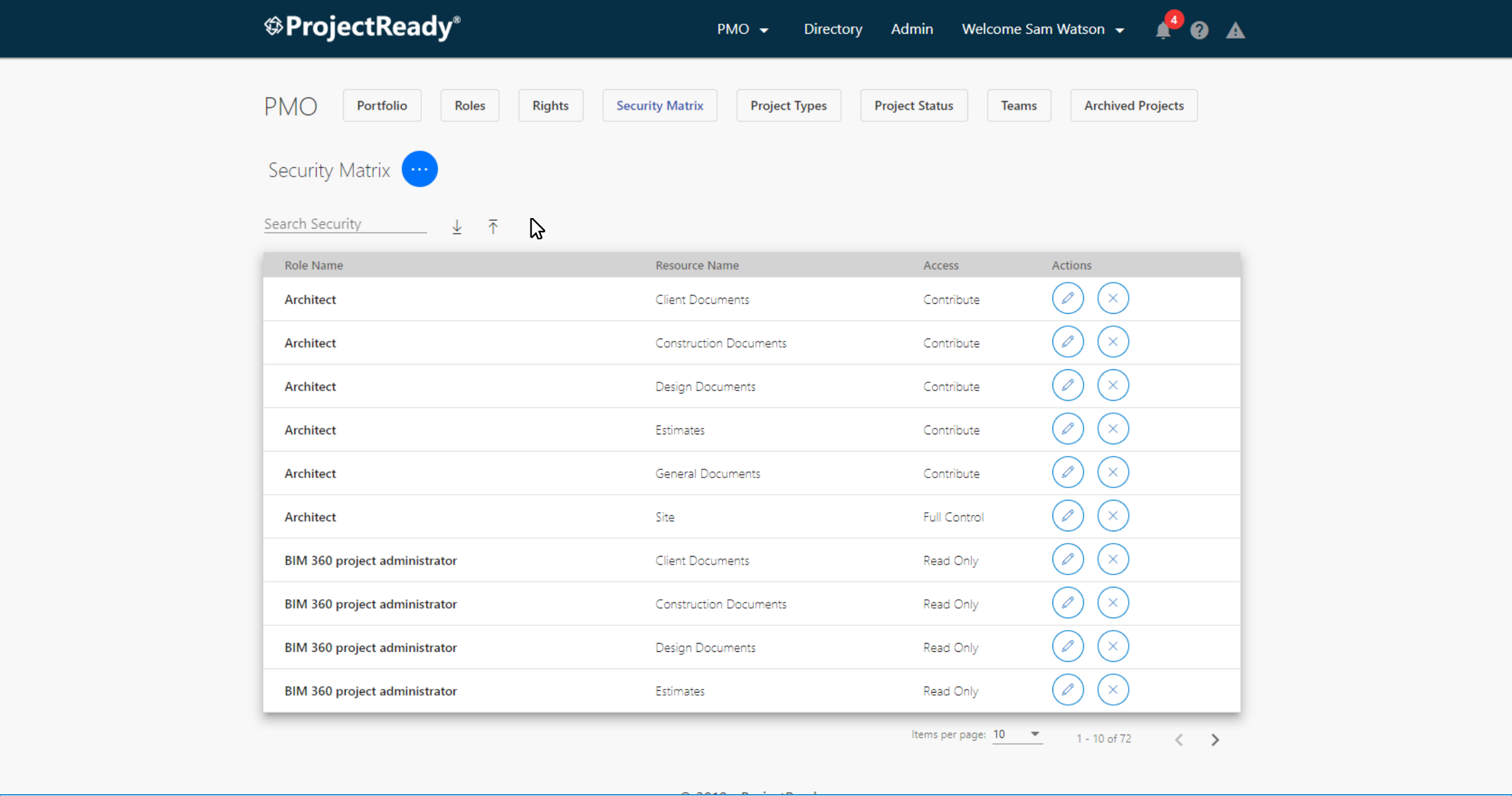
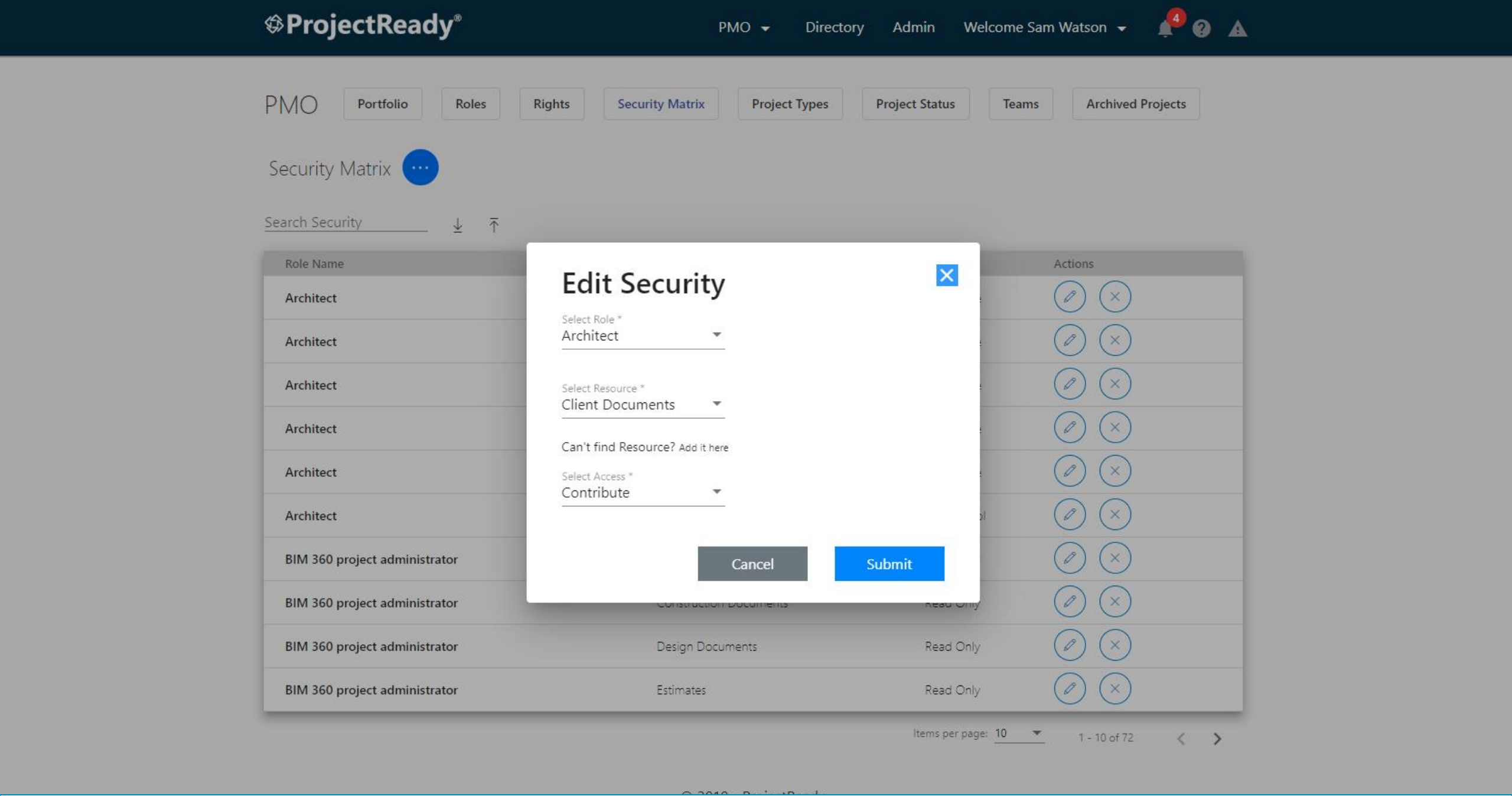
Working in Different Systems

- Manage Tasks, Time and Budgets
- Document Control
- Punch Lists
- Secure & Govern Content
- Forecast



Easily manage security & permissions by role



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Working in Different Systems

- Manage Tasks, Time and Budgets
- Document Control
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5 Core Principles

- Build Your Project
- Know What You Have To Do
- Take Action
- Connect & Control Content
- Communicate

ProjectReady®

SharePoint

AUTODESK

Know Your Team

Assemble Project for Approval

Create Tasks & Deliverables

Communicate in Context

Manage Your Team

Create Punch Lists

Office 365

Richard Matzelle

917-710-2105

Outlook

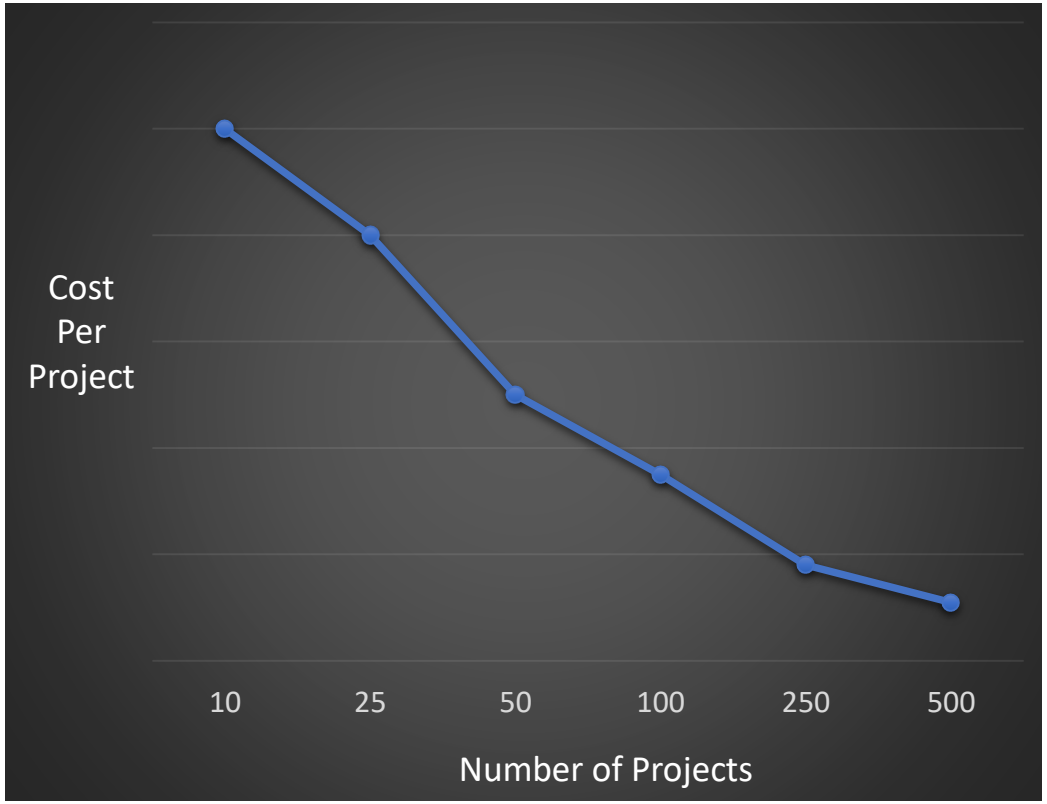
BLUEBEAM

A NEMETSCHEK COMPANY

The ROI of Collaboration Through Connection

ProjectReady®

- Driving efficiency through Collaboration through connection: all bound to a single project ID
- Elimination of the expense of routine tasks through the automation of the administration, creation & connection of workspaces
- Getting more value from what you already own unifying "Best of Breed" content management
  - 90% of organizations already own SharePoint
  - Autodesk BIM 360 Docs is a leading cloud Construction document management software
- Quick, easy and automated Document Control wherever content is being worked on and stored



We Don't Charge
for our Client's Success

With Features Built for the AEC

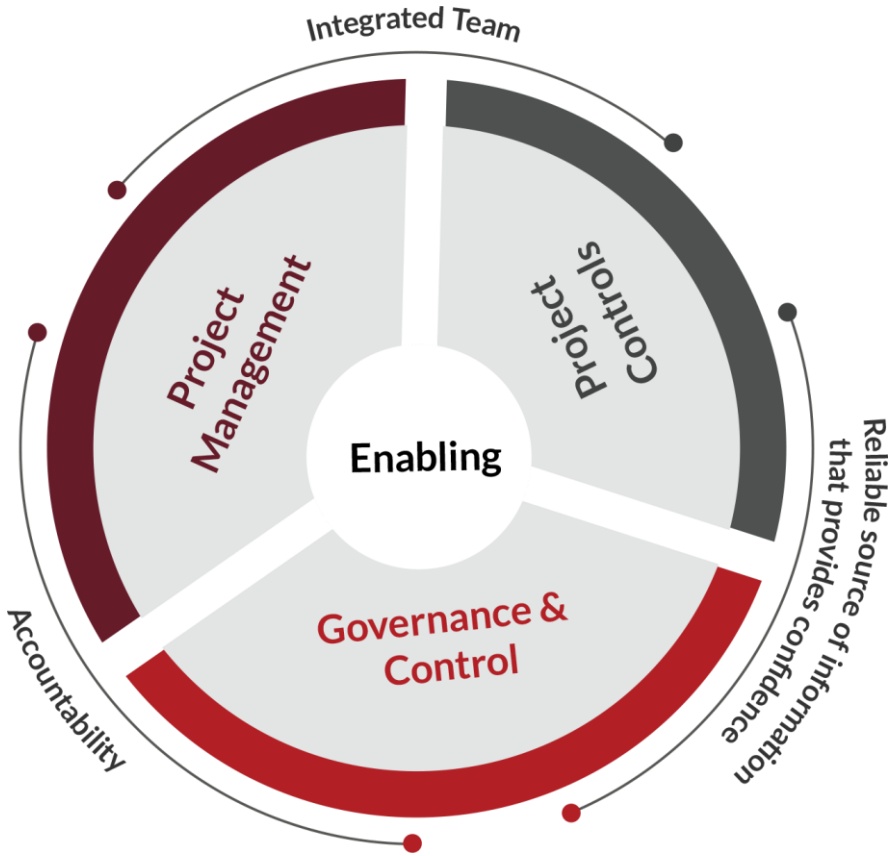
ProjectReady®

- Project & Task Management
- Document Control
- Provisioning
- Autodesk BIM 360 Integration
- Revenue & Utilization Management
- Security & Governance
- Punch Lists
- PMO
- Microsoft Project Integration
- Microsoft Outlook Integration
- Directory
- Dashboards & Reporting
- Notifications
- Line of Business Integration
- Document Generation
- Bluebeam Integration
- Forecasting
- As-Built Management
- Project Control

What is Project Control?

ProjectReady®

Project Controls are the data gathering, data management and analytical processes used to predict, understand and constructively influence the time and cost outcomes of a project; through the communication of information in formats that assist effective management and decision making.



* https://projectcontrolsonline.com/definition-and-importance-of-project-controls

Why is Project Control Important?

ProjectReady®

- Managing Cash Flow
- Forecasting & Utilization
- Change Order Management and Claim Management
- Timely Billing & Payment
- Good Project Control practices can reduce execution schedule slip by 15%

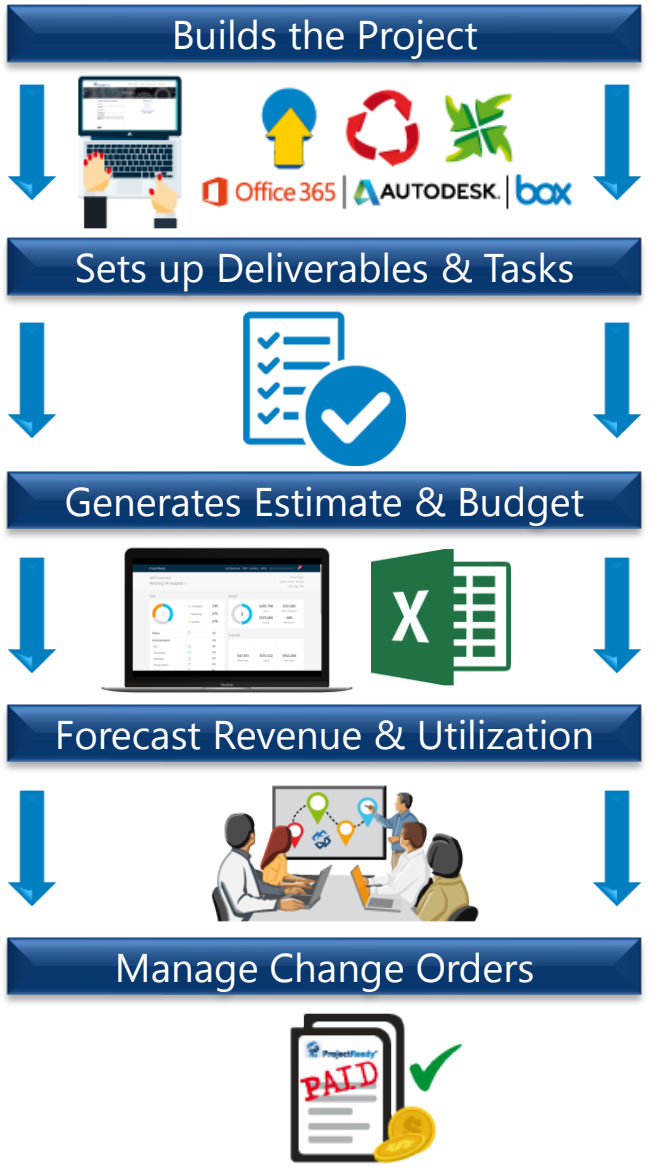
* https://www.constructiondive.com/news/how-to-keep-cash-flowing-from-one-project-to-the-next/550742/

* https://projectcontrolsonline.com/definition-and-importance-of-project-controls

Project Control Demonstration

ProjectReady®

- Sam's Company has a new RFP and needs to generate an estimate and proposal and forecast the cost of whether or not they have the resources to do the job
- Sam's company has a standard portfolio, so he uses a project template to produce these tasks and deliverables quickly in ProjectReady
- Using that template will provide a forecast of revenue and utilization
- Once that project is won, change orders can be managed and handled easily across the project's lifecycle



Project Control Demonstration

ProjectReady®

Builds the Project

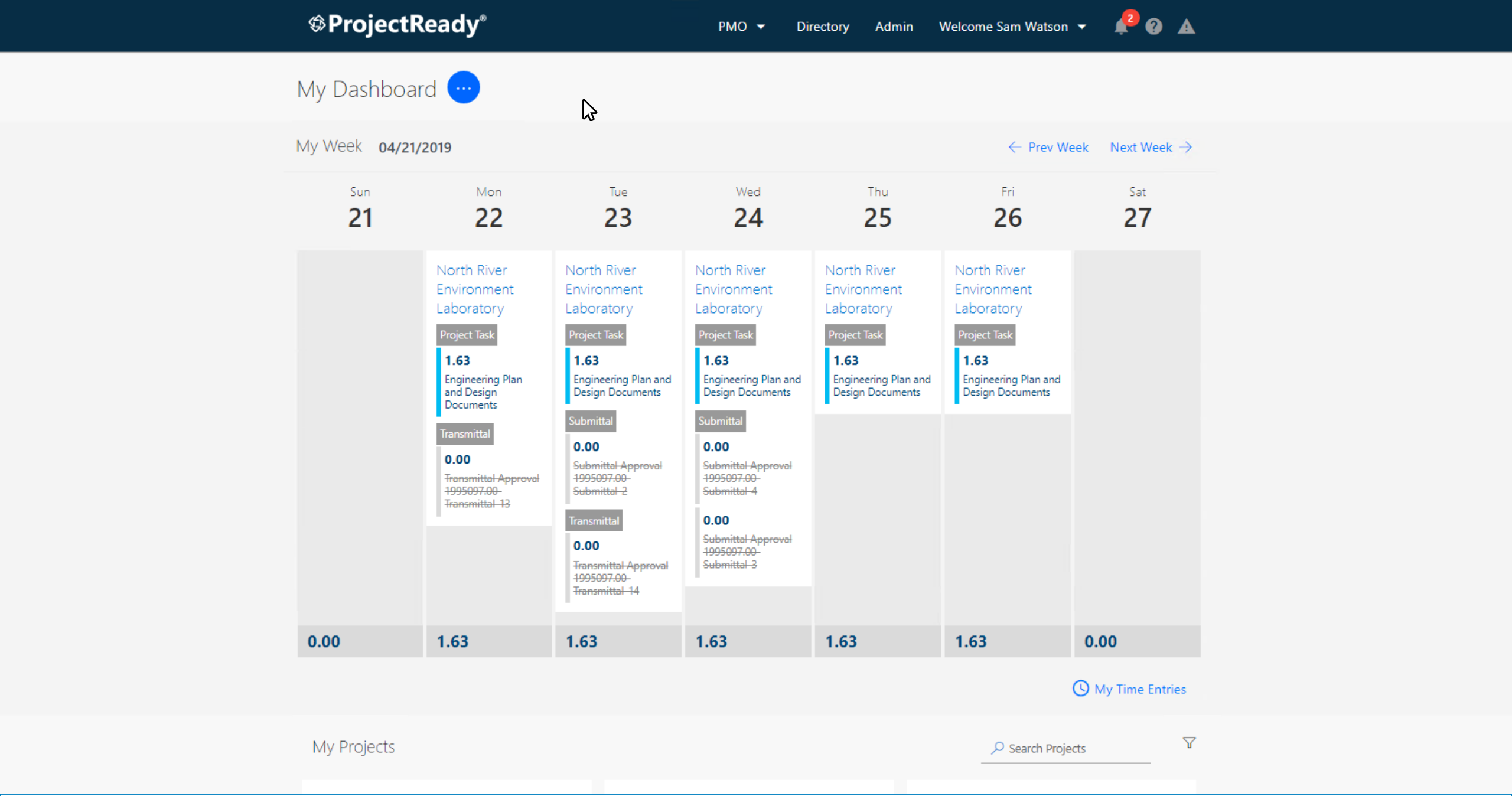
Sets Up Deliverables & Tasks

Generates Estimates & Budget

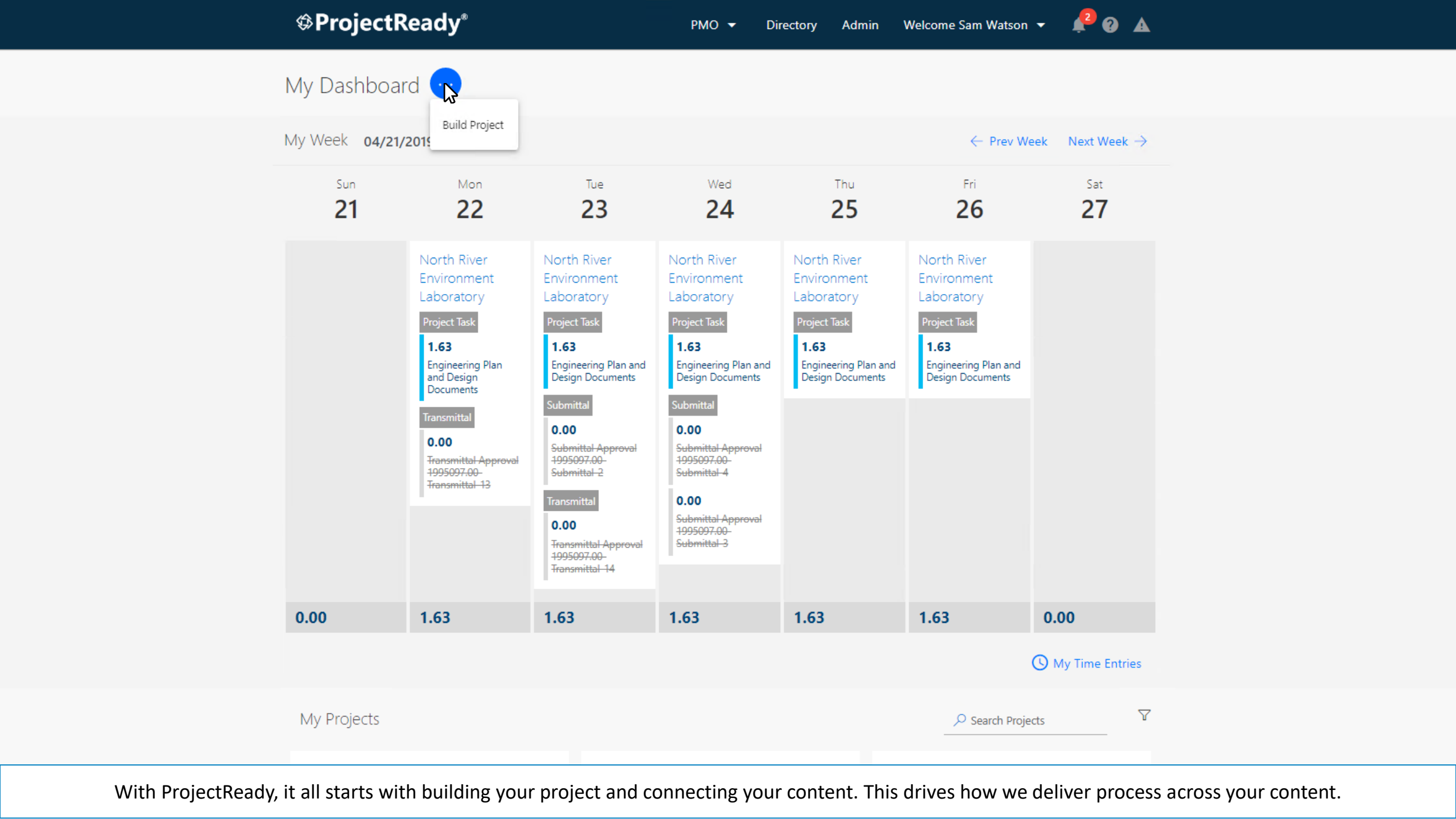
Forecast Revenue & Utilization

Manage Change Orders

Office 365 | AUTODESK. | box



With ProjectReady, it all starts with building your project and connecting your content. This drives how we deliver process across your content.



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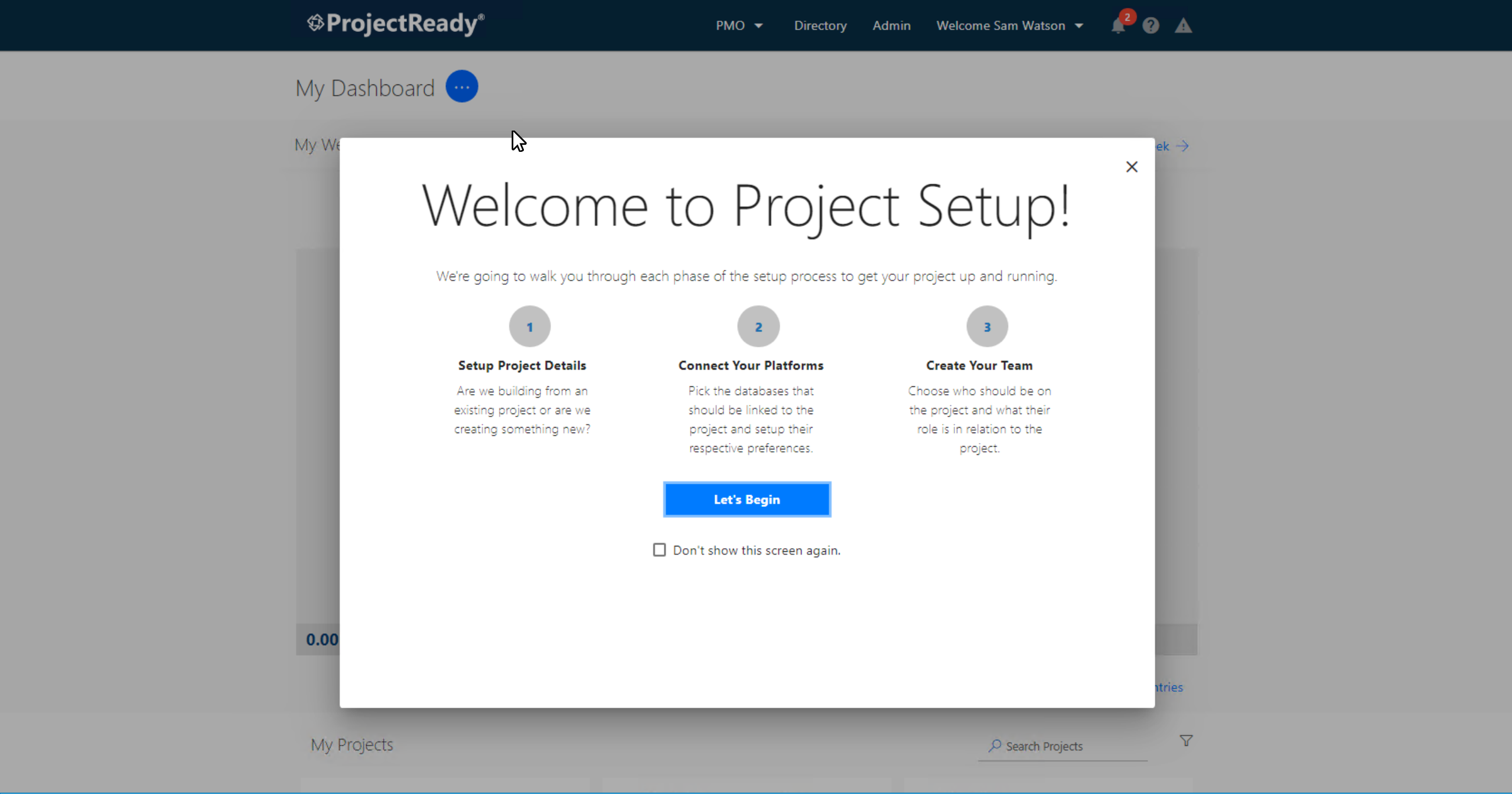
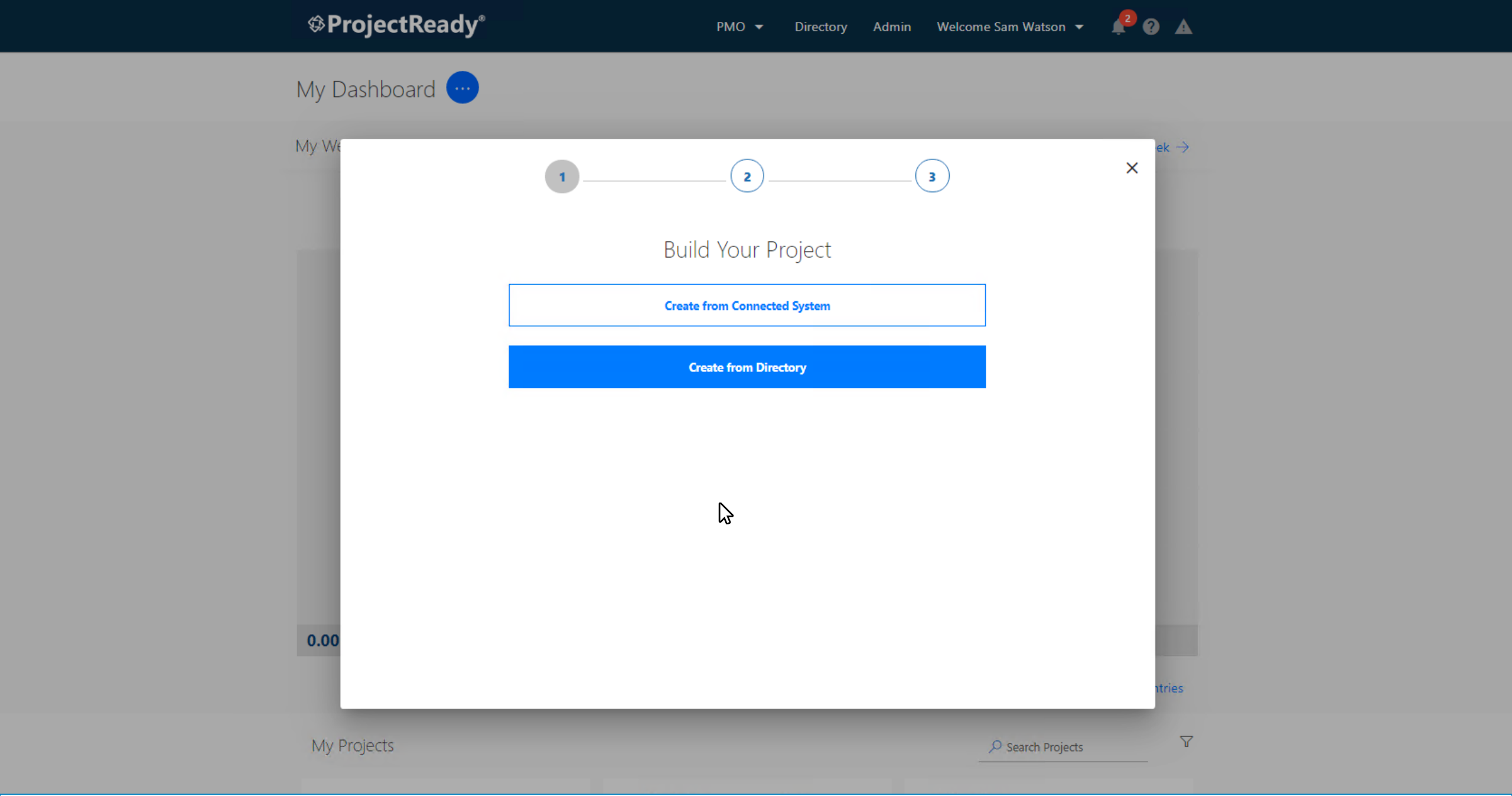
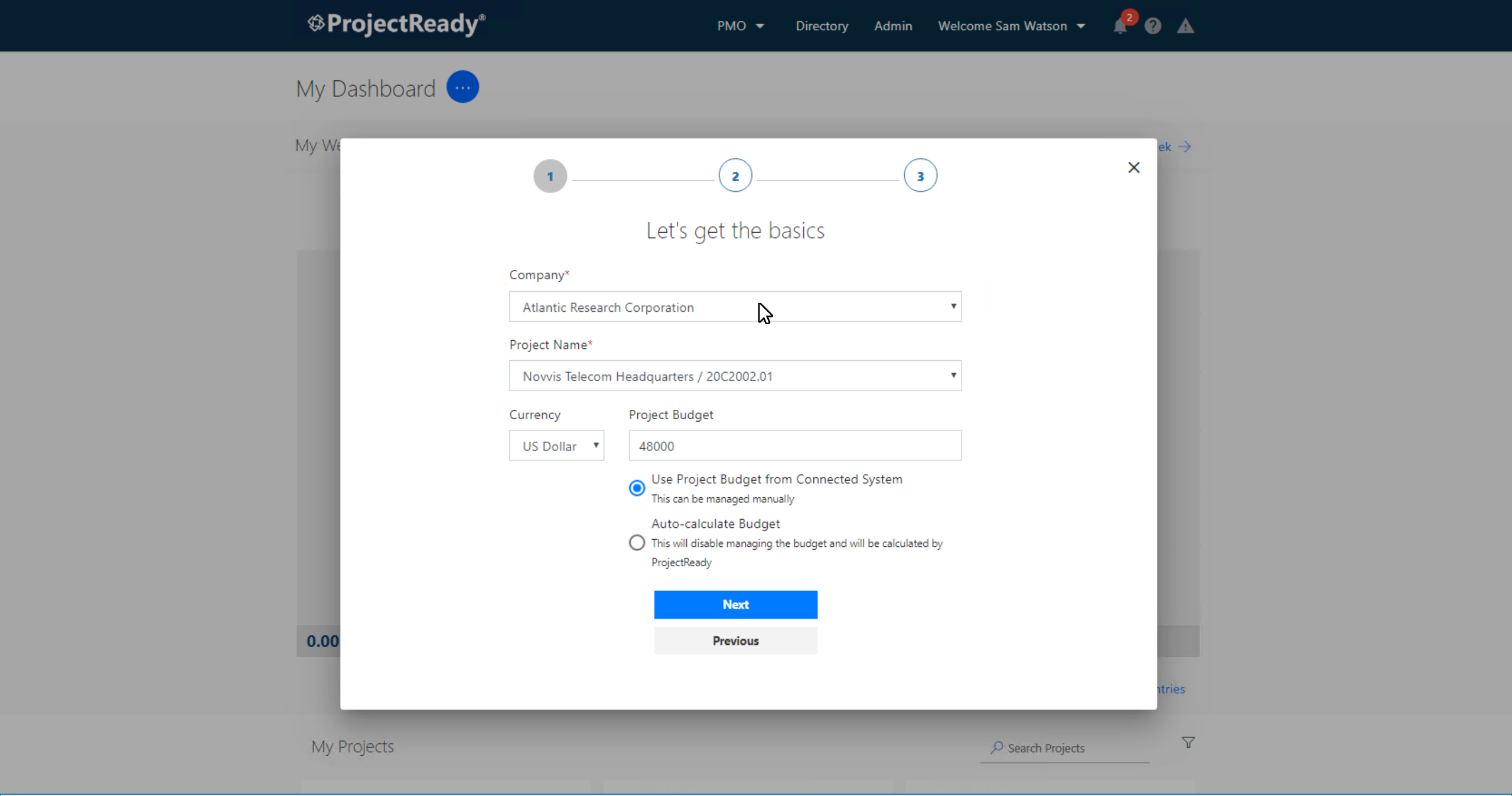


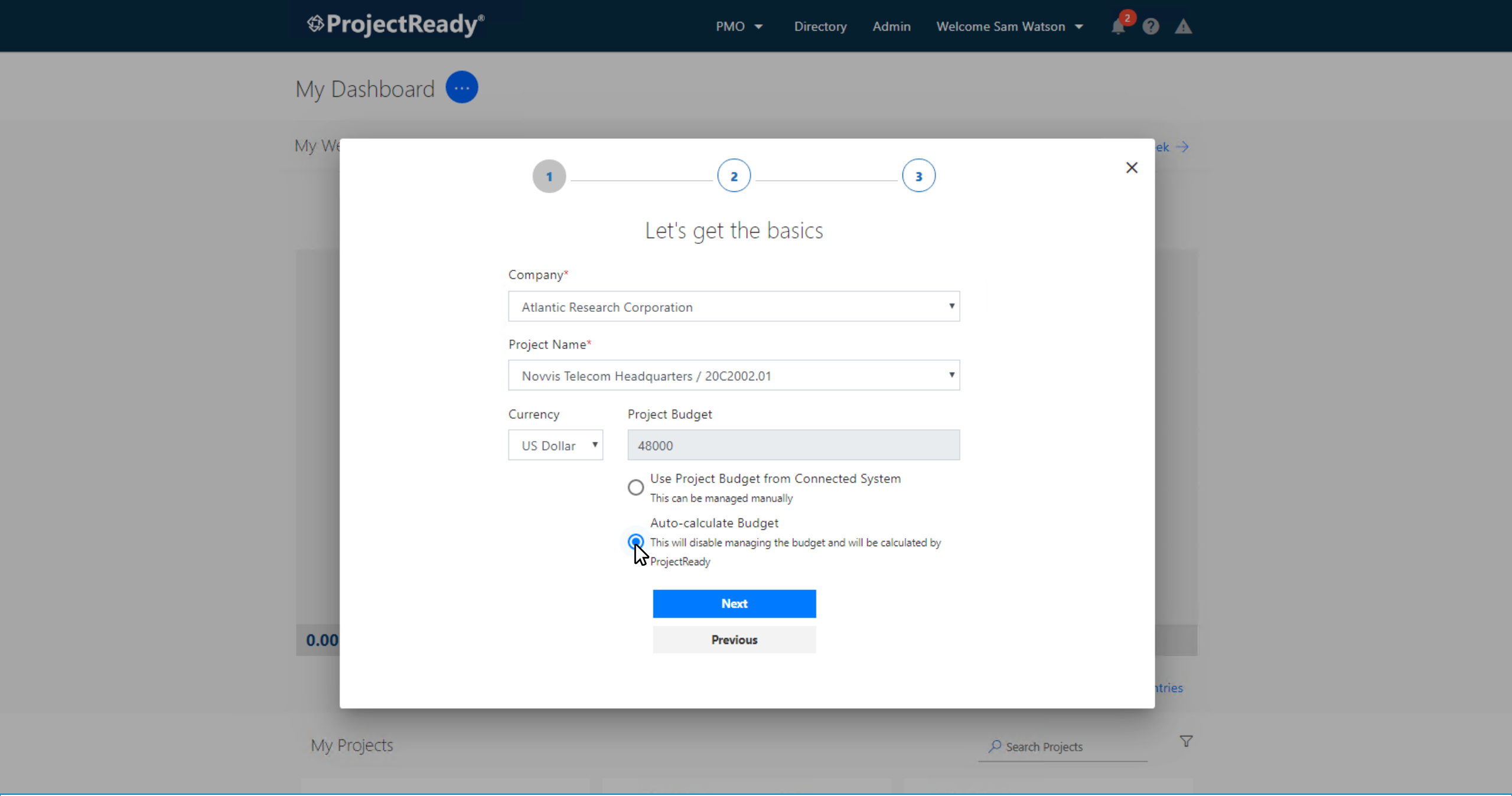
In 3 simple steps, you can connect to other systems and bring together project details,
automate the creation of the platforms where your team needs to create, work and collaborate on content



When you build your project, you have a choice of, use your project budget from connected system or auto calculate.



In build your project, when using the project control module, you can auto-calculate your budget instead of selecting it from the system.



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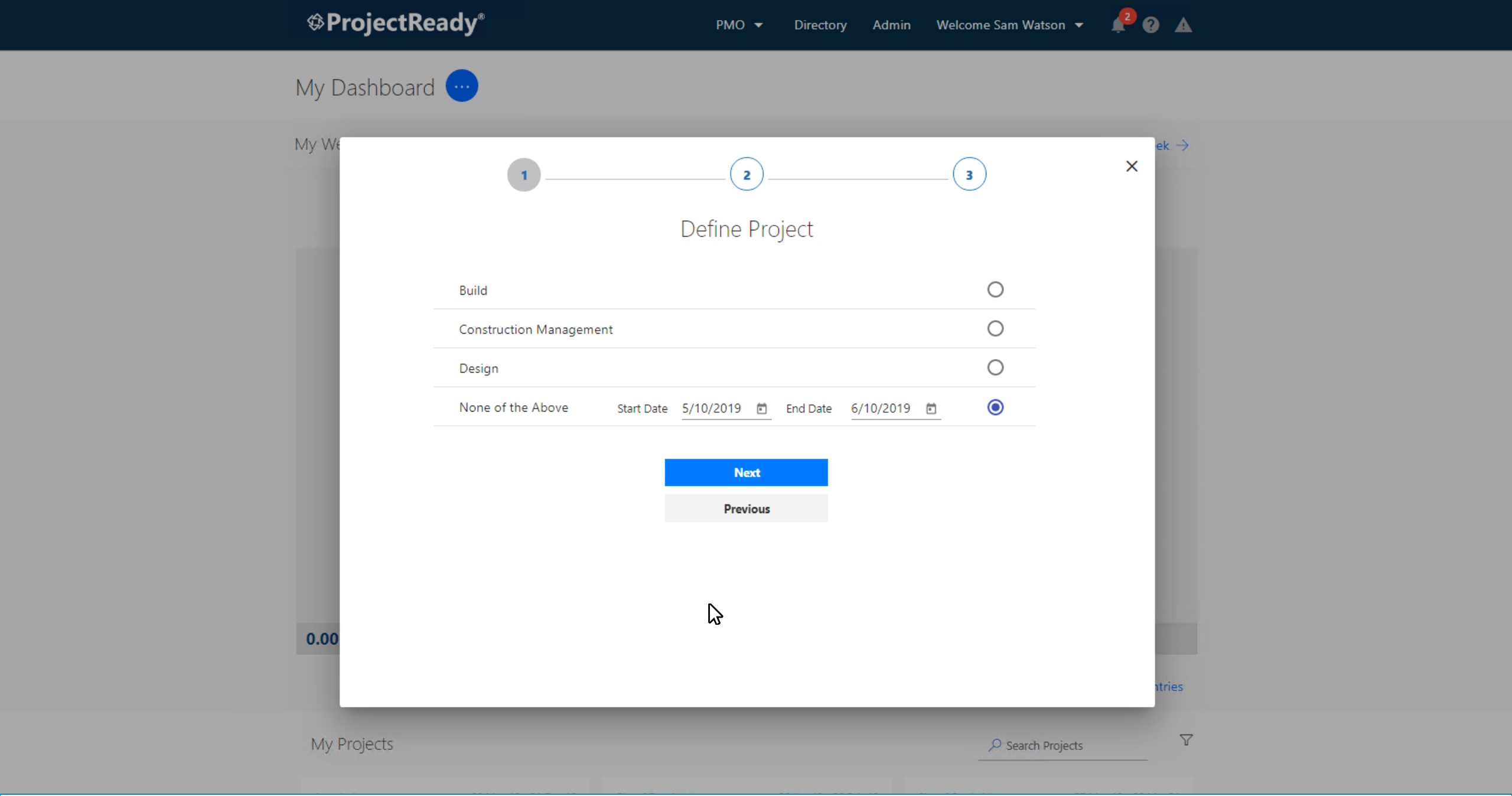
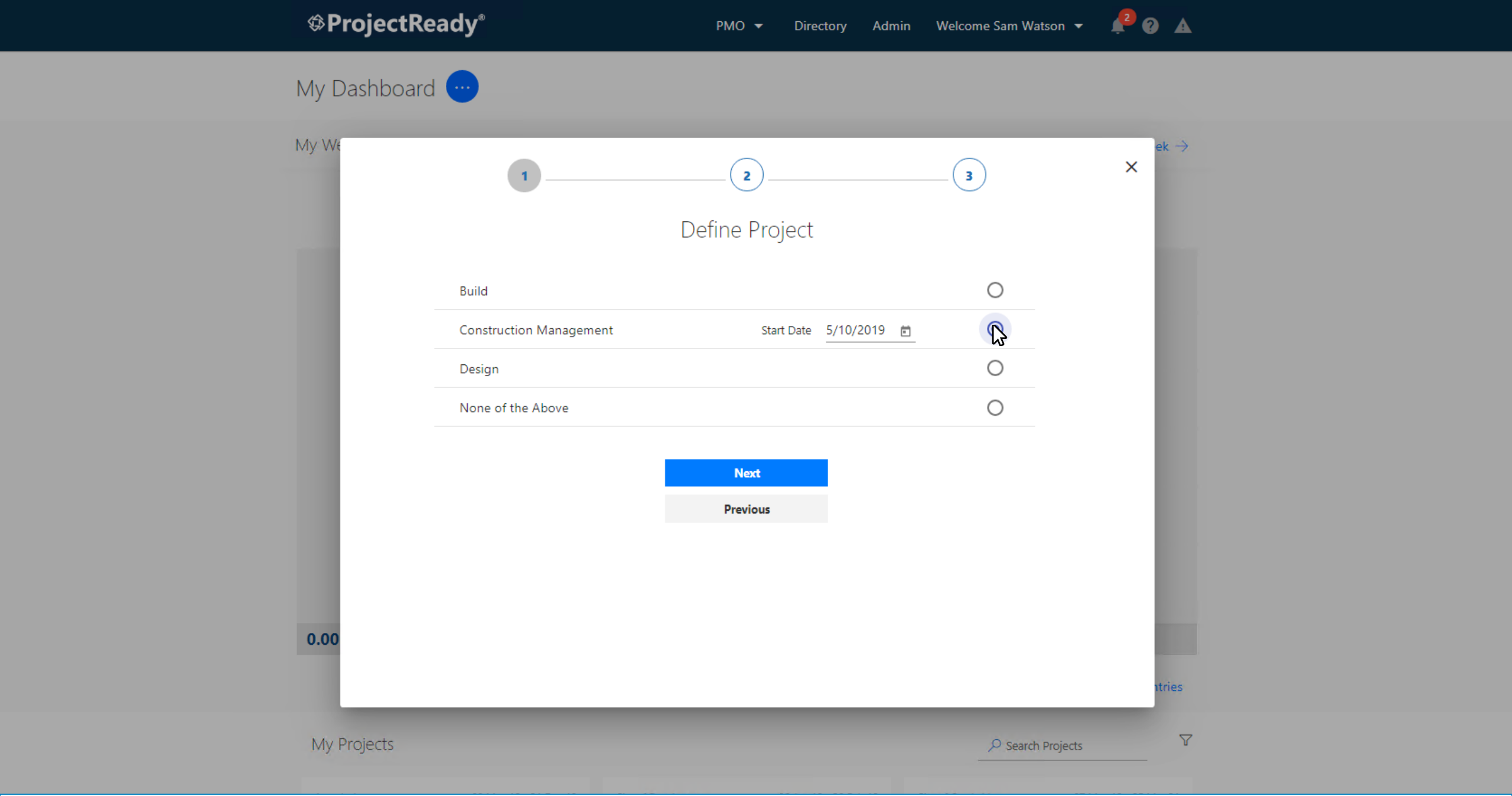


This is done by selecting one of the pre-built project templates that you manage in the PMO area where you can also set the start date.



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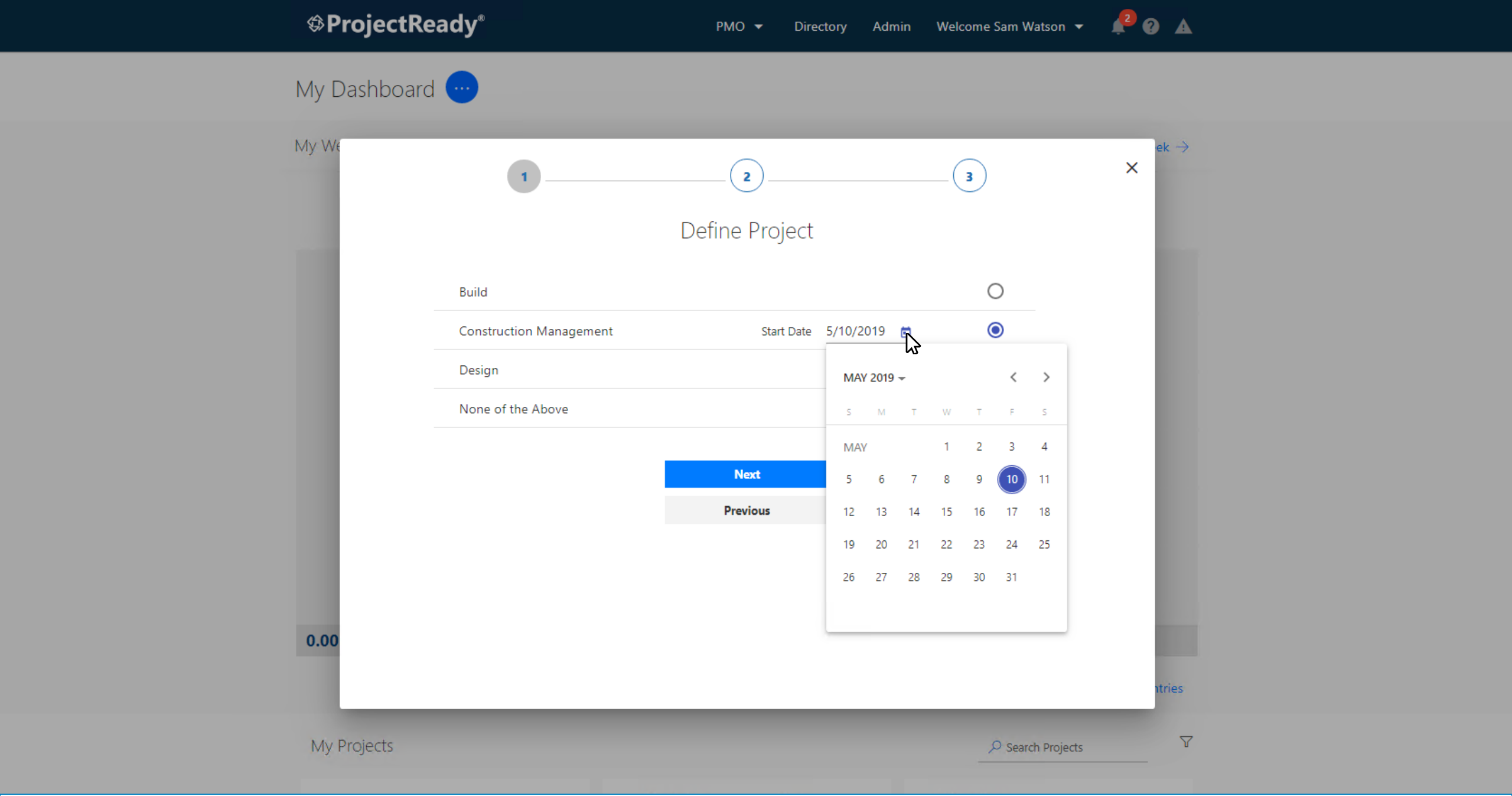

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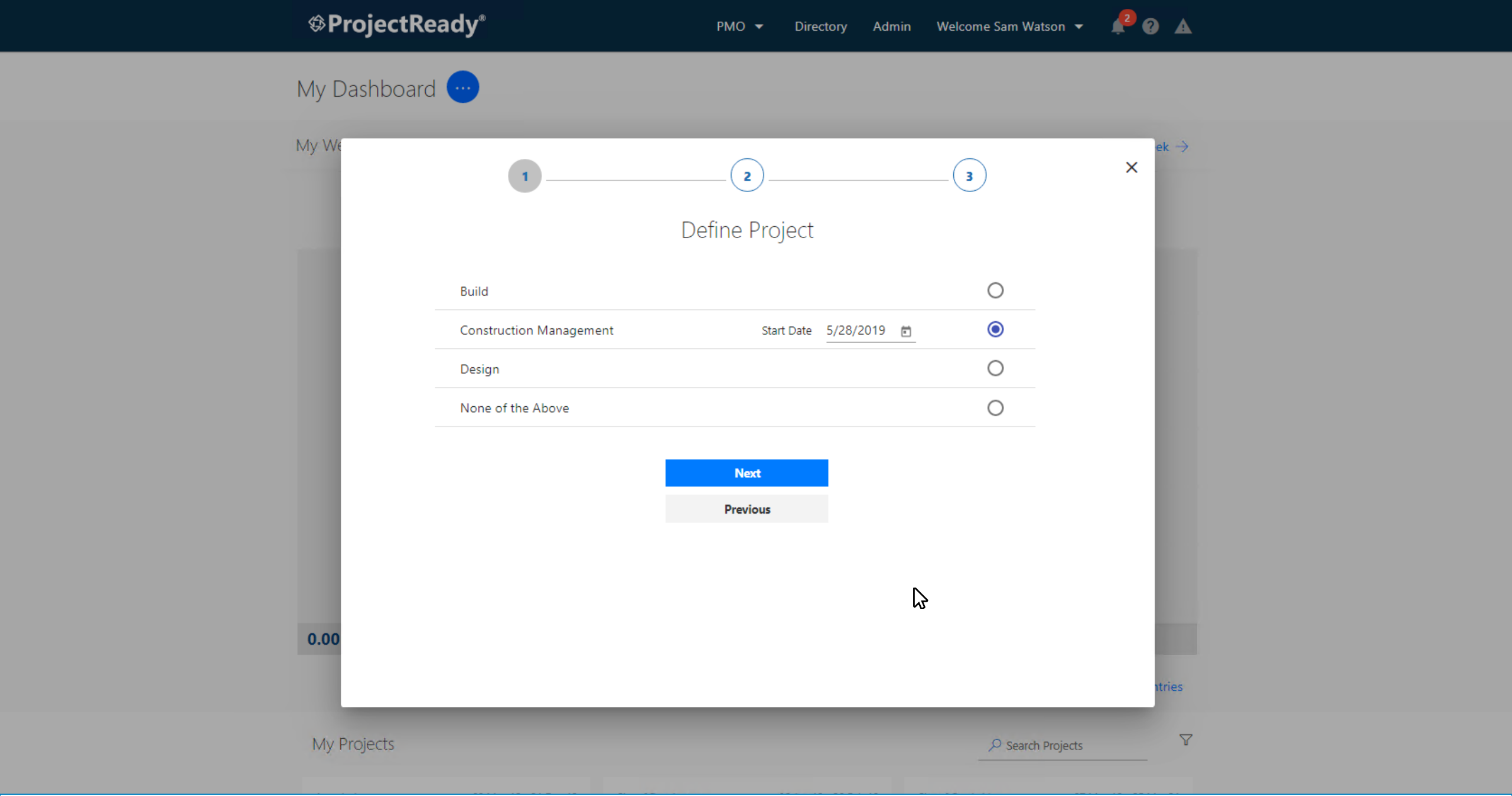

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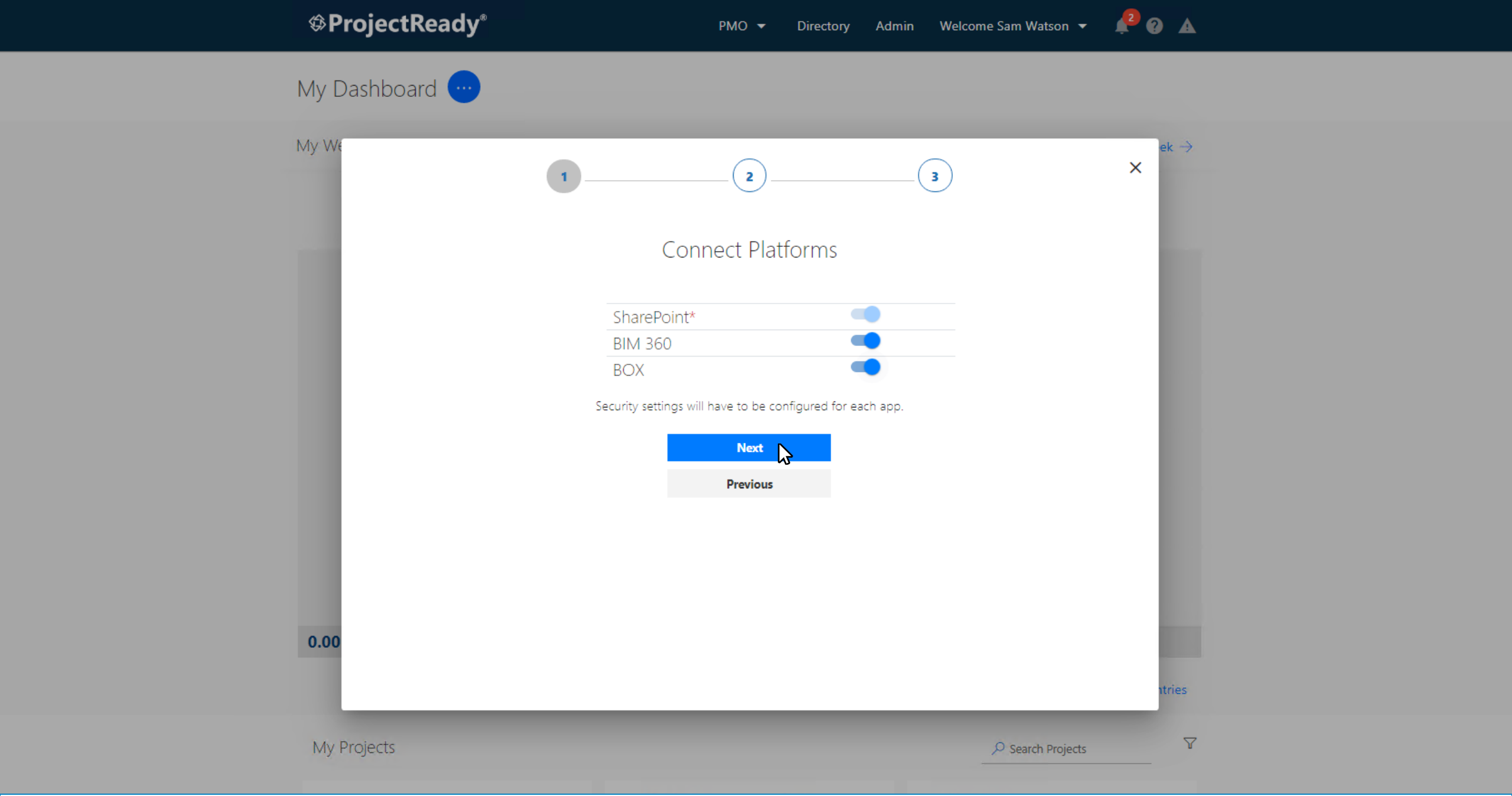
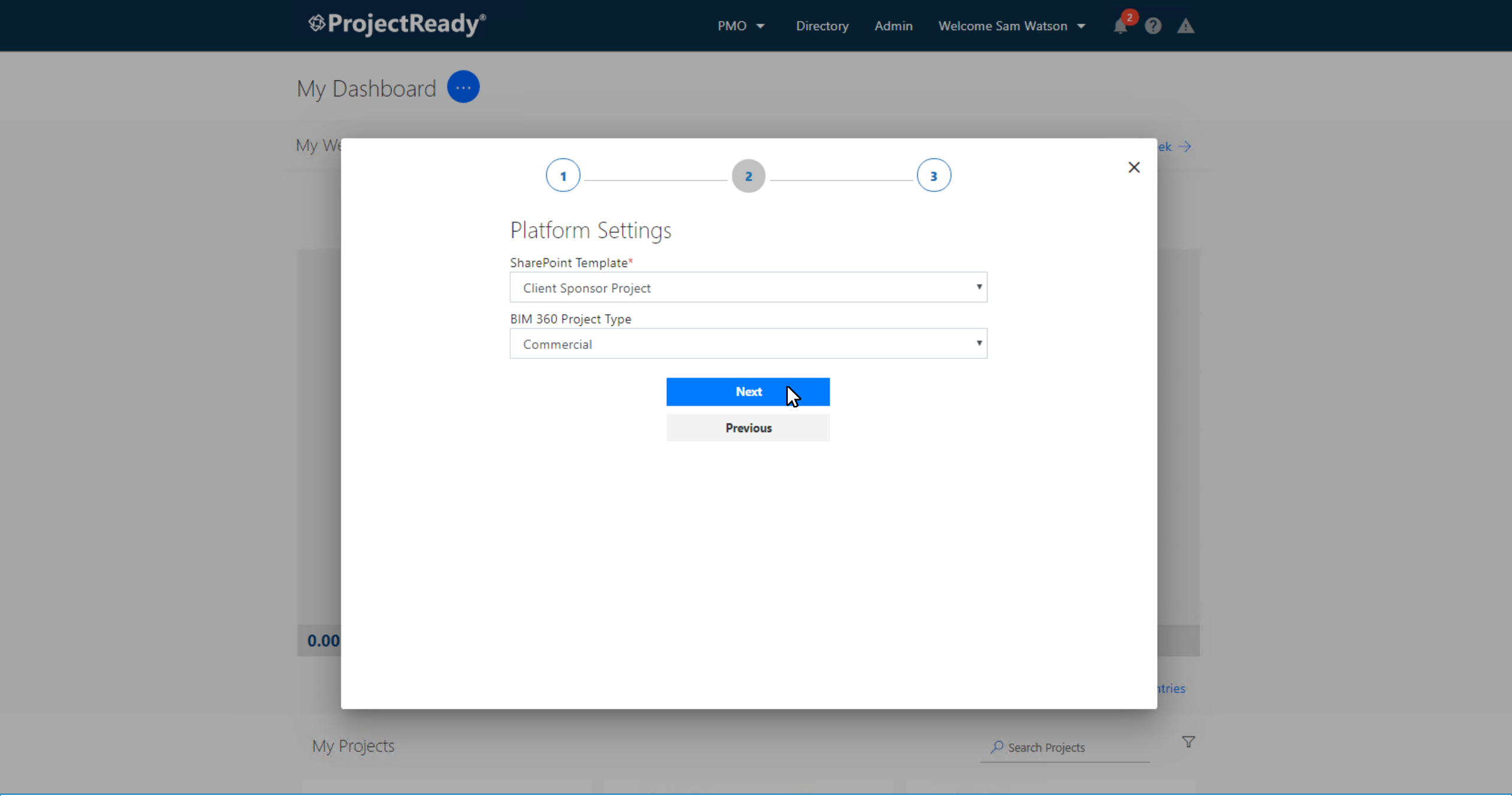


Connect and Provision the systems you will need on the project



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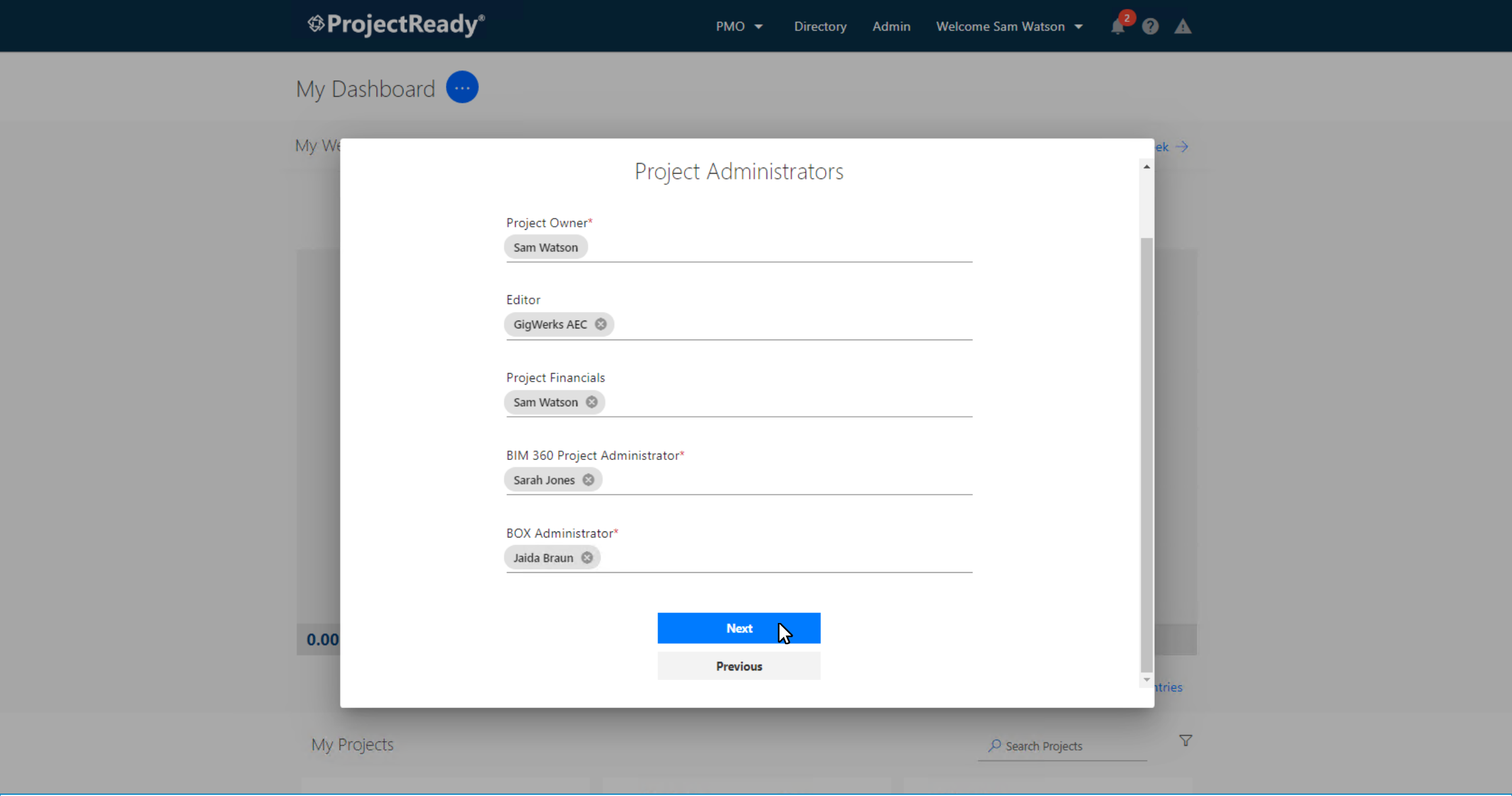
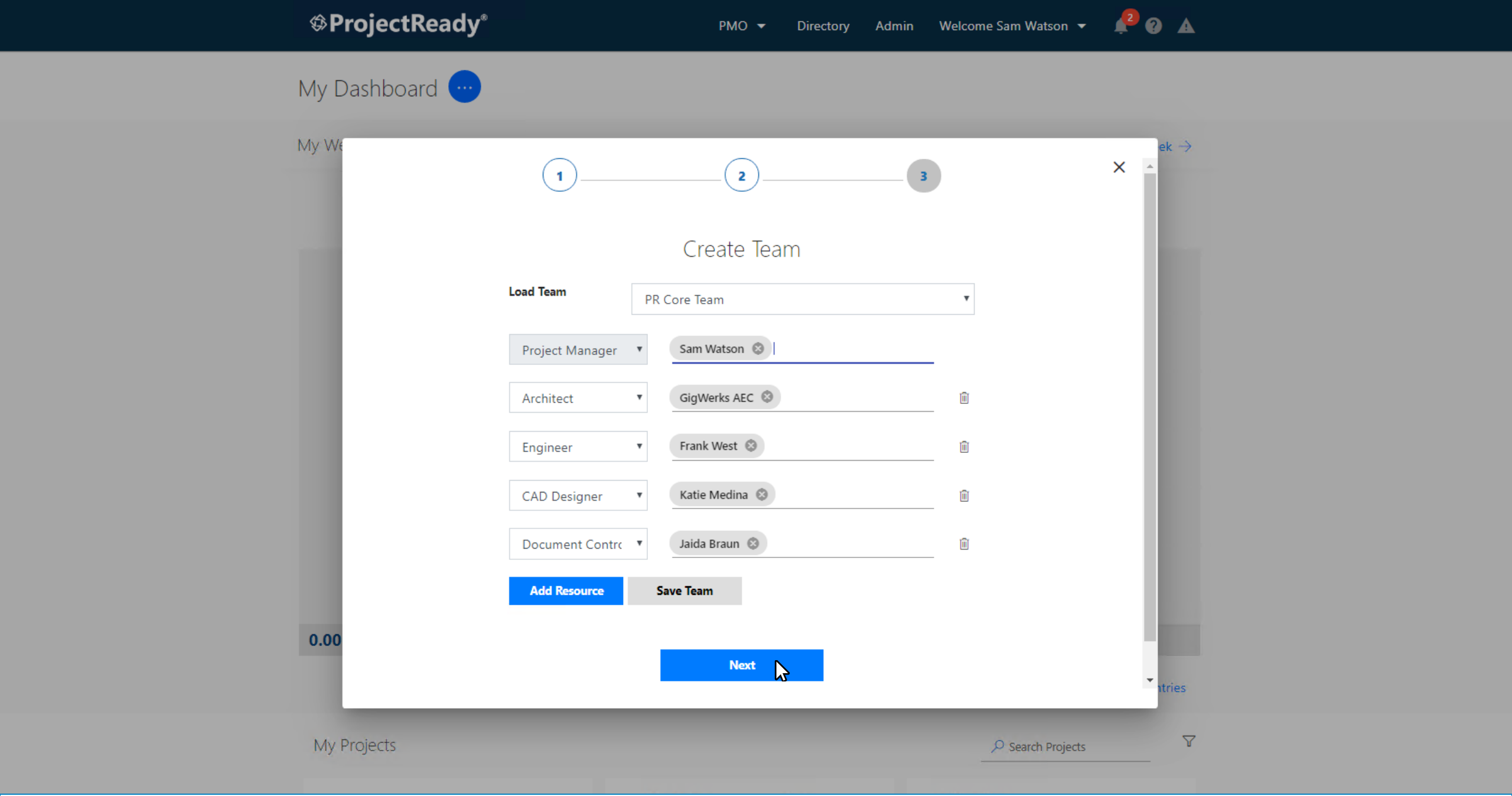
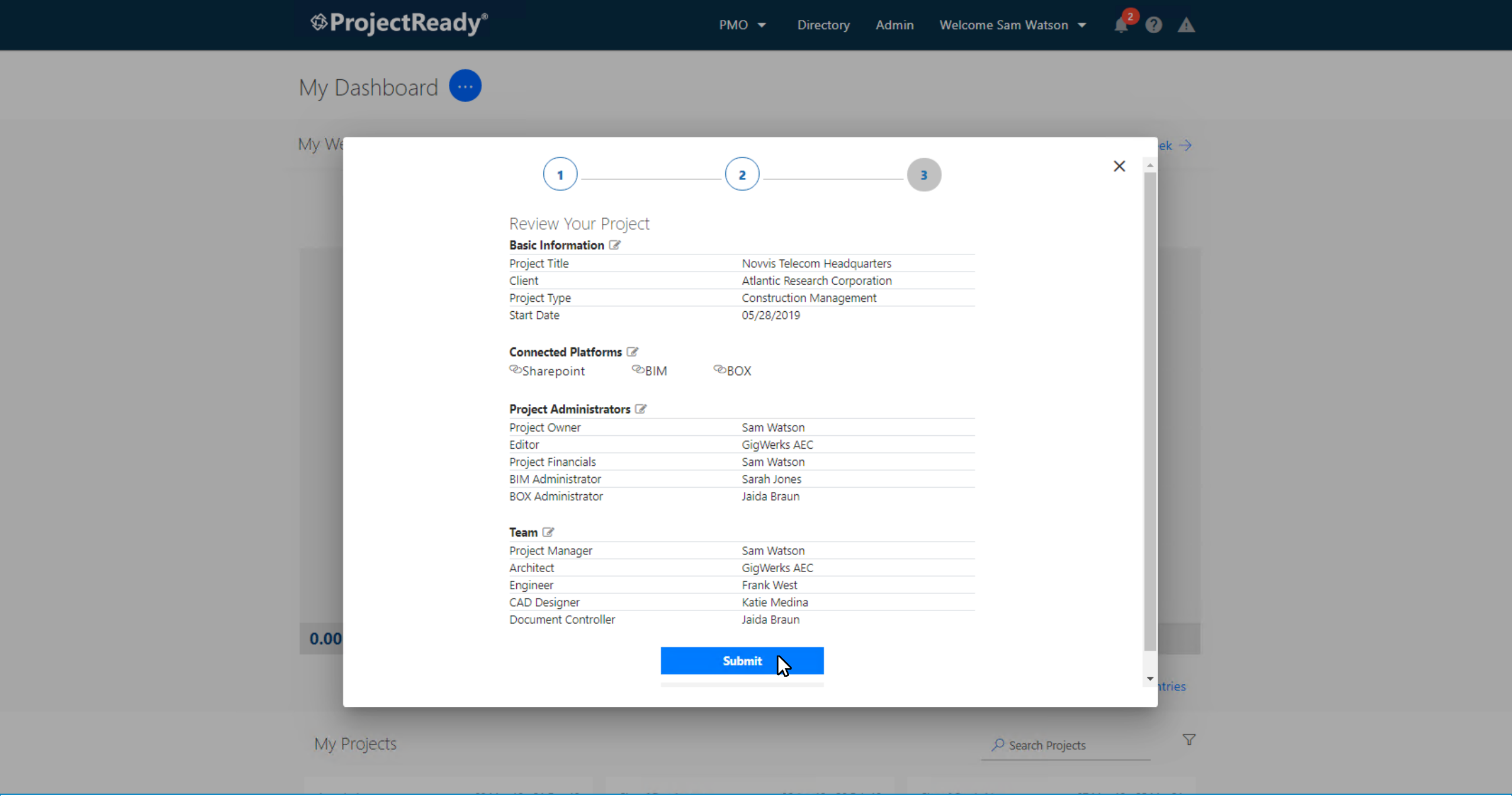


Easily setup project administrators for the project



Easily create your project team or use a saved team



Review your project details before final submission

Project Control Demonstration

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Sets Up Deliverables & Tasks

Generates Estimates & Budget

Forecast Revenue & Utilization

Manage Change Orders

Office 365 | AUTODESK. | box

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0.00	8.00	8.00	8.00	8.00	8.00	0.00

My Time Entries

My Projects

Search Projects

Atlantic Research Corporation 28 May 19 - 09 Aug 21
Novvis Telecom Headquarters / 20C2002.01 Pending

Peabody Industrial Group 10 May 19 - 30 Mar 21
Civic Duty / 0000010.00 Pending

Autodesk 08 May 19 - 31 Dec 19
Autodesk Demo / AUTAUT00031 Open

City of Farmington 28 Jan 19 - 28 Feb 19
Farmington Renovation Phase 1 / CITFAR00030 Pending

City of Cambridge 07 May 19 - 25 Mar 21
Moulton Street Renovations / 2002002.00 Pending

Cape Cod Developer Group 28 May 19 - 15 Apr 21
Harwichport Industrial Office Park / 2000009.00 Pending

JBKnowledge 03 May 19 - 31 Mar 21
Kelly Test Project / JBKKEL00029 Pending

Atlantic Research Corporation 24 Apr 19 - 24 May 19
Novvis / P200201.00 Pending

City of Cambridge 22 Apr 19 - 22 May 19
Cambridge YMCA / 1998005.00 Pending

Items per page: 9 1 - 9 of 65

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Navigating to the project that was just created is easy

Atlantic Research Corporation

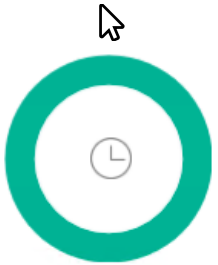
Novvis Telecom Headquarters / 20C2002.01

5/28/19 - 8/9/21 Pending

Sales Stage: 0%

GA

Task Status



On Schedule	39
At Risk	0
Overdue	0

Project	39
Document Control	0
RFIs	0
Transmittals	0
Submittals	0
Change Orders	0

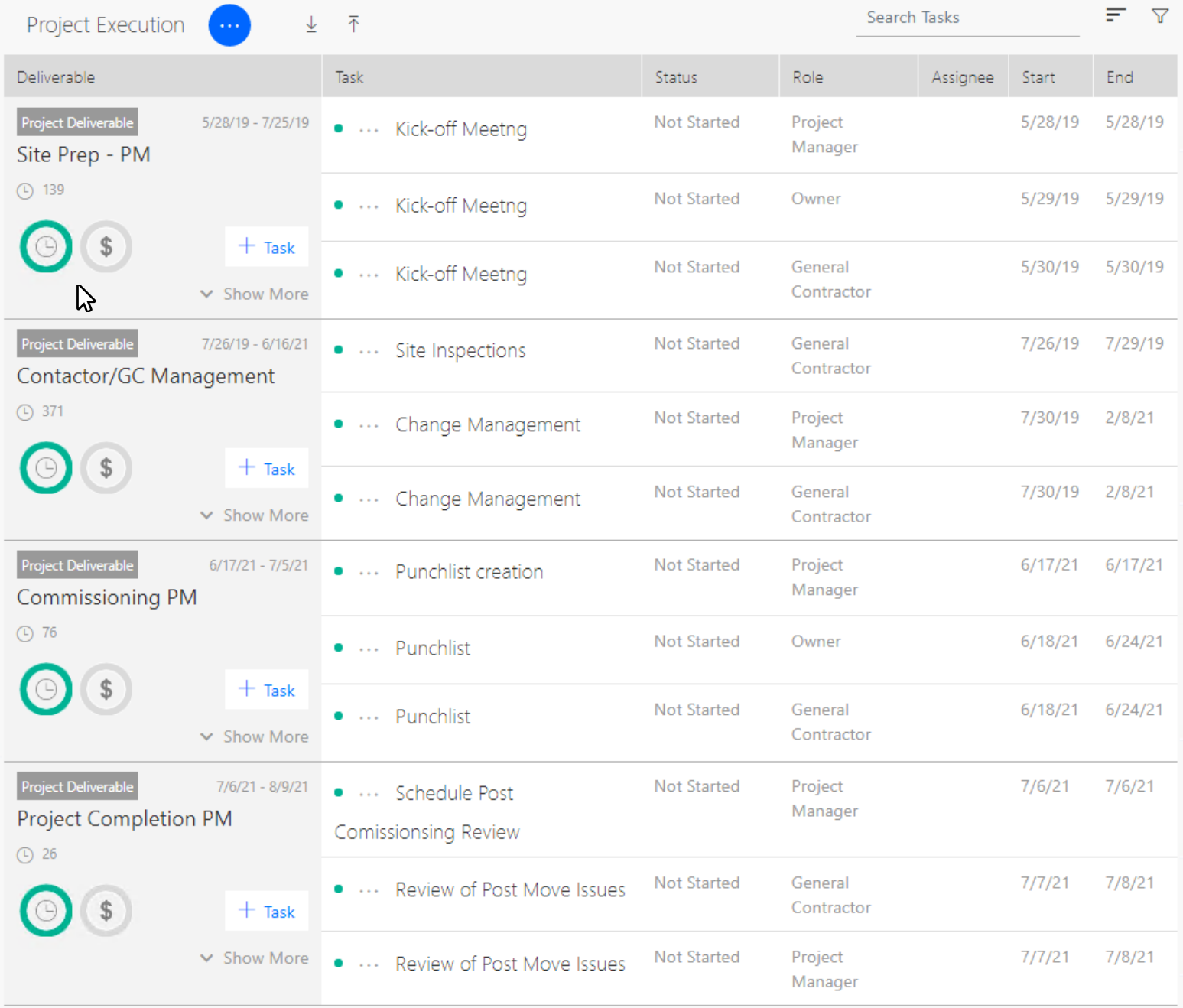
Budget

$0 Actual	$0 WIP $
$121,600 Estimate	$121,600 Remaining $
$121,600 Projected	On Budget Over/Under Budget

Financials

$0 Billed to Date	$0 Unpaid	$0 Paid Invoices

Here you'll see the estimated budget already there based on the project template we chose which auto populates baseline tasks and deliverables



Here you'll see the auto populated baseline tasks and deliverables. I can easily download these deliverables and tasks and edit and reupload in Microsoft Project

File Task Resource Report Project View Help Format Tell me what you want to do

TIMELINE

Today

Fri Feb 15 | Sat Feb 16 | Sun Feb 17 | Mon Feb 18 | Tue Feb 19 | Wed Feb 20 | Thu Feb 21 | Fri Feb 22 | Sat Feb 23 | Sun Feb 24 | Mon Feb 25 | Tue Feb 26 | Wed Feb 27 | Thu Feb 28

Start
Thu 2/14/19

Add tasks with dates to the timeline

GANTT CHART

	Outline Level	Task Name	Notes	Start	Finish	Baseline Work	Predecessors	Resource Names	Contact	Add New Column
1	1	Project Approval		Thu 2/28/19	Thu 2/28/19	4 hrs				
2	**1**	**Permitting**		**Thu 2/28/19**	**Thu 2/28/19**	**16 hrs**	**1**			
3	2	Environmental Permit Plan		Thu 2/28/19	Thu 2/28/19	4 hrs	31		Engineer	
4	2	Code Reviews		Thu 2/28/19	Thu 2/28/19	4 hrs			Engineer	
5	2	Building Permit Plan		Thu 2/28/19	Thu 2/28/19	4 hrs			Architect	
6	**1**	**Engineering Design**		**Thu 2/14/19**	**Thu 2/14/19**	**45 hrs**	**38**			
7	2	Environmental Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
8	2	Engineering Design Package		Thu 2/14/19	Thu 2/14/19	1 hr	30		Document Controller	
9	2	LEEDS Review & Design Cert		Thu 2/14/19	Thu 2/14/19	4 hrs	7	fwest@project-r	Engineer	
10	2	Eletrical and Energy Management Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
11	2	Plumbing and Waste Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Engineer	
12	**1**	**Plan Development**		**Thu 2/14/19**	**Mon 2/18/19**	**56 hrs**	**6**			
13	2	Land Use Specifications		Mon 2/18/19	Mon 2/18/19	4 hrs			Engineer	
14	2	Development Plan Document Package		Thu 2/14/19	Thu 2/14/19	2 hrs			Document Controller	
15	**1**	**Arch Design**		**Thu 2/14/19**	**Thu 2/14/19**	**42 hrs**				
16	2	Architectural Design Package		Thu 2/14/19	Thu 2/14/19	2 hrs			Document Controller	
17	2	Lighting and Signage		Thu 2/14/19	Thu 2/14/19	2 hrs			Architect	
18	2	LEEDS Review		Thu 2/14/19	Thu 2/14/19	4 hrs			Architect	
19	2	Landscaping		Thu 2/14/19	Thu 2/14/19	3 hrs	17		Architect	
20	2	Exterior Design		Thu 2/14/19	Thu 2/14/19	4 hrs			Architect	
21	2	Building Core & Shell Design		Thu 2/14/19	Thu 2/14/19	8 hrs			Architect	
22	**1**	**Finance**		**Thu 2/14/19**	**Thu 2/14/19**	**14 hrs**				
23	2	Construction Costs Review		Thu 2/14/19	Thu 2/14/19	2 hrs			Architect	

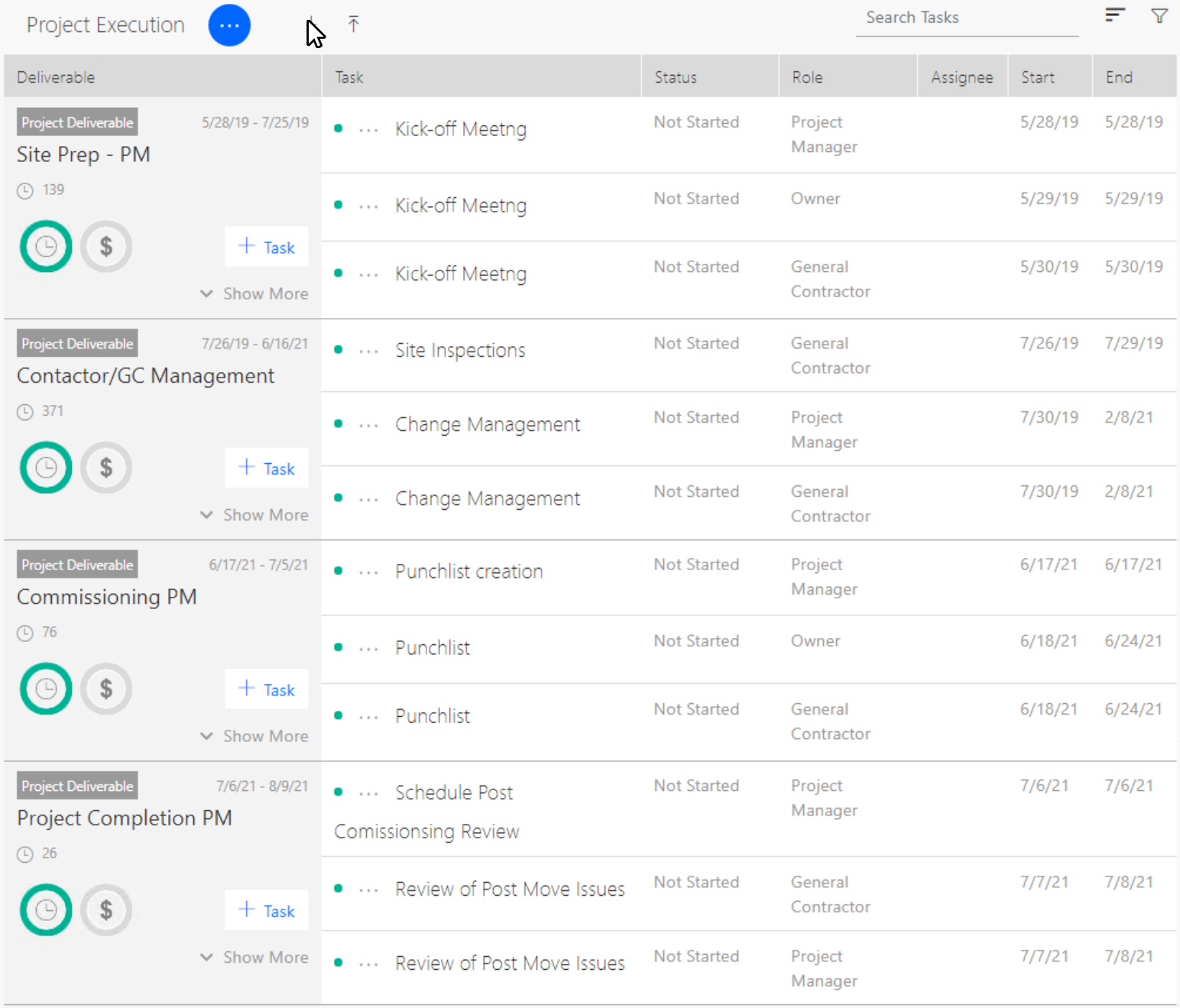
Feb 10, '19 S S M T W T F S

Feb 17, '19 S S M T W T F S

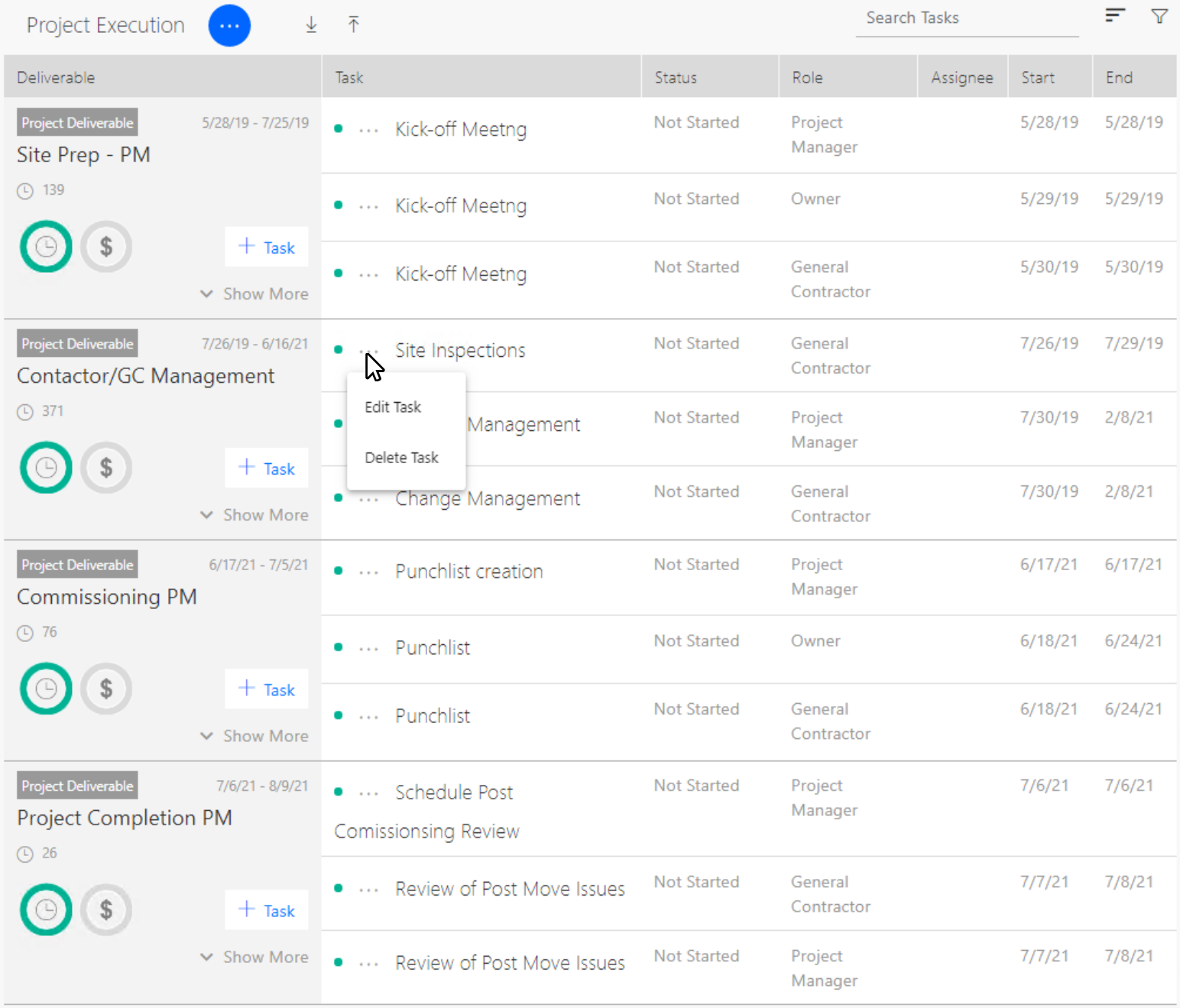
Feb 2 S

2/14

I can easily download these deliverables and tasks and edit and reupload in Microsoft Project



I can also simply edit my tasks and deliverables to make it appropriate to the project at hand.



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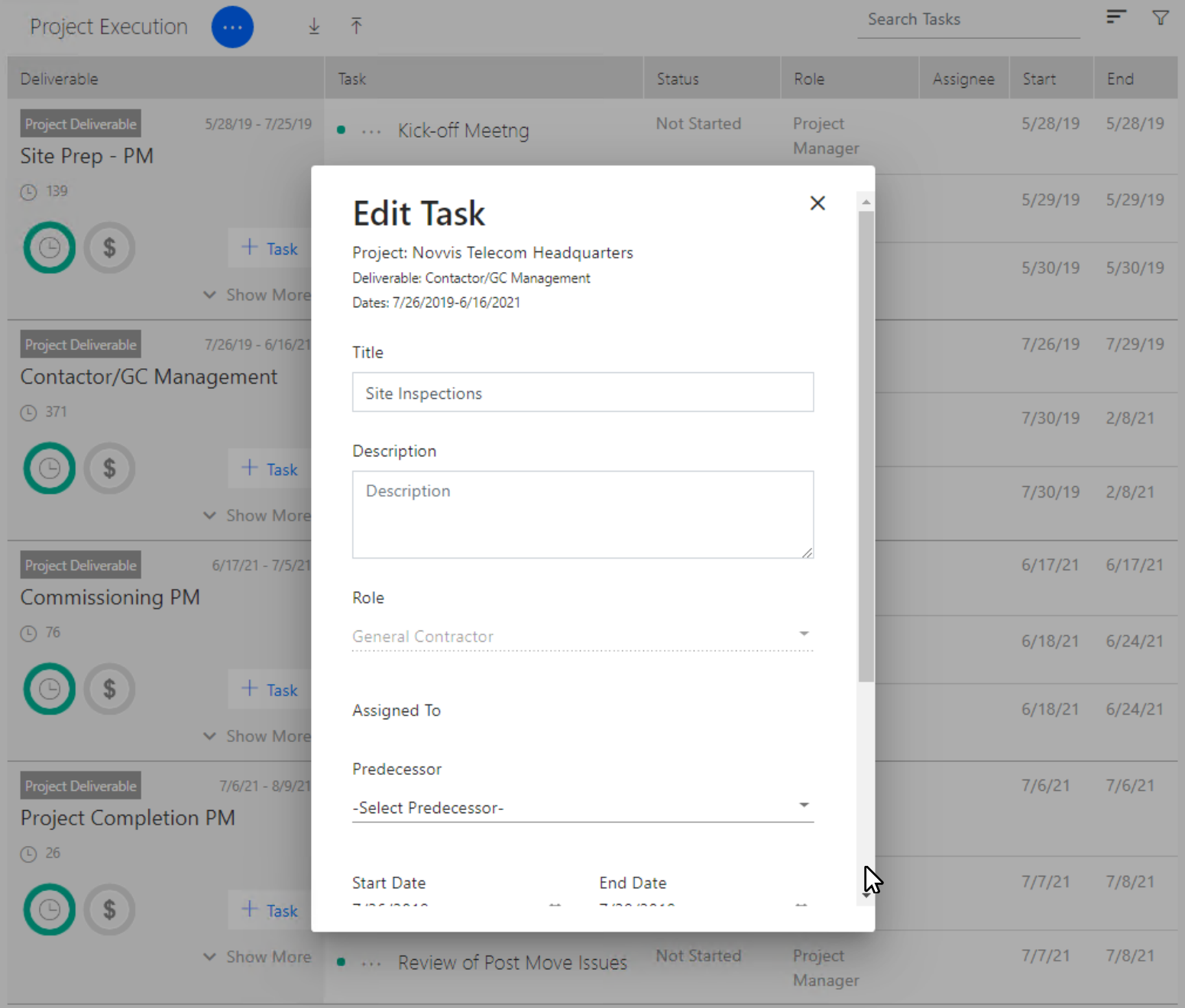

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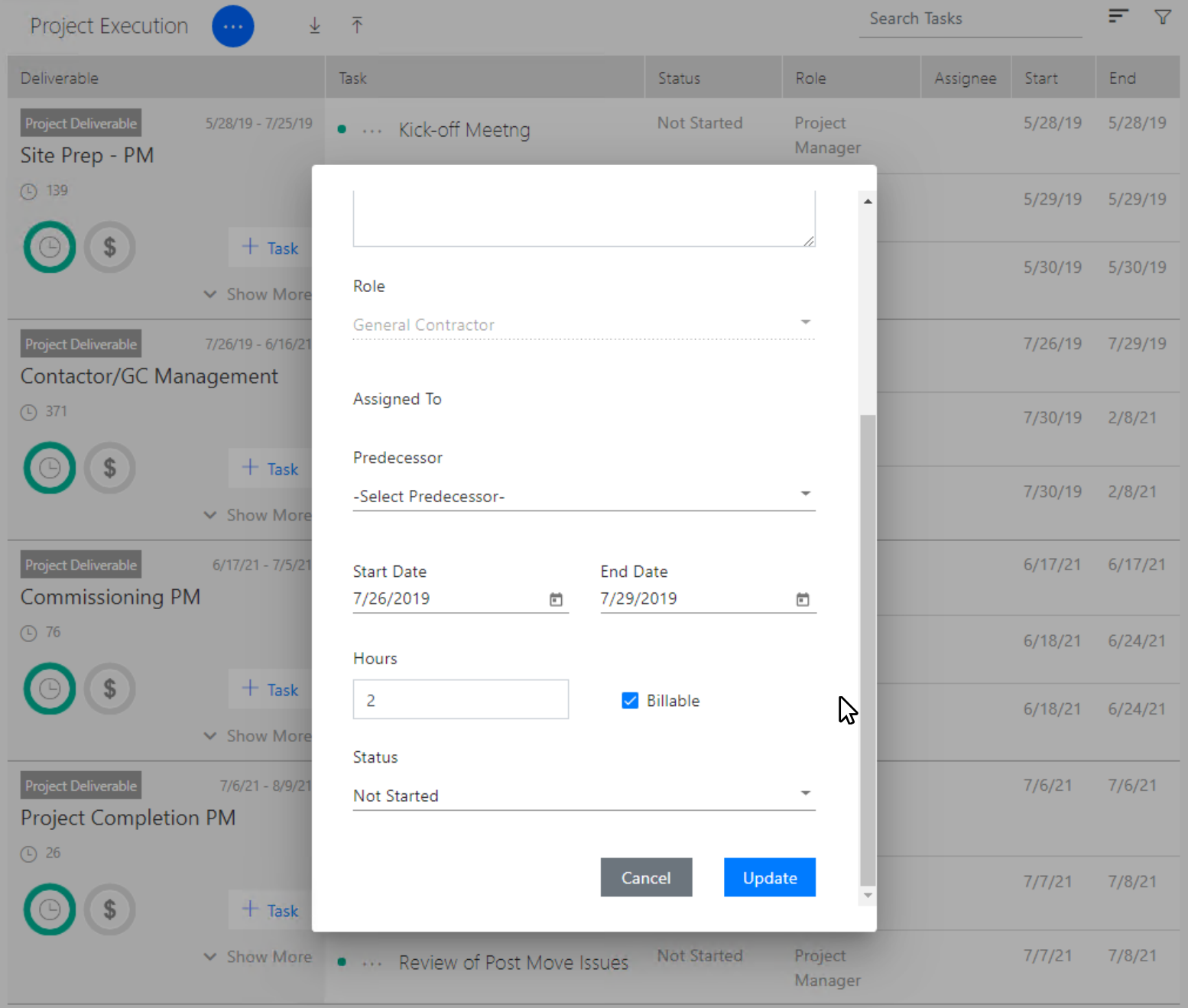

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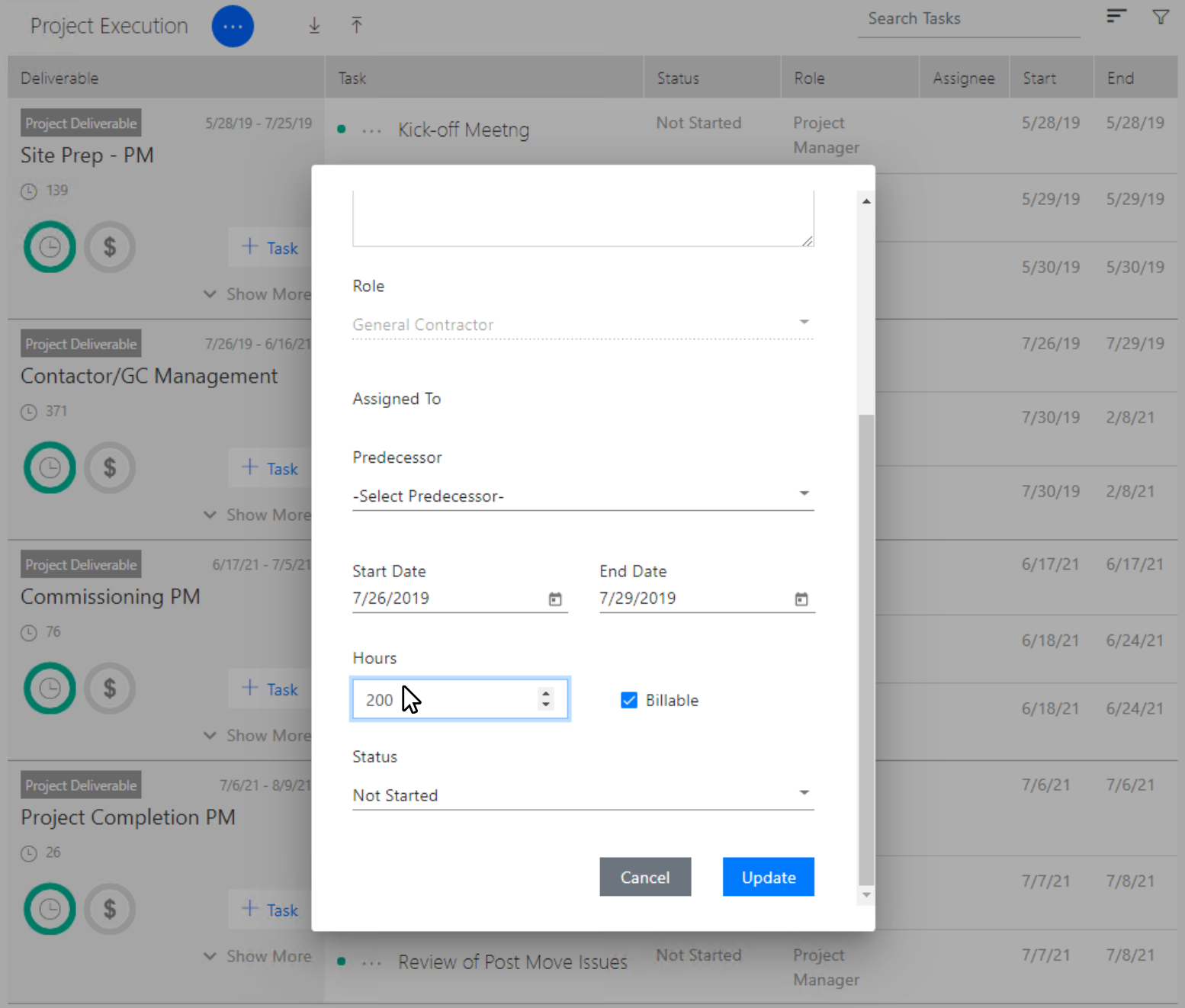

I can also simply edit my tasks and deliverables to make it appropriate to the project at hand. This will then update my estimated budget

Atlantic Research Corporation

Novvis Telecom Headquarters / 20C2002.01

5/28/19 - 8/9/21 Pending

Sales Stage: 0%

GA

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On Schedule	39
At Risk	0
Overdue	0

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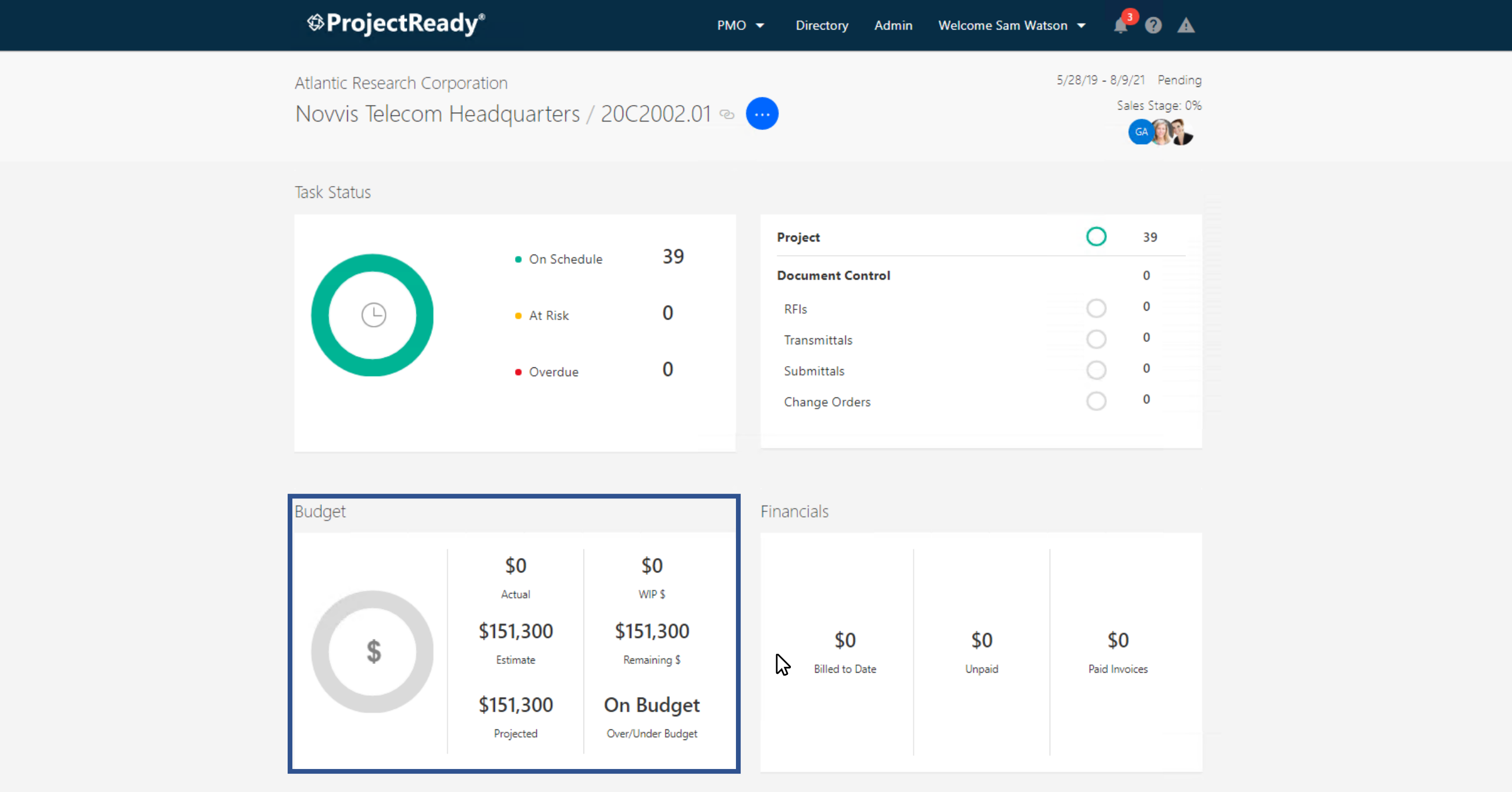
Here you will see the budget has been updated



Here you will see the budget has been updated

Project Control Demonstration

ProjectReady®

Builds the Project

Sets Up Deliverables & Tasks

Generates Estimates & Budget

Forecast Revenue & Utilization

Manage Change Orders

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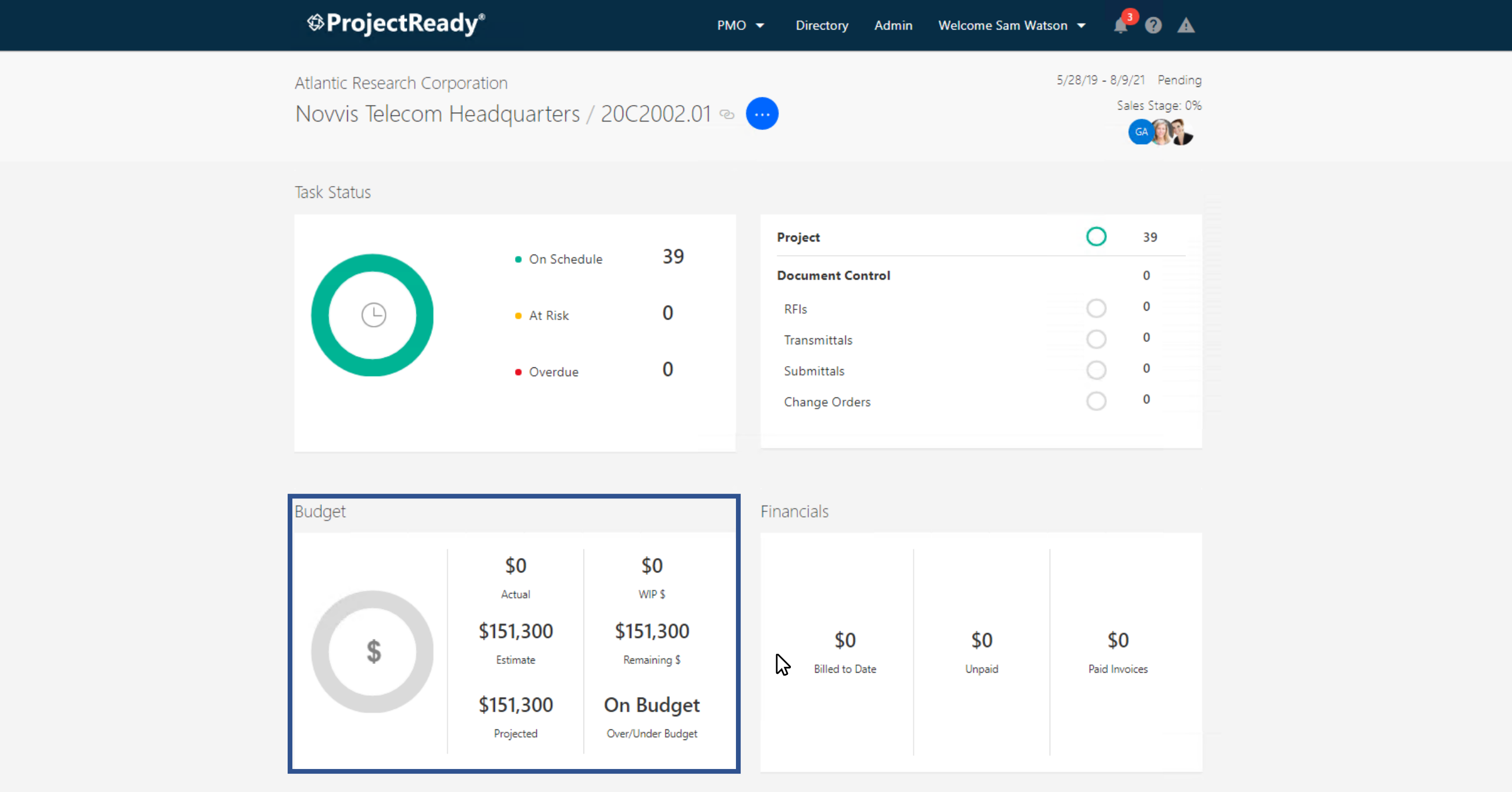

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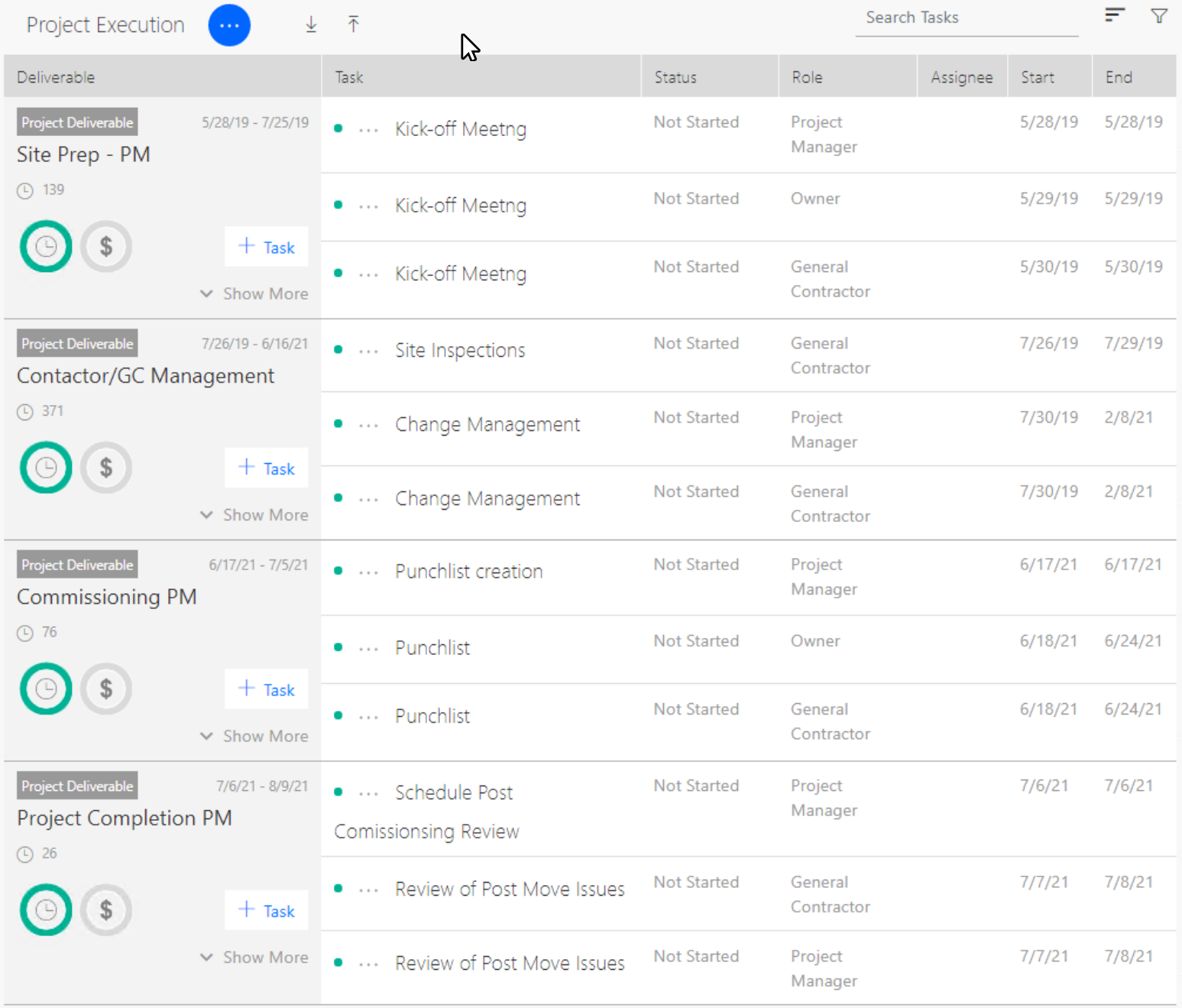
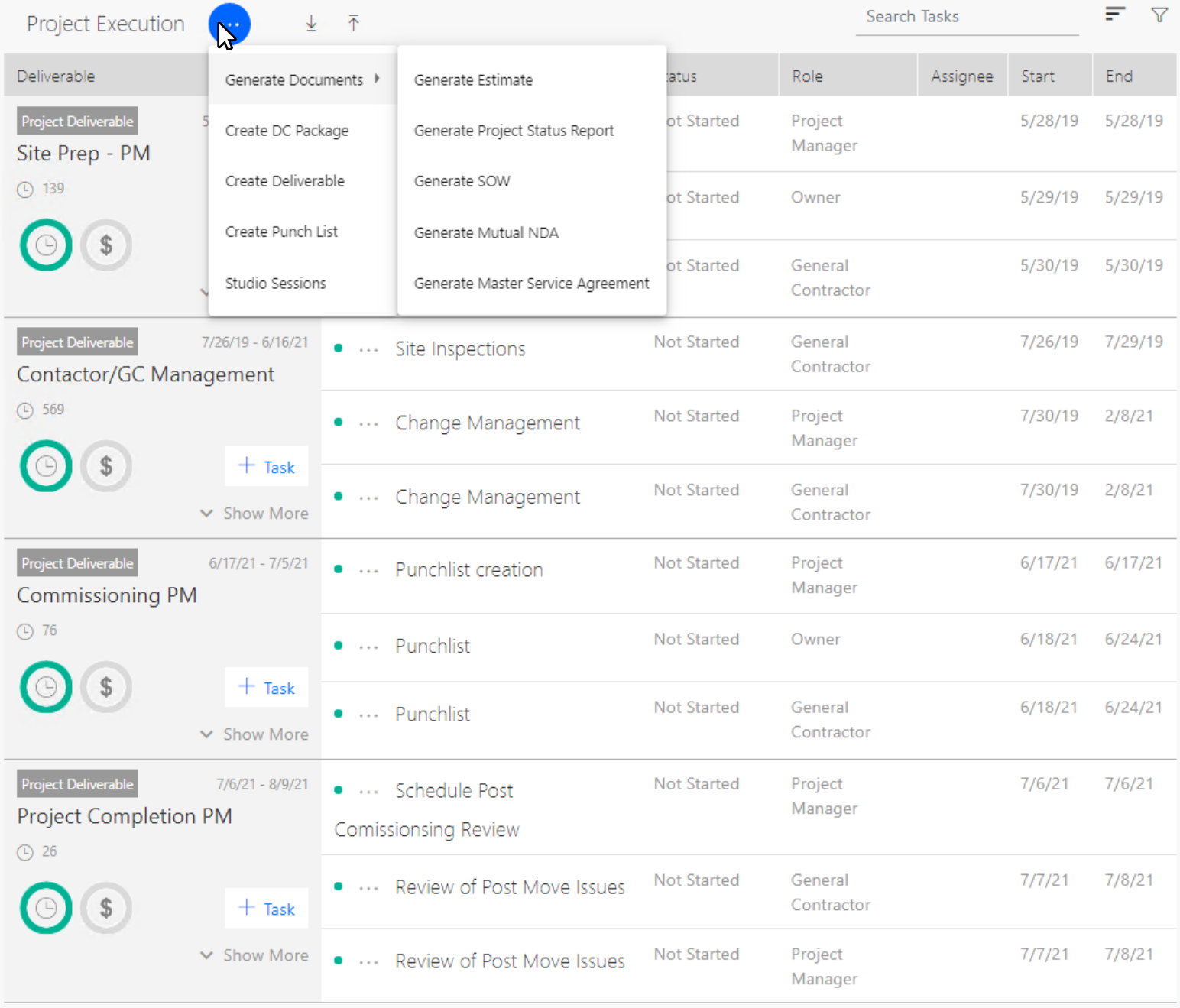


Now, in a few clicks I can automatically generate my estimate to be sent out



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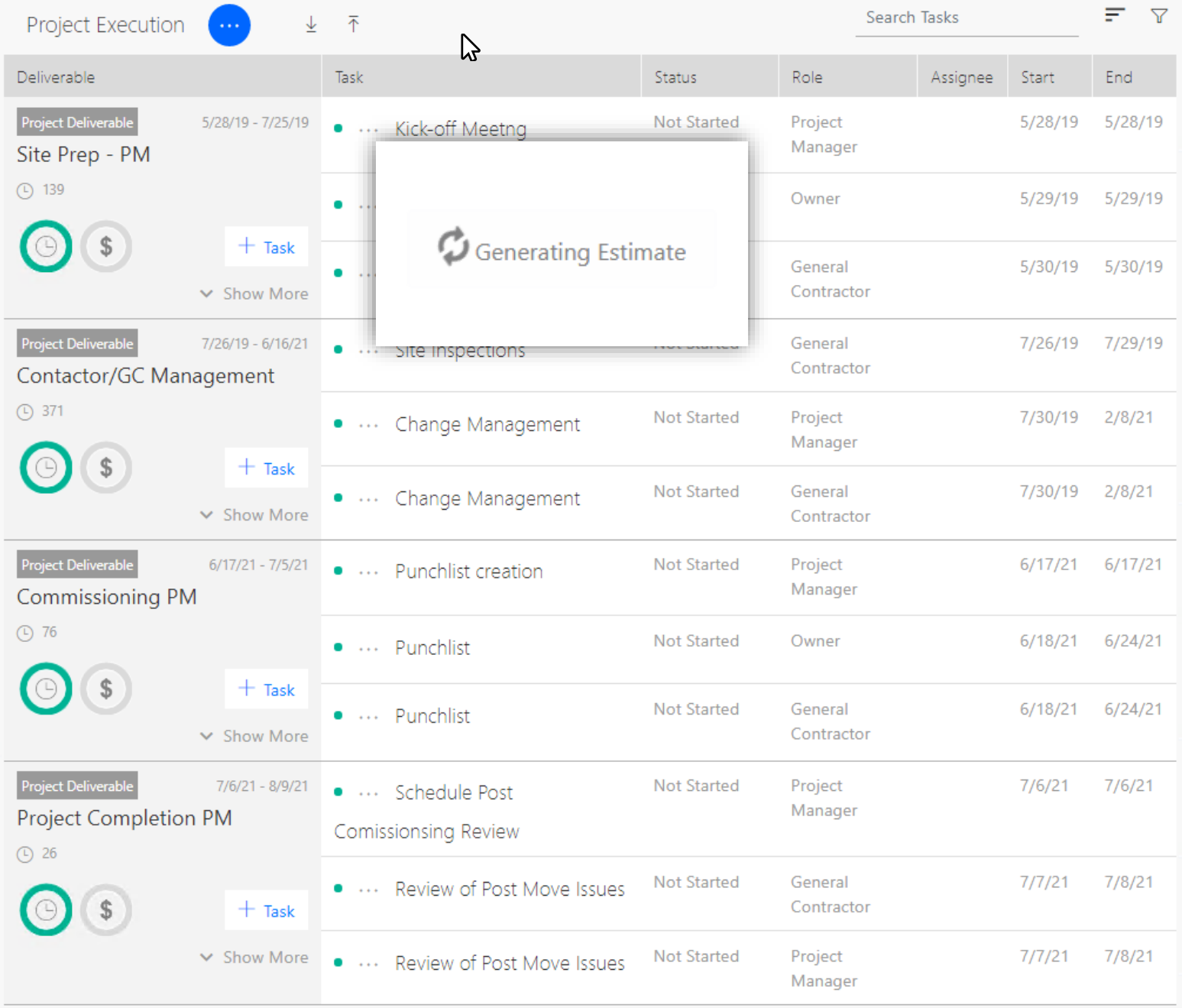

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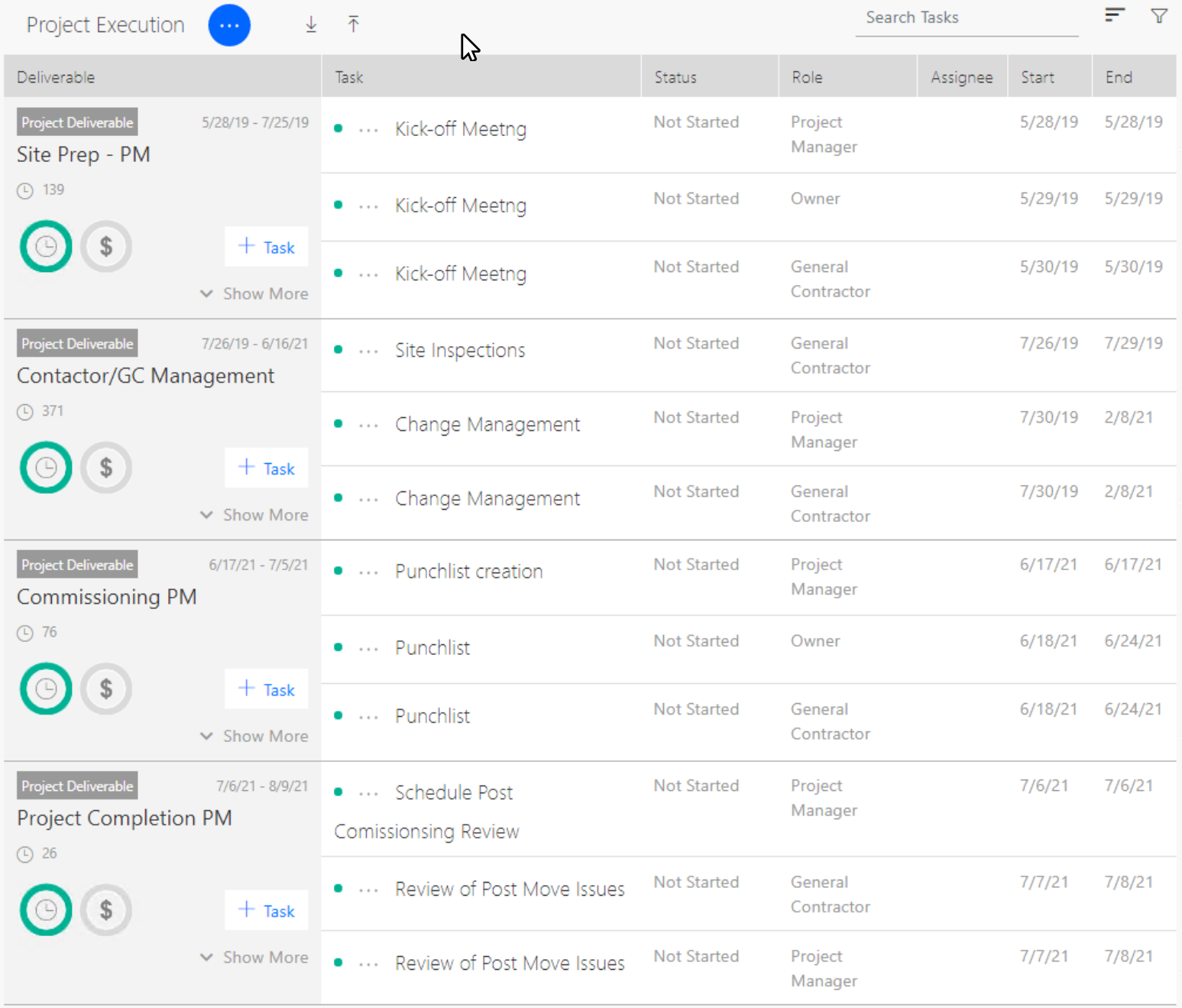

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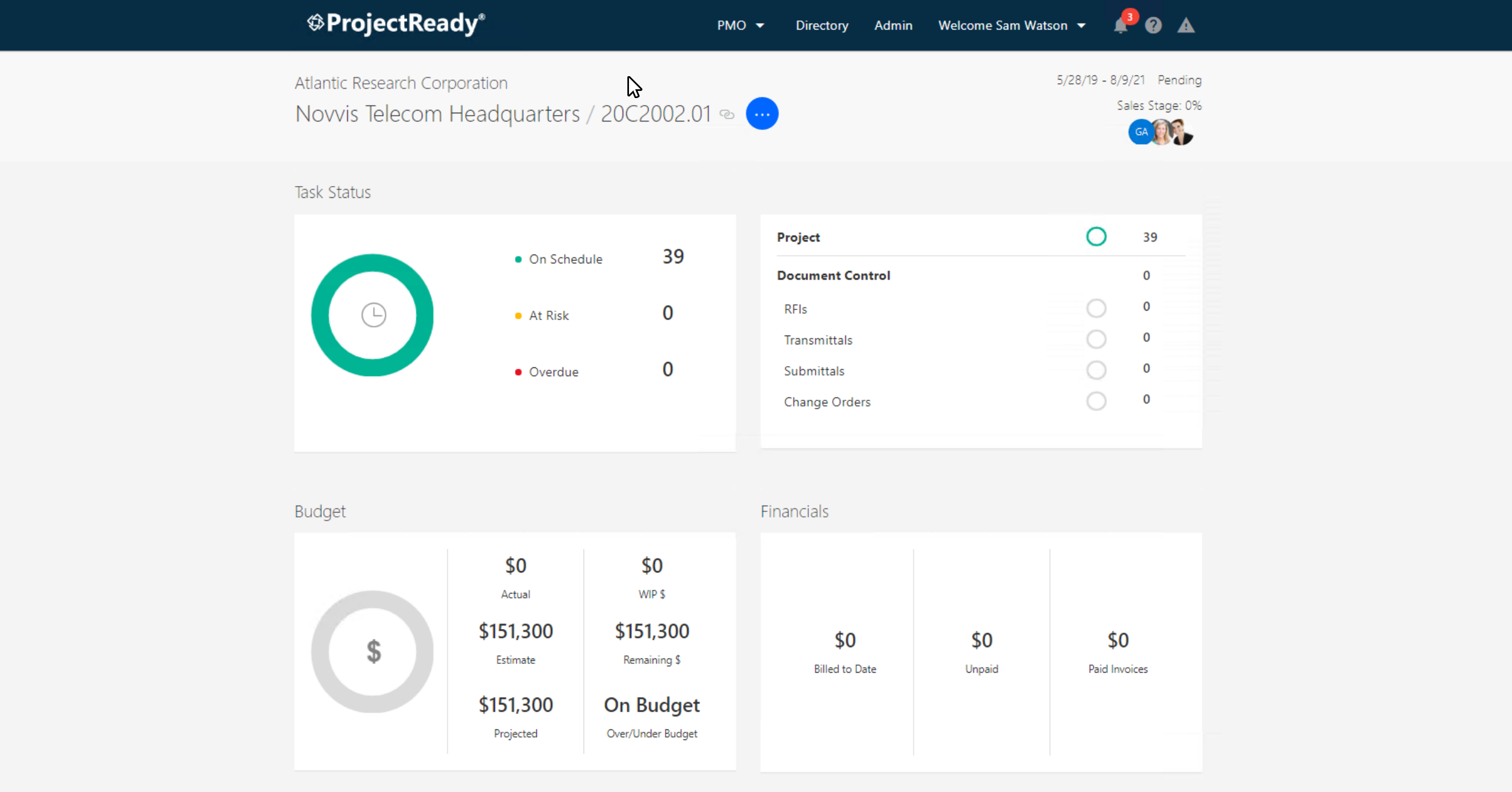
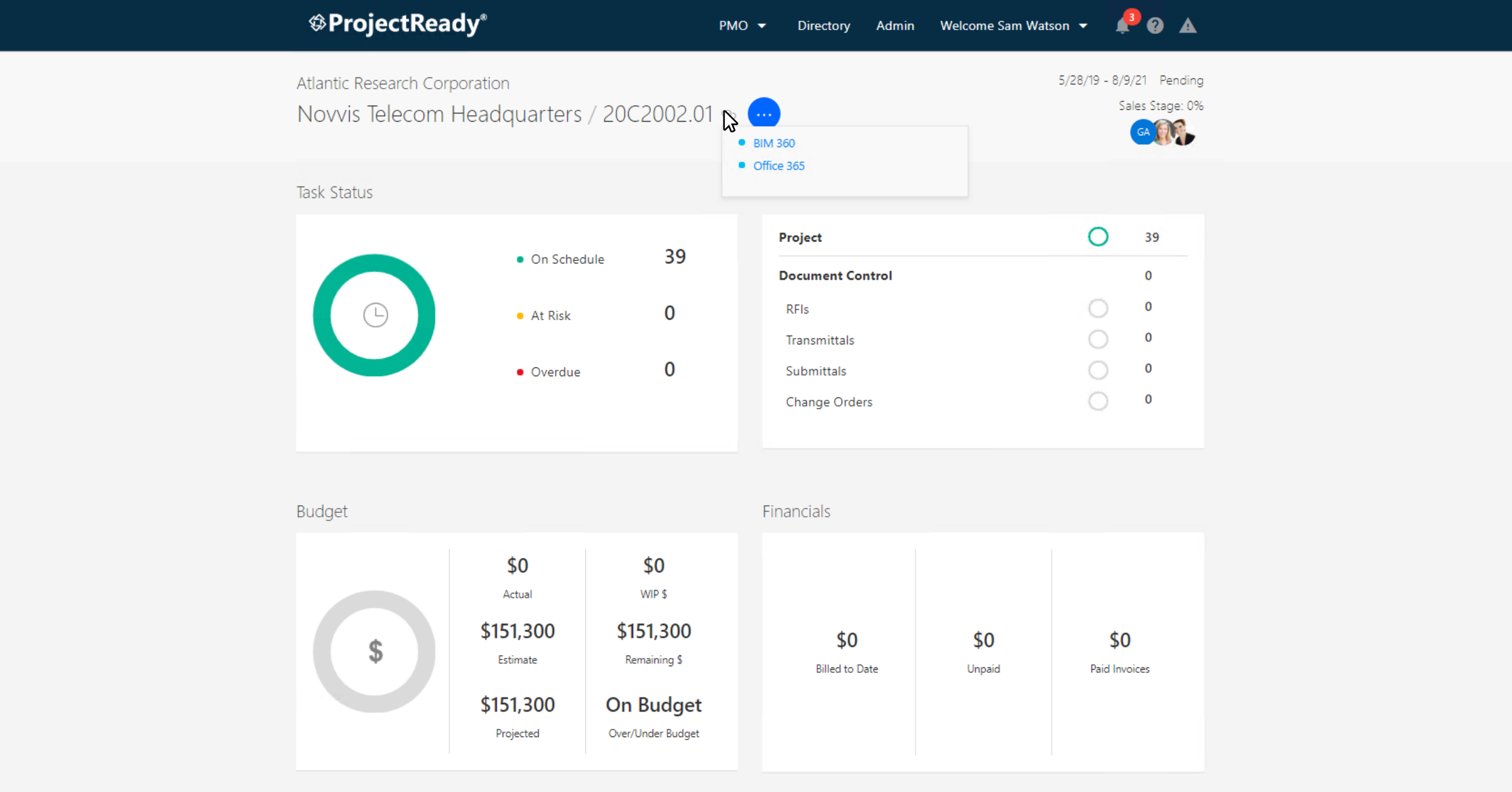


My estimate has automatically been saved to my SharePoint project repository



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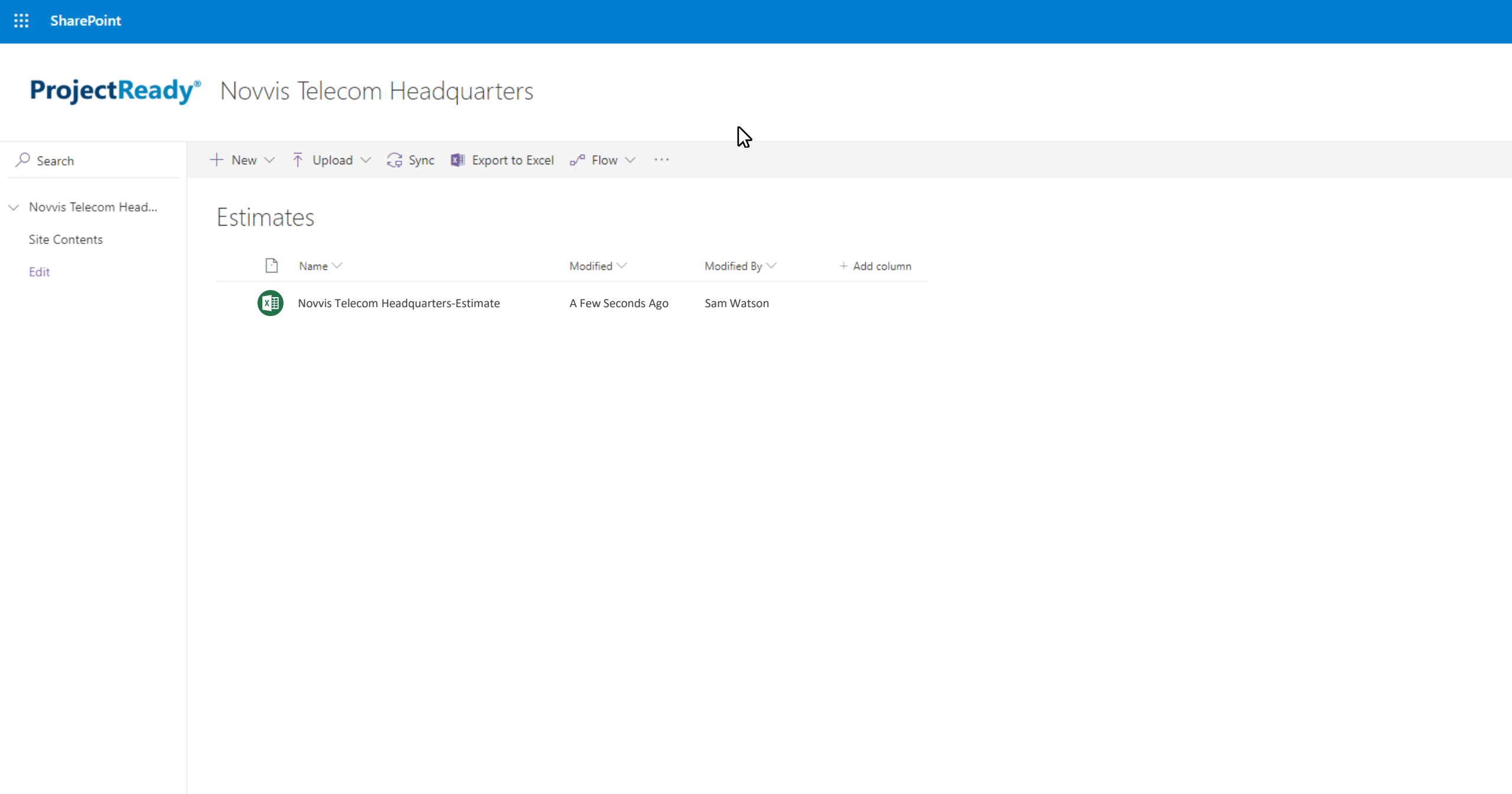

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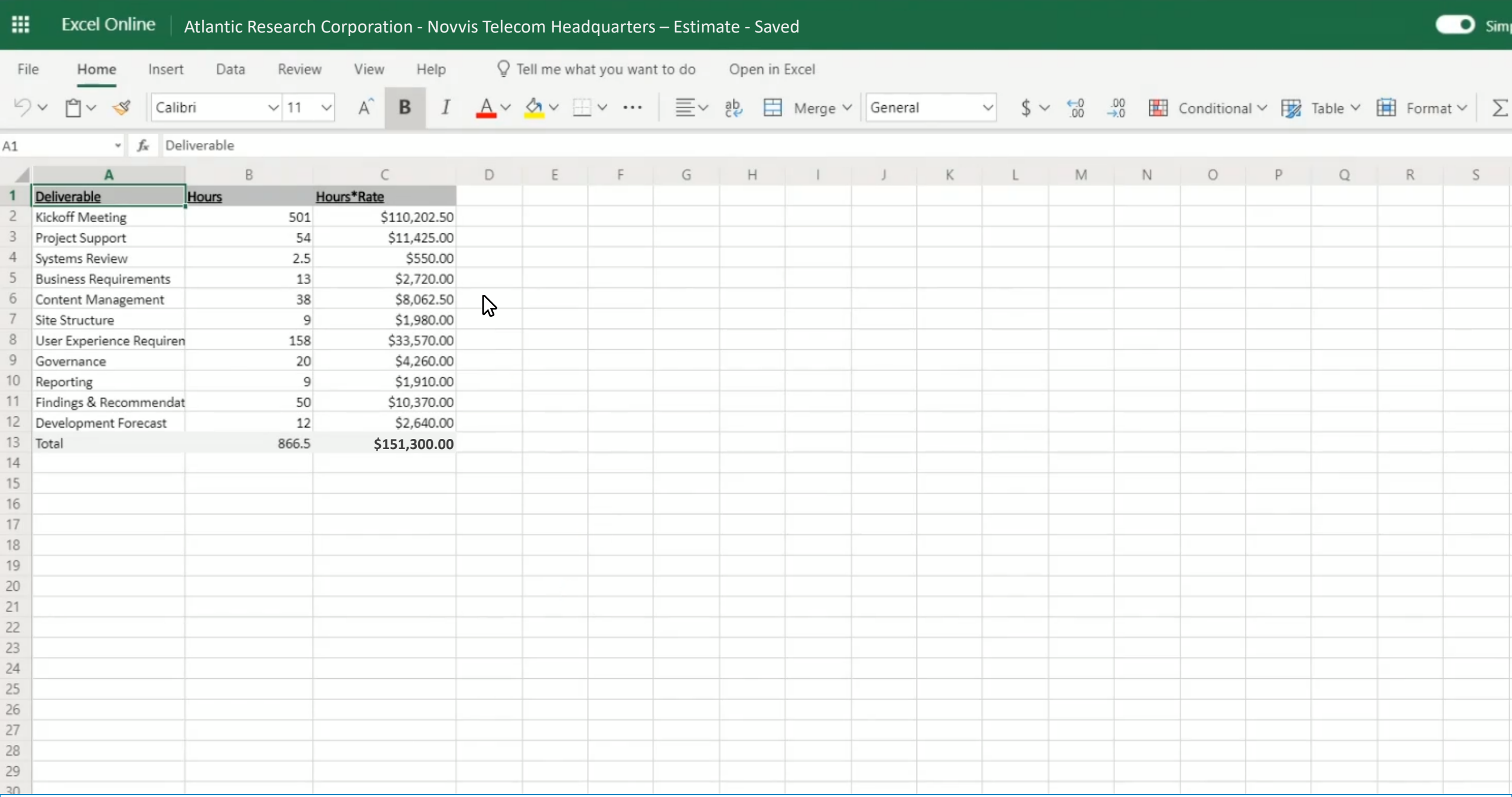
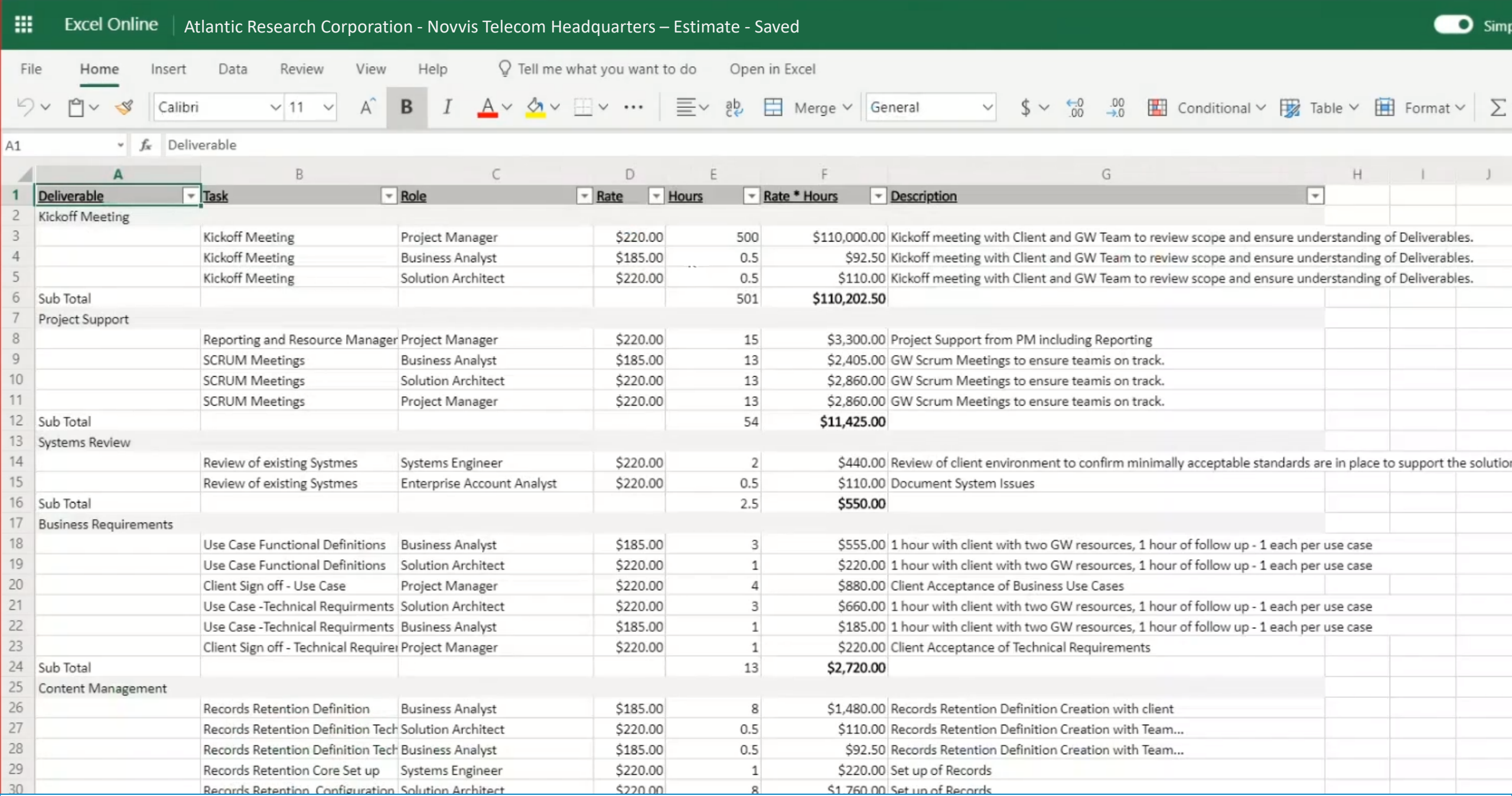


Deliverable	Hours	Hours*Rate
Kickoff Meeting	501	$110,202.50
Project Support	54	$11,425.00
Systems Review	2.5	$550.00
Business Requirements	13	$2,720.00
Content Management	38	$8,062.50
Site Structure	9	$1,980.00
User Experience Requiren	158	$33,570.00
Governance	20	$4,260.00
Reporting	9	$1,910.00
Findings & Recommendat	50	$10,370.00
Development Forecast	12	$2,640.00
Total	866.5	**$151,300.00**

It will take the work breakdown structure then reads the role & rate for the project and then gives you subtotals by phase



Deliverable	Task	Role	Rate	Hours	Rate * Hours	Description
Kickoff Meeting						
	Kickoff Meeting	Project Manager	$220.00	500	$110,000.00	Kickoff meeting with Client and GW Team to review scope and ensure understanding of Deliverables.
	Kickoff Meeting	Business Analyst	$185.00	0.5	$92.50	Kickoff meeting with Client and GW Team to review scope and ensure understanding of Deliverables.
	Kickoff Meeting	Solution Architect	$220.00	0.5	$110.00	Kickoff meeting with Client and GW Team to review scope and ensure understanding of Deliverables.
Sub Total				501	**$110,202.50**	
Project Support						
	Reporting and Resource Manager	Project Manager	$220.00	15	$3,300.00	Project Support from PM including Reporting
	SCRUM Meetings	Business Analyst	$185.00	13	$2,405.00	GW Scrum Meetings to ensure teamis on track.
	SCRUM Meetings	Solution Architect	$220.00	13	$2,860.00	GW Scrum Meetings to ensure teamis on track.
	SCRUM Meetings	Project Manager	$220.00	13	$2,860.00	GW Scrum Meetings to ensure teamis on track.
Sub Total				54	**$11,425.00**	
Systems Review						
	Review of existing Systmes	Systems Engineer	$220.00	2	$440.00	Review of client environment to confirm minimally acceptable standards are in place to support the solution
	Review of existing Systmes	Enterprise Account Analyst	$220.00	0.5	$110.00	Document System Issues
Sub Total				2.5	**$550.00**	
Business Requirements						
	Use Case Functional Definitions	Business Analyst	$185.00	3	$555.00	1 hour with client with two GW resources, 1 hour of follow up - 1 each per use case
	Use Case Functional Definitions	Solution Architect	$220.00	1	$220.00	1 hour with client with two GW resources, 1 hour of follow up - 1 each per use case
	Client Sign off - Use Case	Project Manager	$220.00	4	$880.00	Client Acceptance of Business Use Cases
	Use Case -Technical Requirments	Solution Architect	$220.00	3	$660.00	1 hour with client with two GW resources, 1 hour of follow up - 1 each per use case
	Use Case -Technical Requirments	Business Analyst	$185.00	1	$185.00	1 hour with client with two GW resources, 1 hour of follow up - 1 each per use case
	Client Sign off - Technical Require	Project Manager	$220.00	1	$220.00	Client Acceptance of Technical Requirements
Sub Total				13	**$2,720.00**	
Content Management						
	Records Retention Definition	Business Analyst	$185.00	8	$1,480.00	Records Retention Definition Creation with client
	Records Retention Definition Tech	Solution Architect	$220.00	0.5	$110.00	Records Retention Definition Creation with Team...
	Records Retention Definition Tech	Business Analyst	$185.00	0.5	$92.50	Records Retention Definition Creation with Team...
	Records Retention Core Set up	Systems Engineer	$220.00	1	$220.00	Set up of Records
	Records Retention Configuration	Solution Architect	$220.00	8	$1,760.00	Set up of Records

It will take the work breakdown structure then reads the role & rate for the project and then gives you subtotals by phase

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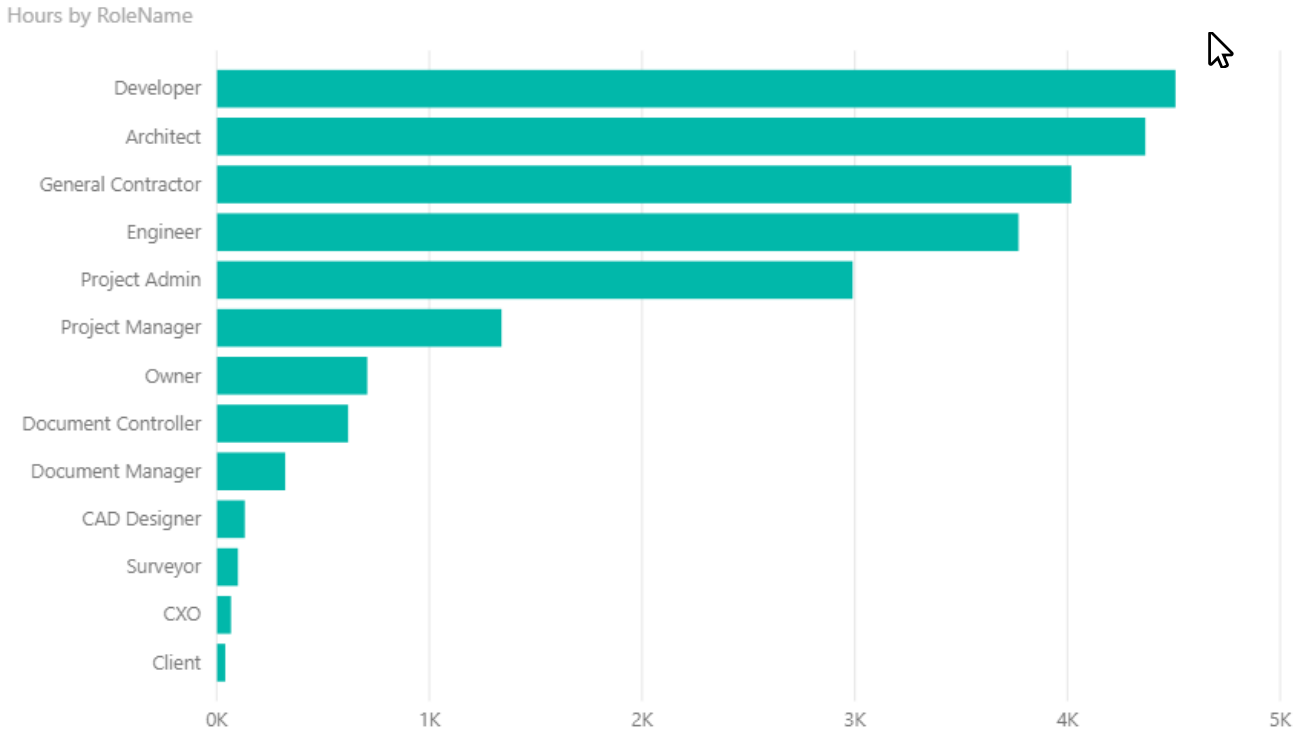


Year
- (Blank)
- 2019
- 2020
- 2021

Quarter
- Q-
- Q-1
- Q-2
- Q-3
- Q-4

ProjectStatus
- Open
- Pending

SalesStage
- 0
- 20
- 40
- 60
- 80
- 100

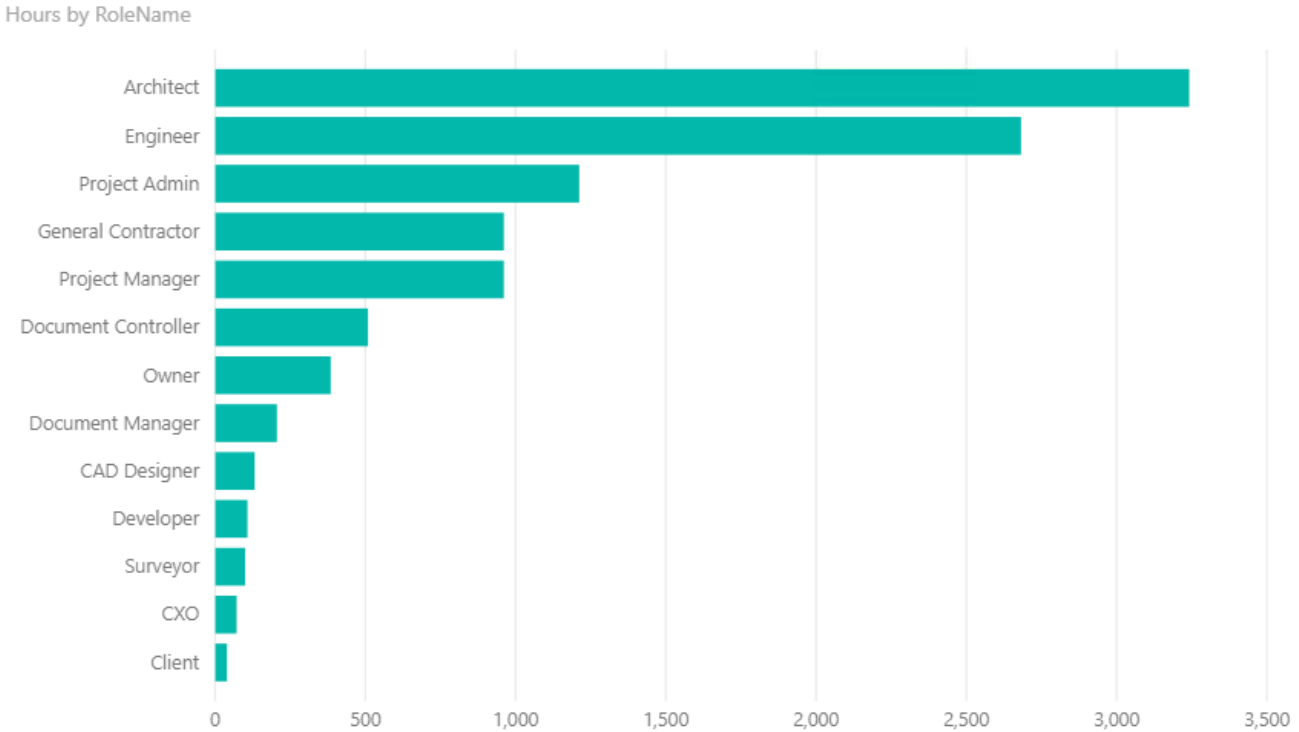
AssignedTo
- gigsaec@gig-werks.com,swatson@project-ready.com
- jbraun@project-ready.com
- jbraun@ProjectReadyDemo.onmicrosoft.com
- kmedina@project-ready.com
- msullivan@project-ready.com
- PRAdmin@project-ready.com
- RidleyDC@project-ready.com
- Ridleypm@project-ready.com
- Ridleyuser@project-ready.com
- simon@britecloud.com
- smodi@project-ready.com
- SParanjape@project-ready.com

ProjectName
- Fenway Park Wall
- Fox Run Expansion
- General Overhead
- GHS Corporation
- Gilbert Elementary School
- Government Center Atrium
- Greater Baltimore Industrial Park
- Harwichport Industrial Office Park
- Highway Renovation
- Highway Renovation Phase 2
- Ipswich Public Library
- Johnson & Johnson Research Center
- Kelly Test Project
- Kennedy School Addition
- Liberty Wastewater Treatment Plant
- Mall Construction
- Martinville Children's Hospital
- Medical Facilities Marketing Campaign
- Moscone School
- Moulton Street Renovations
- North River Environment Laboratory
- Novvis Telecom Headquarters
- Reb Phase 1
- Ridley Trial Pending Project
- Ridley Trial Project

With ProjectReady, I can additionally forecast my utilization & budget by role & project with Power BI

PR-V3-Reports > Financials

File | View | Edit report | Explore | Refresh | Pin Live Page | Reset to default | Comments | Bookmarks | Usage metrics | View related | Favorite | Subscr



Year
- (Blank)
- 2019
- 2020
- 2021

Quarter
- Q-1
- Q-2
- Q-3
- Q-4

ProjectName
- ABC Plaza Study
- Adelphi Research Lab
- Anderson Hill Resort
- Anderson Resort
- Beck Corporation
- Belmont Park
- Belmont Park Grand Stand
- Belmont Park Revision
- Boston Center for the Performing Arts
- Bridge Renovation
- Business Development
- BWCH
- Cambridge YMCA
- Cape Cod Vacation Club
- Central Artery Project
- City Hall Facade Replacement
- City Of Charlotte Phase 1
- Civic Duty
- Digital Studio
- Eisenhower VA
- ENG LTD
- Farmington Renovation Phase 1
- Farmington Water and Sewer Plant
- Fenway Park Wall
- Fox Run Expansion

ProjectStatus
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- Pending

SalesStage
- 0
- 20
- 40
- 60
- 80
- 100

AssignedTo
-
- bronxgigs@gmail.com
- fwest@project-ready.com
- fwest@ProjectReadyDemo.onmicrosoft.com
- gigsaec@gig-werks.com
- gigsaec@gig-werks.com,swatson@project-ready.com
- jbraun@project-ready.com
- jbraun@ProjectReadyDemo.onmicrosoft.com
- kmedina@project-ready.com
- msullivan@project-ready.com
- PRAdmin@project-ready.com
- RidleyDC@project-ready.com

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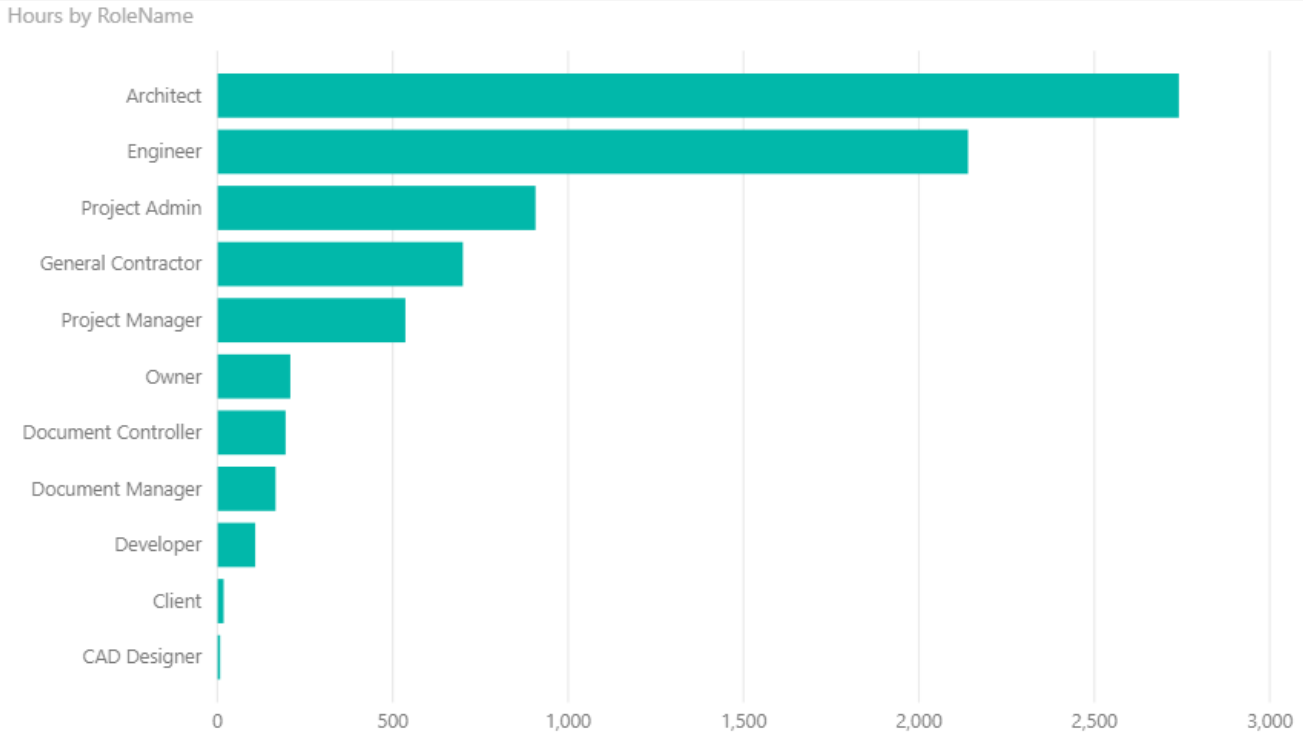

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- fwest@project-ready.com
- gigsaec@gig-werks.com
- gigsaec@gig-werks.com,swatson@project-ready.com
- jbraun@project-ready.com
- jbraun@ProjectReadyDemo.onmicrosoft.com
- kmedina@project-ready.com
- msullivan@project-ready.com
- RidleyDC@project-ready.com
- Ridleyuser@project-ready.com
- smodi@project-ready.com
- SParanjape@project-ready.com

ProjectName
- ABC Plaza Study
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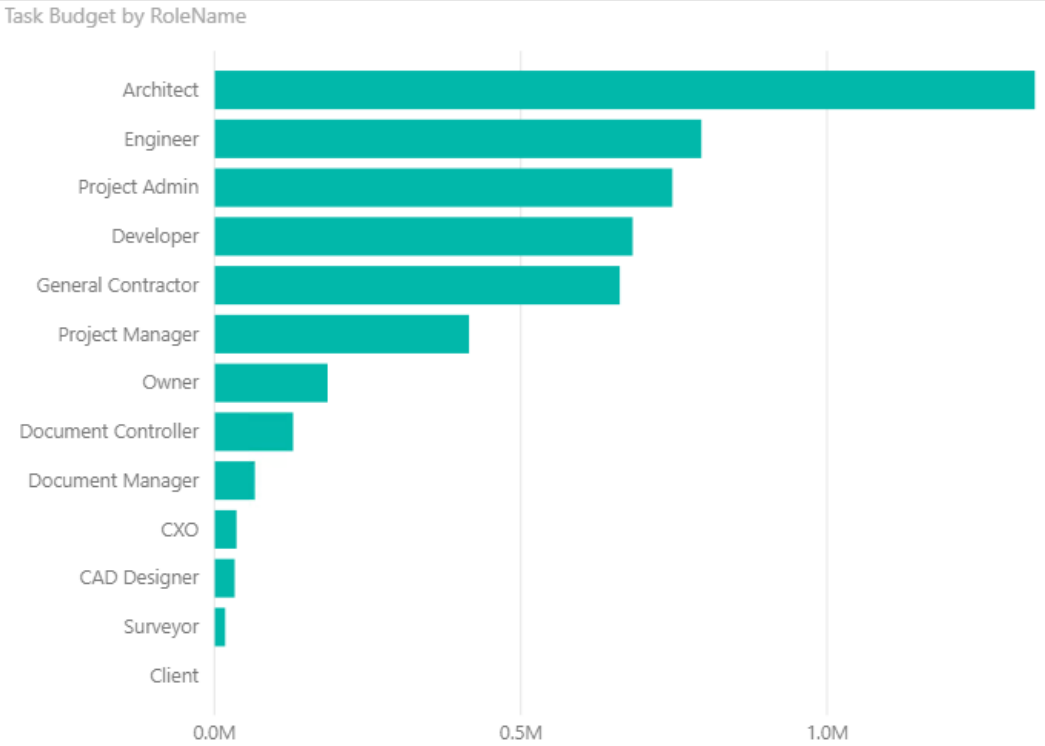

ProjectName	BilledToDate	PaidInvoices	UnPaidInvoices	WIPDollars	WIPHours
ABC Plaza Study					
Adelphi Research Lab					
Anderson Hill Resort	23,437.50	19,921.88	7,812.50	50,000.00	357.14
Anderson Resort	46,875.00	39,843.75	15,625.00	100,000.00	714.29
Beck Corporation	43,734.38	37,174.22	14,578.13	93,300.00	666.43
Belmont Park	93,750.00	79,687.50	31,250.00	200,000.00	1,428.57
Belmont Park Grand Stand					
Belmont Park Revision					
Boston Center for the Performing Arts					
Bridge Renovation	2,343.75	1,992.19	781.25	5,000.00	35.71
Business Development					
BWCH					
Cambridge YMCA					
Cape Cod Vacation Club					
Central Artery Project					
City Hall Facade Replacement					
City Of Charlotte Phase 1					
Civic Duty					
Digital Studio	937.50	796.88	312.50	2,000.00	14.29
Eisenhower VA					
ENG LTD	9,281.25	7,889.06	3,093.75	19,800.00	141.43
Farmington Renovation Phase 1					
Farmington Water and Sewer Plant					
Fenway Park Wall					
Fox Run Expansion					

Year
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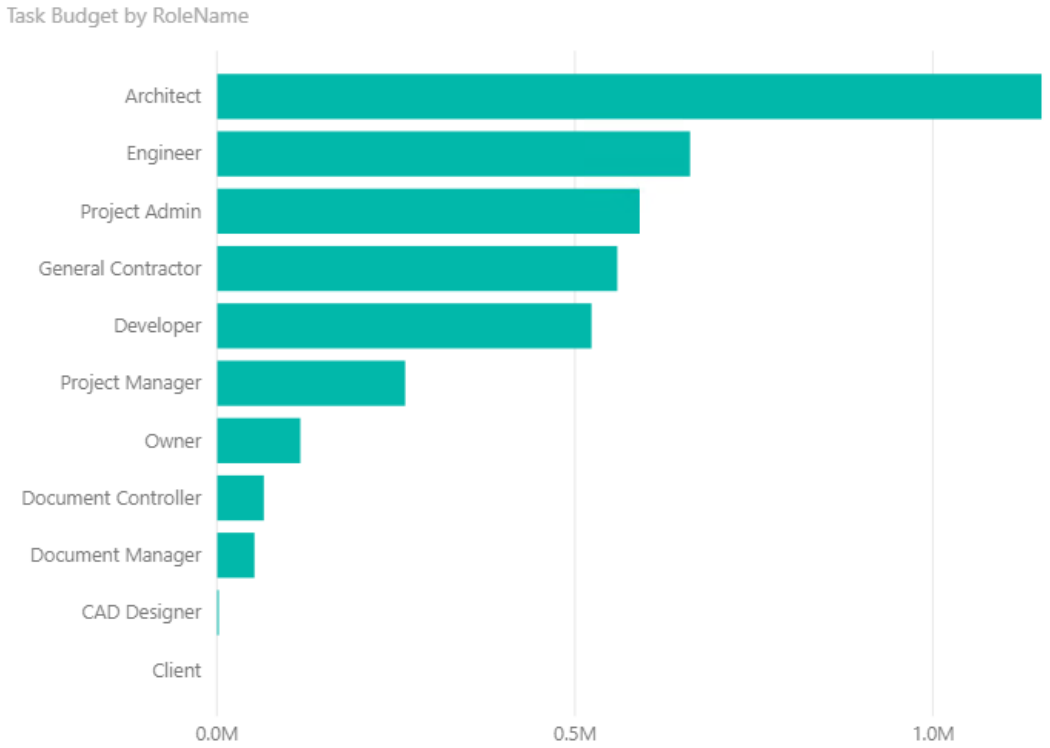
SalesStage
- 0
- 20
- 40
- 60
- 80
- 100

Duration
- months
- 0 months
- 1 months
- -1 months
- 10 months
- 11 months
- 12 months
- 13 months
- 14 months
- 15 months
- 16 months
- 17 months
- 18 months

AssignedTo
- (blank)
- bronxgigs@gmail.com
- fwest@project-ready.com
- fwest@ProjectReadyDemo.onmicros...
- gigsaec@gig-werks.com
- gigsaec@gig-werks.com,swatson@p...
- jbraun@project-ready.com
- jbraun@ProjectReadyDemo.onmicro...
- kmedina@project-ready.com
- msullivan@project-ready.com
- PRAdmin@project-ready.com
- RidleyDC@project-ready.com
- Ridleypm@project-ready.com

With ProjectReady, I can additionally forecast my utilization & budget by role & project with Power BI



ProjectName	BilledToDate	PaidInvoices	UnPaidInvoices	WIPDollars	WIPHours
ABC Plaza Study					
Adelphi Research Lab					
Anderson Hill Resort	23,437.50	19,921.88	7,812.50	50,000.00	357.14
Anderson Resort	46,875.00	39,843.75	15,625.00	100,000.00	714.29
Belmont Park	93,750.00	79,687.50	31,250.00	200,000.00	1,428.57
Belmont Park Grand Stand					
Belmont Park Revision					
Boston Center for the Performing Arts					
Business Development					
BWCH					
Cambridge YMCA					
Cape Cod Vacation Club					
Central Artery Project					
City Hall Facade Replacement					
City Of Charlotte Phase 1					
Civic Duty					
Digital Studio	937.50	796.88	312.50	2,000.00	14.29
Eisenhower VA					
ENG LTD	9,281.25	7,889.06	3,093.75	19,800.00	141.43
Farmington Renovation Phase 1					
Fenway Park Wall					
Fox Run Expansion					
General Overhead					
GHS Corporation	6,018.75	5,115.94	2,006.25	12,840.00	91.71
Gilbert Elementary School					

Year
- (Blank)
- 2019
- 2020
- 2021

Quarter
- Q-
- Q-1
- Q-2
- Q-3
- Q-4

ProjectName
- ABC Plaza Study
- Adelphi Research Lab
- Anderson Hill Resort
- Anderson Resort
- Belmont Park
- Belmont Park Grand Stand
- Belmont Park Revision
- Boston Center for the Performing ...
- Business Development
- BWCH
- Cambridge YMCA
- Cape Cod Vacation Club

ProjectStatus
- Open
- Pending

SalesStage
- 0
- 20
- 40
- 60
- 80

Duration
- months
- 0 months
- 1 months
- -1 months
- 10 months
- 11 months
- 12 months
- 13 months
- 14 months
- 15 months
- 16 months
- 17 months

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- fwest@ProjectReadyDemo.onmicros...
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- gigsaec@gig-werks.com,swatson@p...
- jbraun@project-ready.com
- jbraun@ProjectReadyDemo.onmicro...
- kmedina@project-ready.com
- msullivan@project-ready.com
- RidleyDC@project-ready.com
- Ridleyuser@project-ready.com
- smodi@project-ready.com
- SParanjape@project-ready.com

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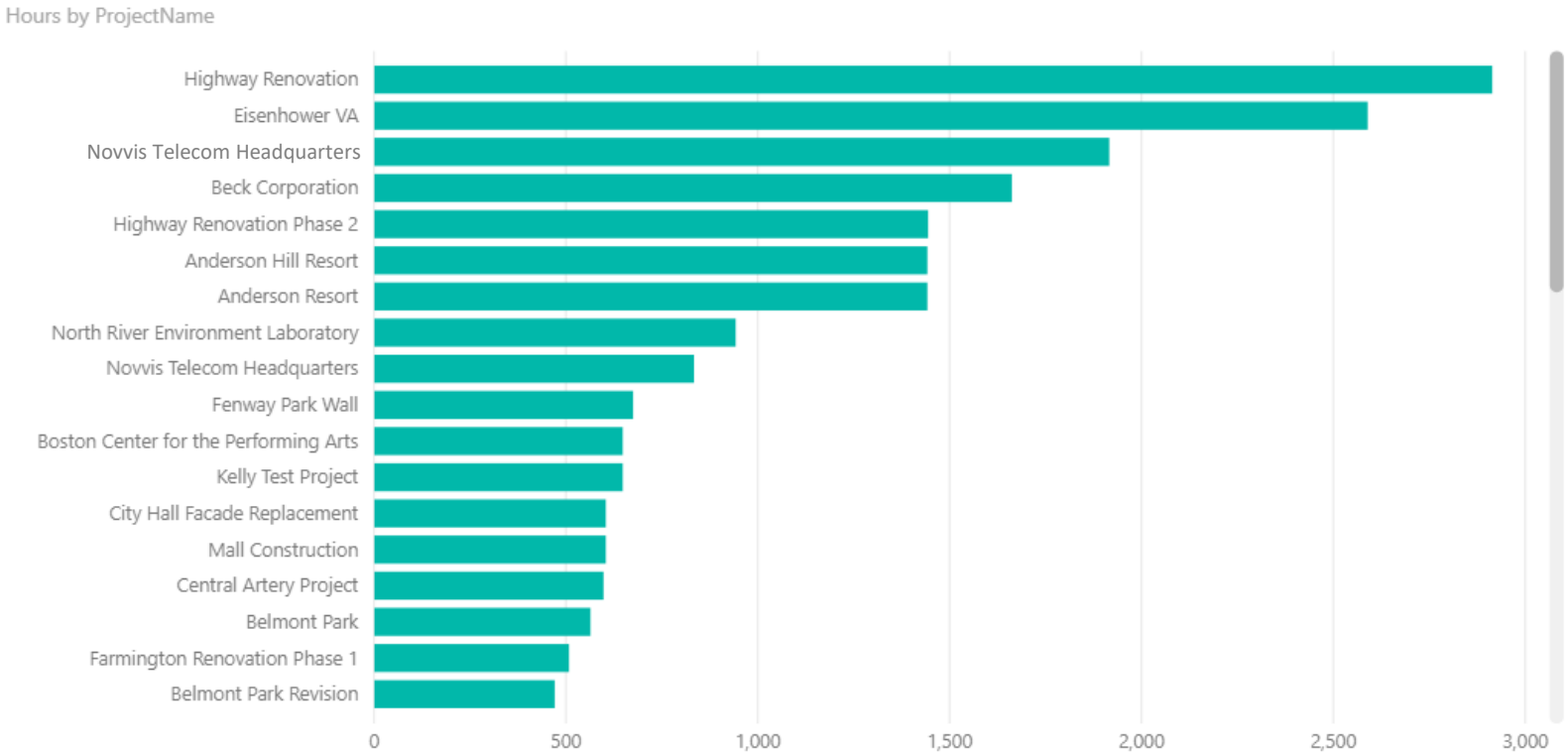

Year
- (Blank)
- 2019
- 2020
- 2021

Quarter
- Q-
- Q-1
- Q-2
- Q-3
- Q-4

RoleName	Hours
Architect	4,464.00
CAD Designer	132.00
Client	40.00
CXO	72.00
Developer	4,708.00
Document Controller	642.00
Document Manager	330.00
Engineer	3,974.00
General Contractor	4,411.00
Owner	739.00
Project Admin	2,990.00
Project Manager	1,889.00
Surveyor	100.00
Total	**24,491.00**

ProjectStatus
- Open
- Pending

SalesStage
- 0
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- 40
- 60
- 80
- 100

AssignedTo
-
- bronxgigs@gmail.com
- fwest@project-ready.com
- fwest@ProjectReadyDemo.onmicrosoft...
- gigsaec@gig-werks.com
- gigsaec@gig-werks.com,swatson@proj...
- jbraun@project-ready.com

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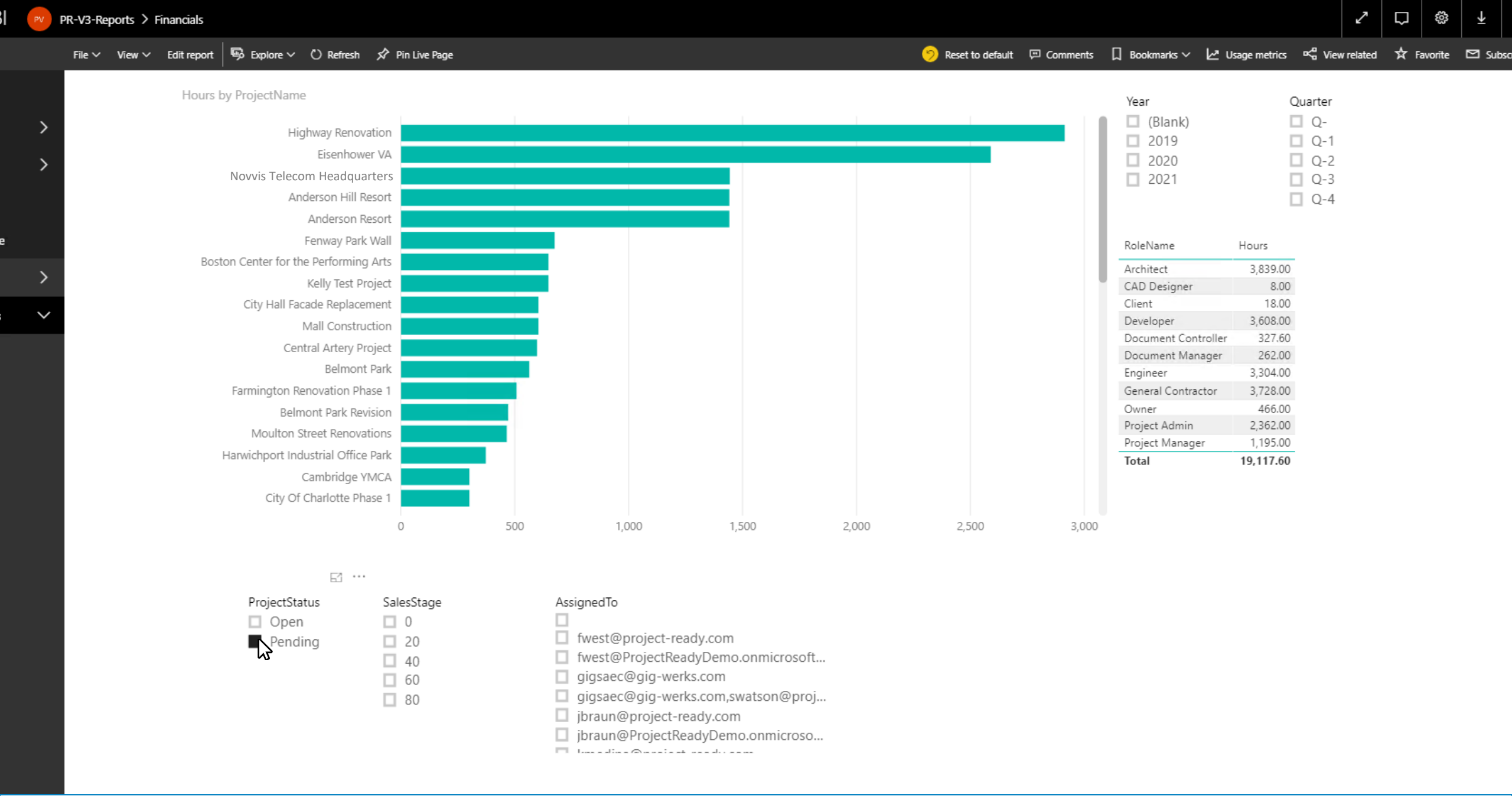

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Builds the Project

Sets Up Deliverables & Tasks

Generates Estimates & Budget

Forecast Revenue & Utilization

Manage Change Orders

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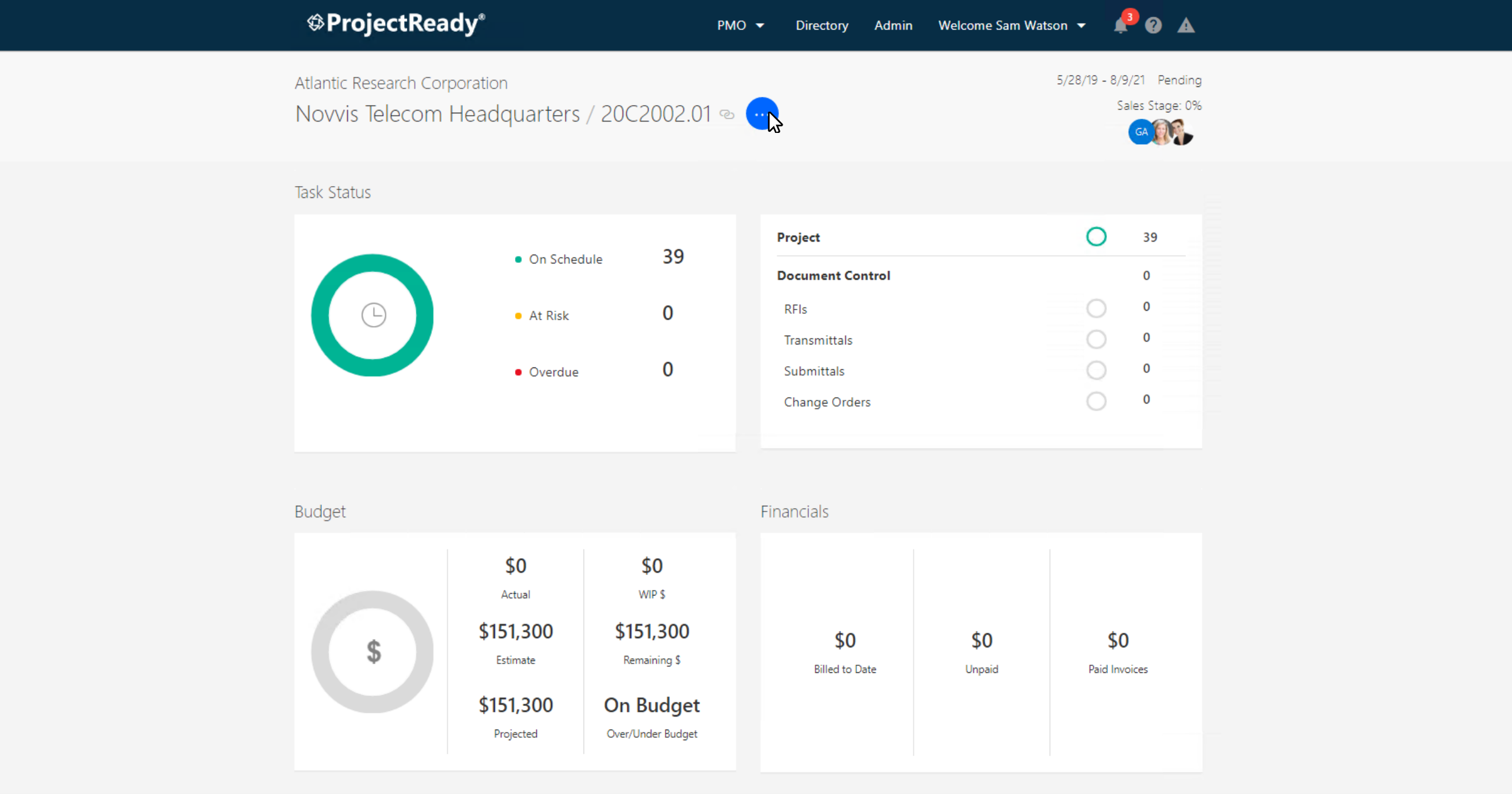

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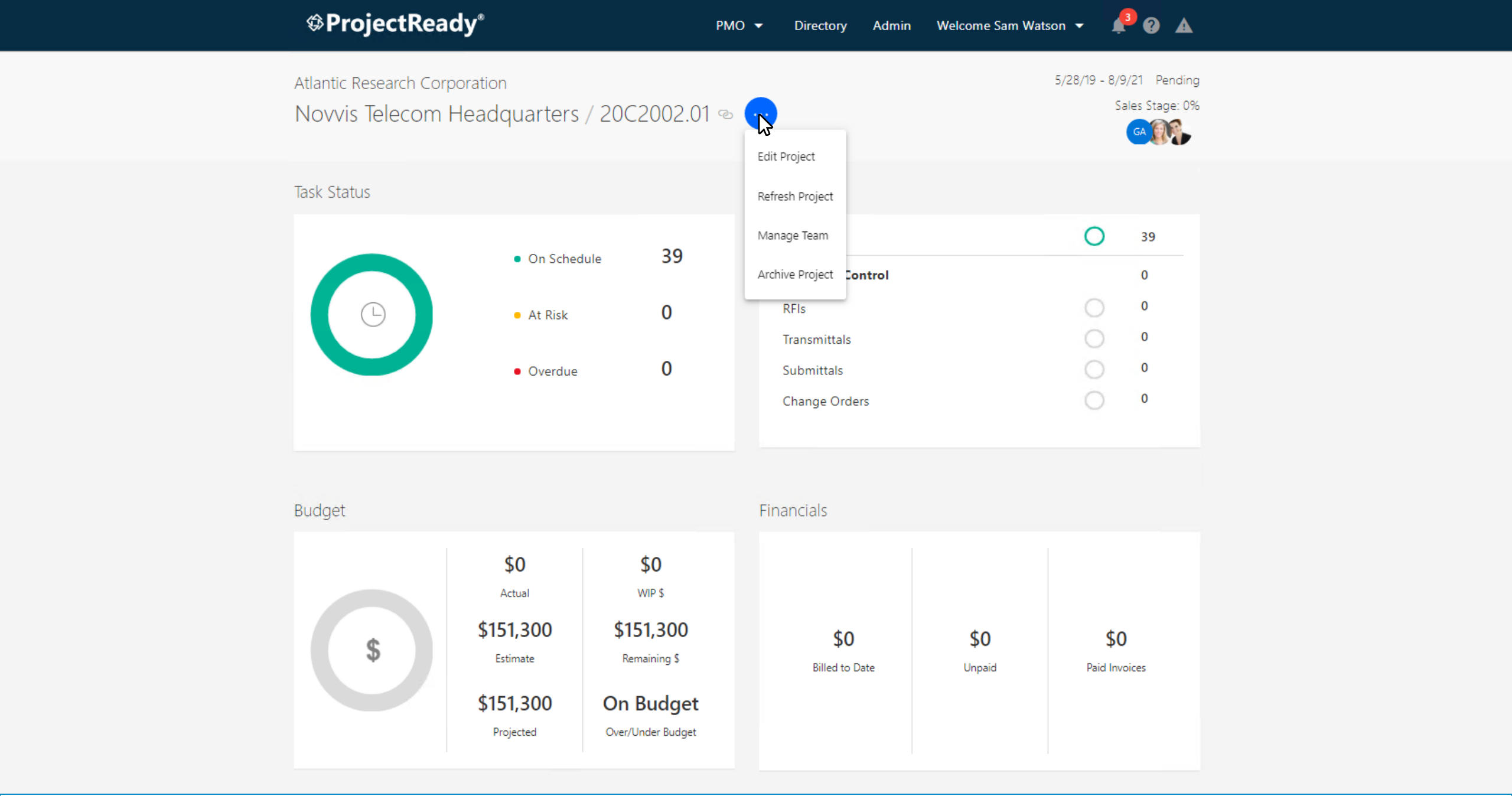

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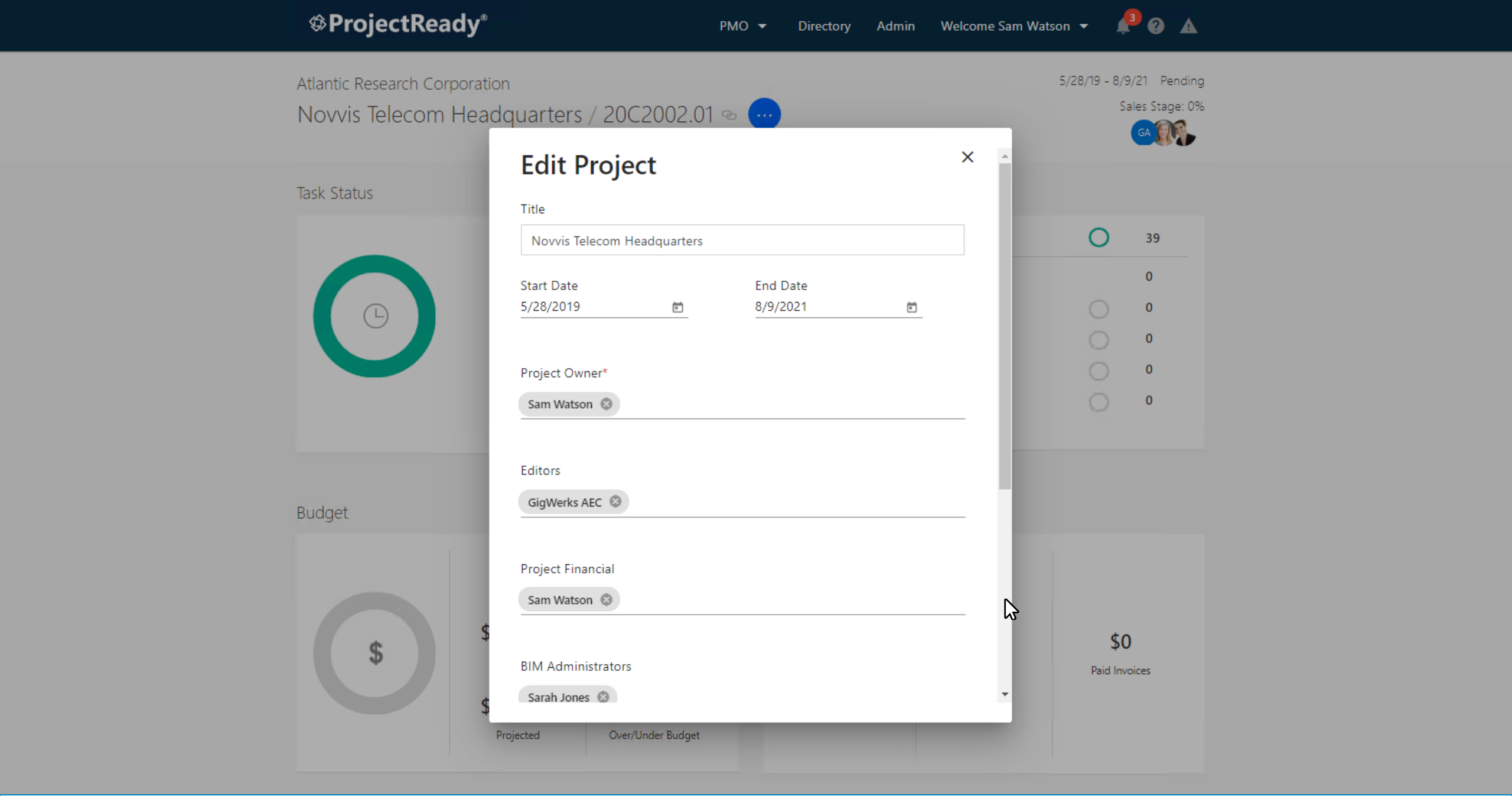

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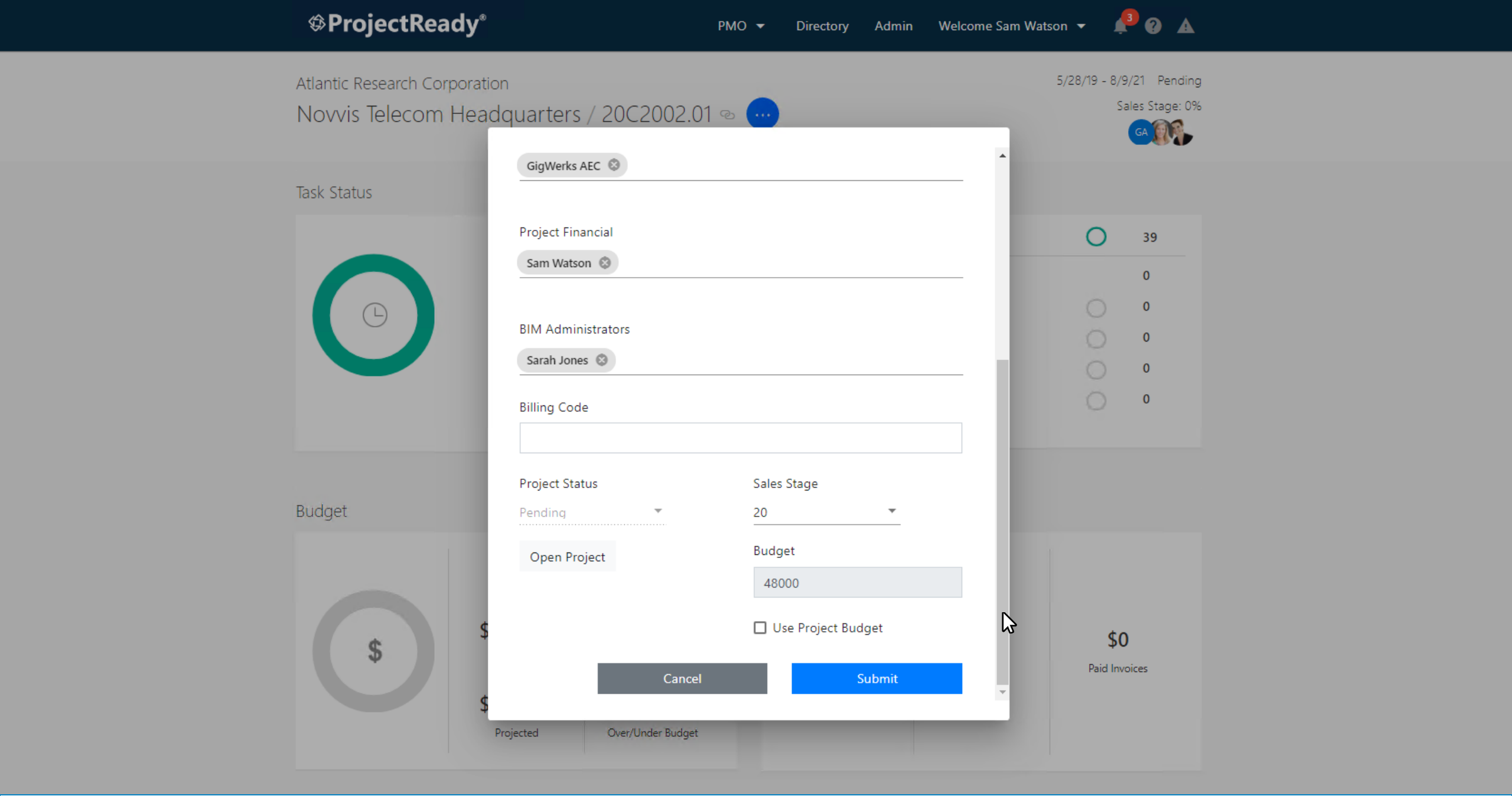

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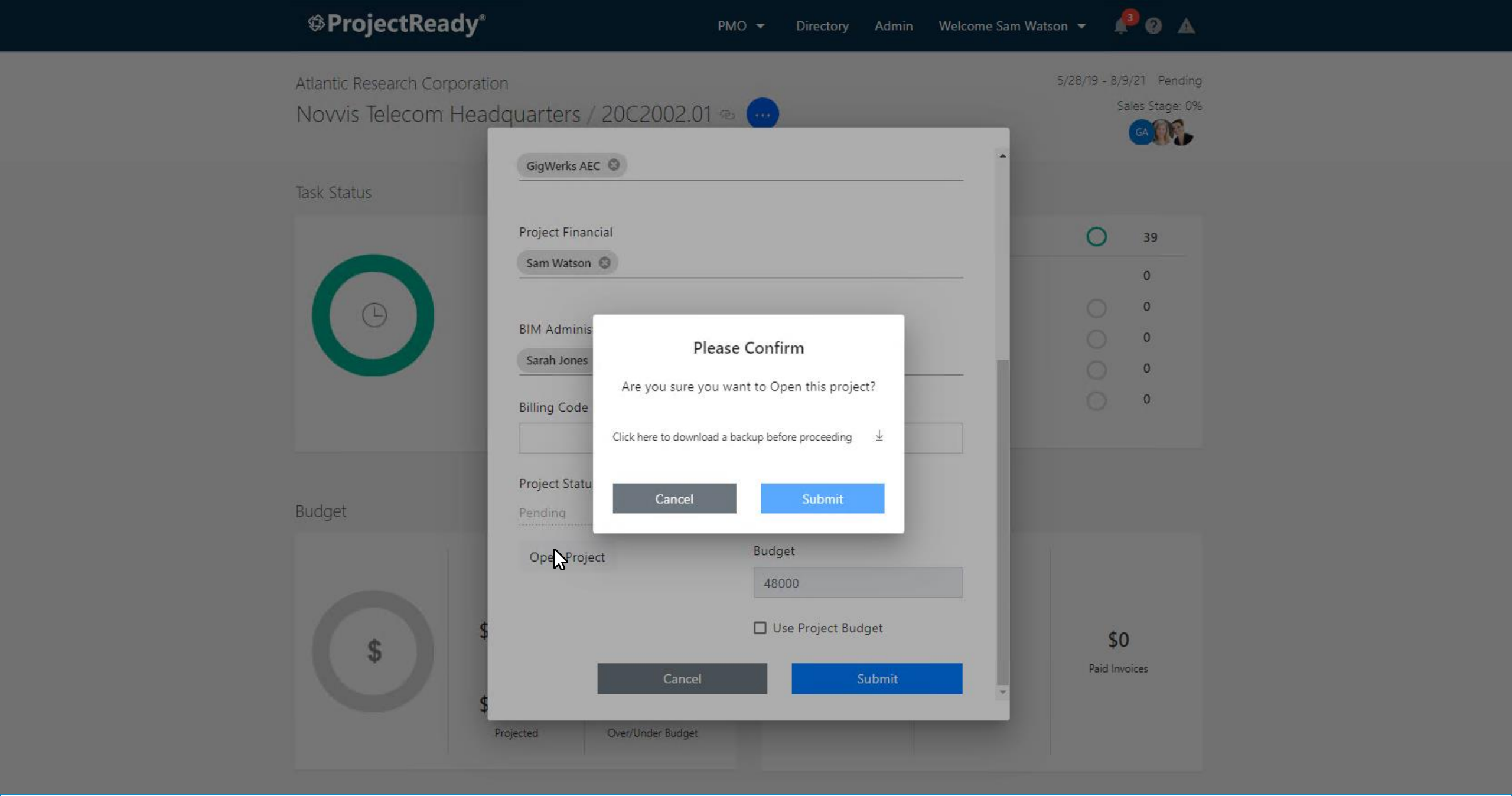

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ProjectReady®

PMO Directory Admin Welcome Sam Watson

AutoSave Off — Novvis Telecom Headquarters 5-10-2019 22635 PM.xlsx - Protected View - Excel — Sam Watson

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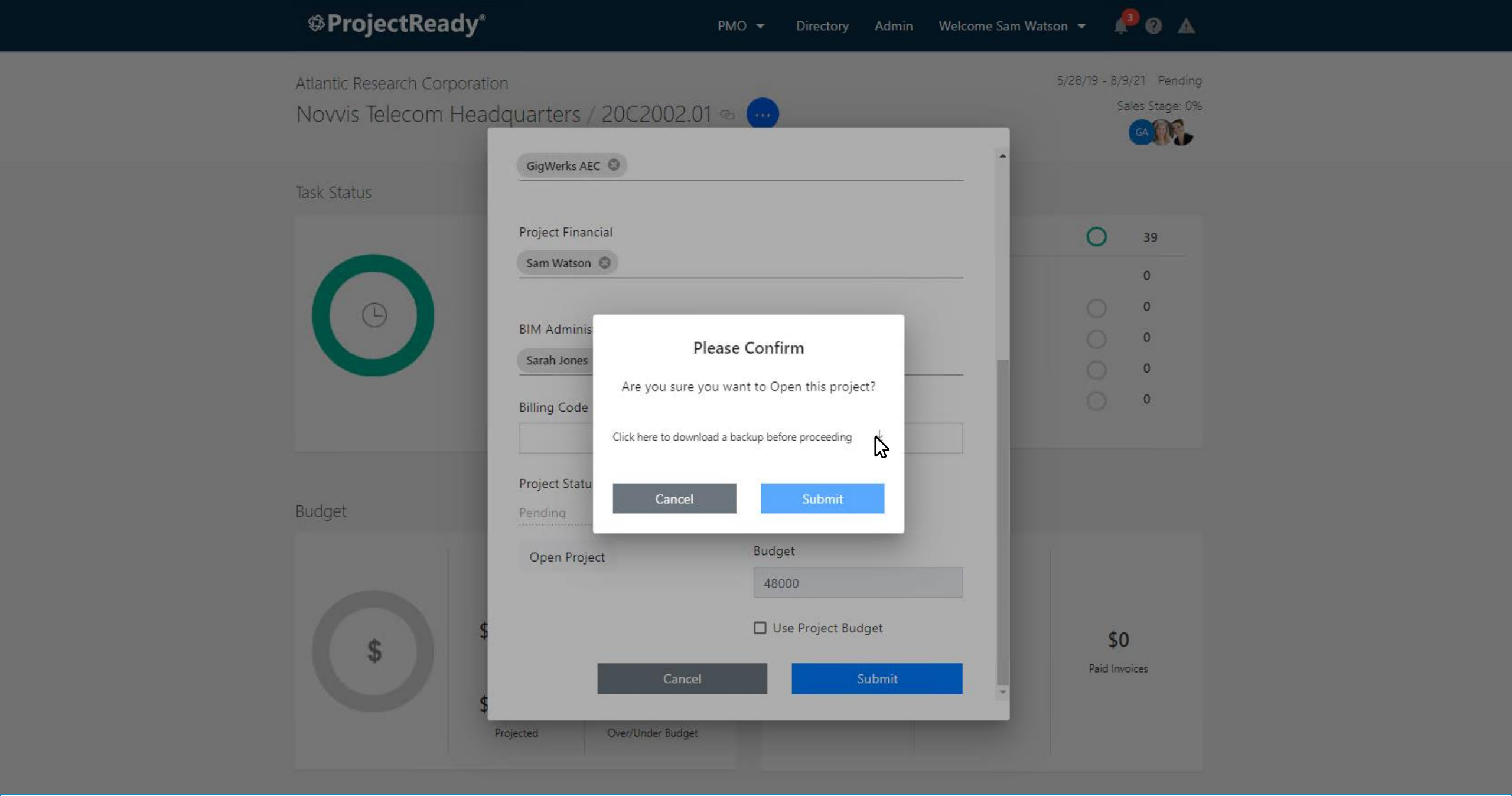
A1 ID

	A	B	C	D	E	F	G	H	I	J	
1	ID	Active	Task Mode	Outline Level	Name	Notes	Start	Finish	Baseline Work	Predecessors	Res
2	1	Yes	Auto Scheduled	1	Site Prep - PM		5/28/2019	7/25/2019	136		
3	2	Yes	Auto Scheduled	2	Kick-off Meetng		5/28/2019	5/28/2019	1		
4	3	Yes	Auto Scheduled	2	Kick-off Meetng		5/29/2019	5/29/2019	1	2	
5	4	Yes	Auto Scheduled	2	Kick-off Meetng		5/30/2019	5/30/2019	1	3	
6	5	Yes	Auto Scheduled	2	Design Review		5/31/2019	6/27/2019	10	4	
7	6	Yes	Auto Scheduled	2	Design Review		5/31/2019	6/27/2019	40	4	
8	7	Yes	Auto Scheduled	2	Design Review		5/31/2019	6/27/2019	40	4	
9	8	Yes	Auto Scheduled	2	Demolition		6/28/2019	7/25/2019	10	6	
10	9	Yes	Auto Scheduled	2	Demolition		6/28/2019	7/25/2019	20	6	
11	10	Yes	Auto Scheduled	2	Site Inspection and Approval		7/26/2019	7/29/2019	8	8	
12	11	Yes	Auto Scheduled	2	Site Inspection and Approval		7/26/2019	7/29/2019	8	8	
13	12	Yes	Auto Scheduled	1	Contactor/GC Management		7/26/2019	6/16/2021	371	1	
14	13	Yes	Auto Scheduled	2	Site Inspections		7/26/2019	7/29/2019	200		
15	14	Yes	Auto Scheduled	2	Change Management		7/30/2019	2/8/2021	100	13	
16	15	Yes	Auto Scheduled	2	Change Management		7/30/2019	2/8/2021	100	13	
17	16	Yes	Auto Scheduled	2	Site Inspections		7/30/2019	7/31/2019	2	13	
18	17	Yes	Auto Scheduled	2	Foundations/Concrete		8/1/2019	12/4/2019	40	16	
19	18	Yes	Auto Scheduled	2	Framing		12/5/2019	7/1/2020	65	17	
20	19	Yes	Auto Scheduled	2	Utilities Base Install		7/2/2020	9/9/2020	10	18	
21	20	Yes	Auto Scheduled	2	Ceiling Rough In		9/10/2020	11/18/2020	10	19	
22	21	Yes	Auto Scheduled	2	Drywall		11/19/2020	1/13/2021	8	20	
23	22	Yes	Auto Scheduled	2	Utilities Completion		1/14/2021	2/10/2021	4	21	
24	23	Yes	Auto Scheduled	2	Paint		2/11/2021	2/24/2021	2	22	
25	24	Yes	Auto Scheduled	2	Flooring/Molding		2/25/2021	4/7/2021	6	23	
26	25	Yes	Auto Scheduled	2	Fixture Install		4/8/2021	4/21/2021	2	24	
27	26	Yes	Auto Scheduled	2	Finish Carpentry		4/22/2021	6/2/2021	15	25	

Task_Table Reference Sheet

100%

Once the project is won and now open, that's where change control/change order management kicks in.



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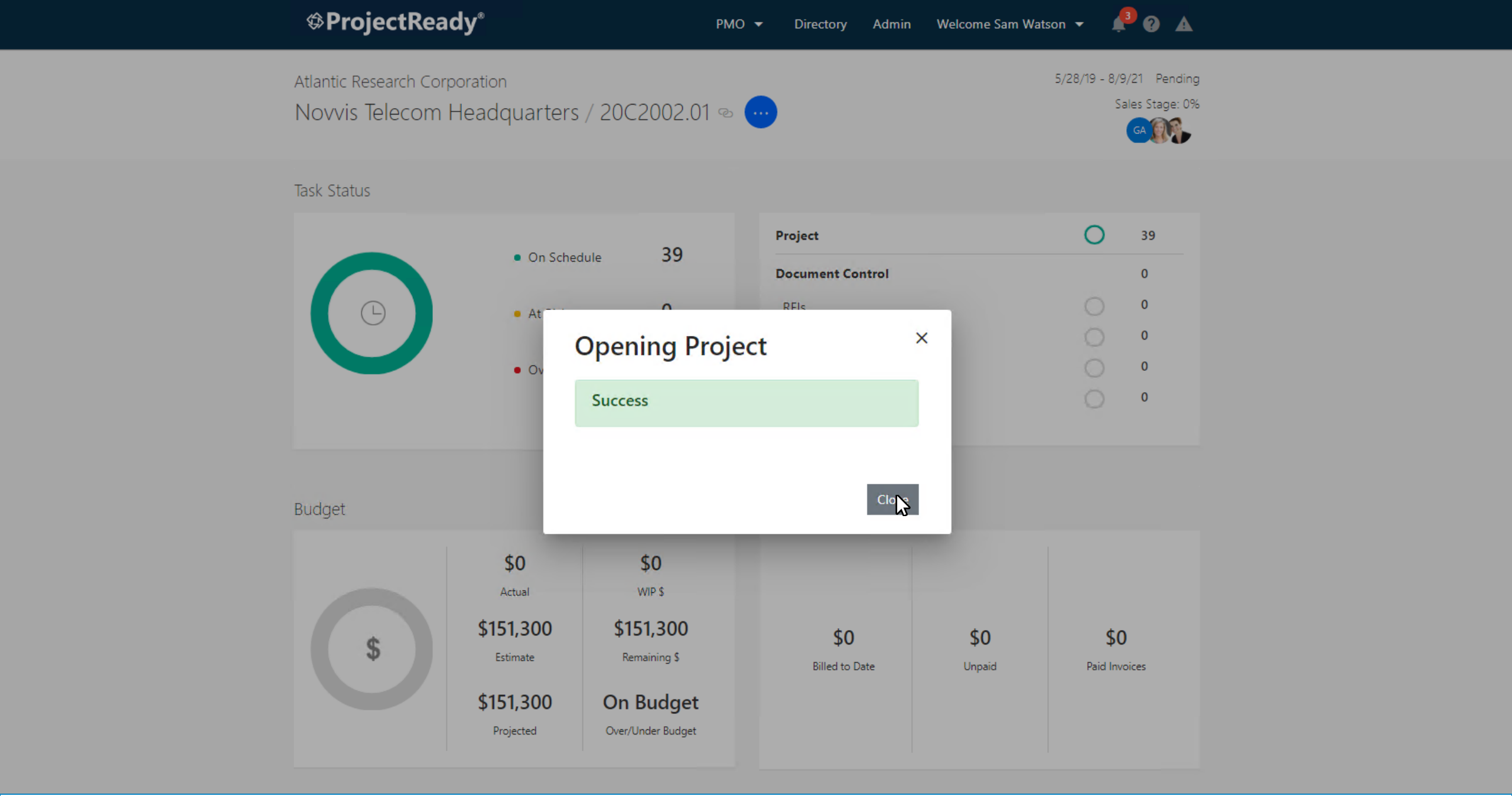

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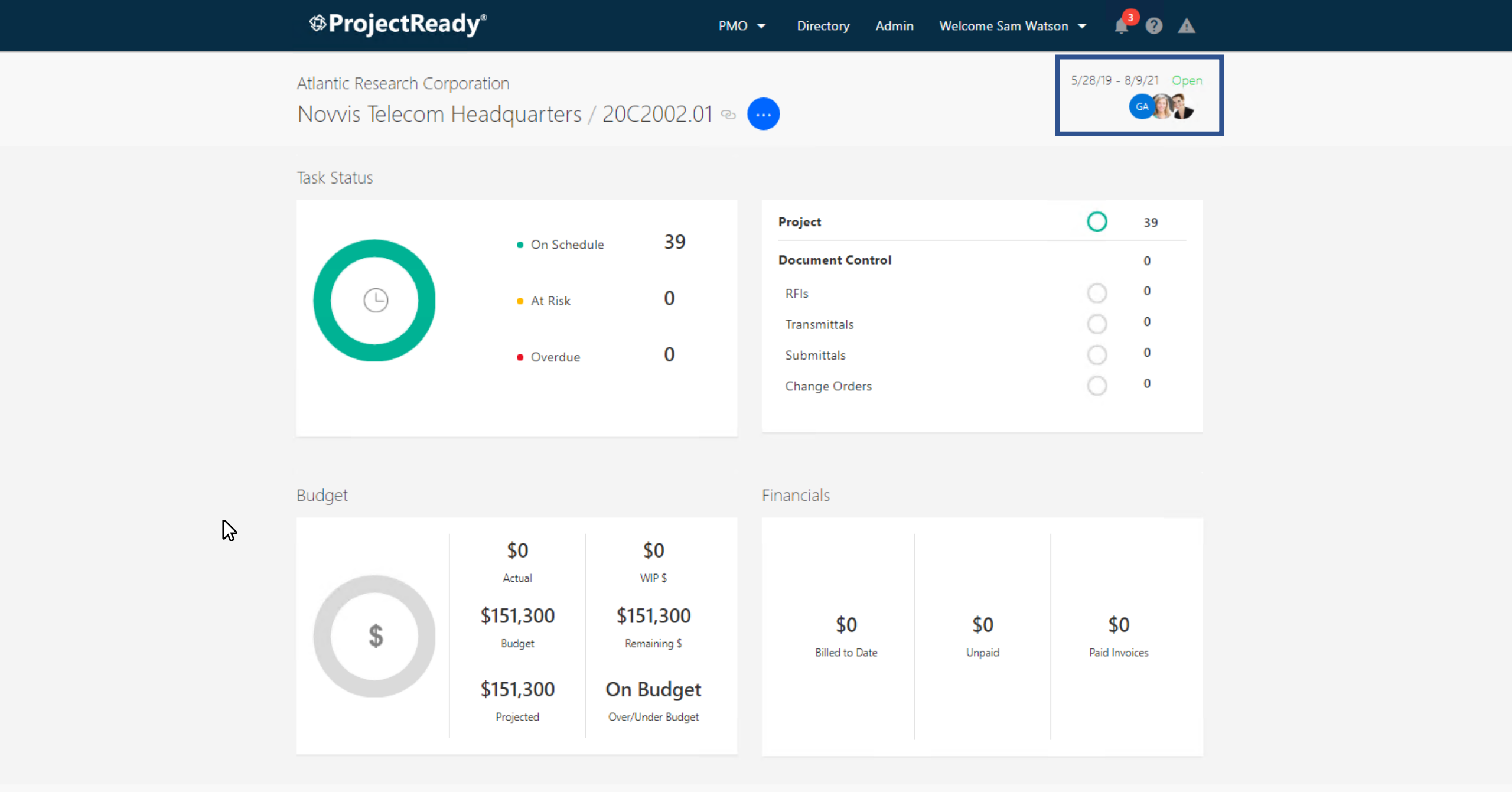

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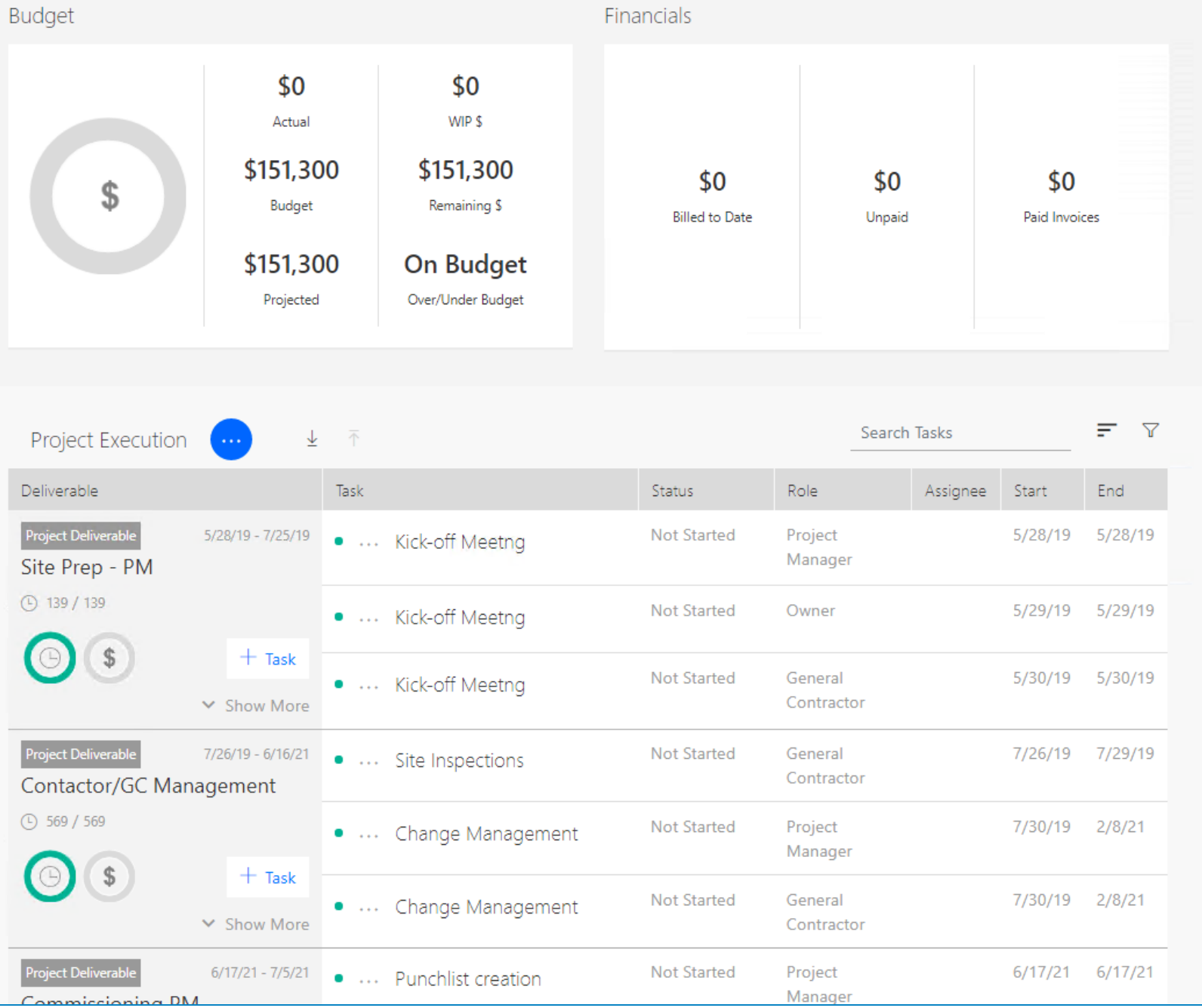
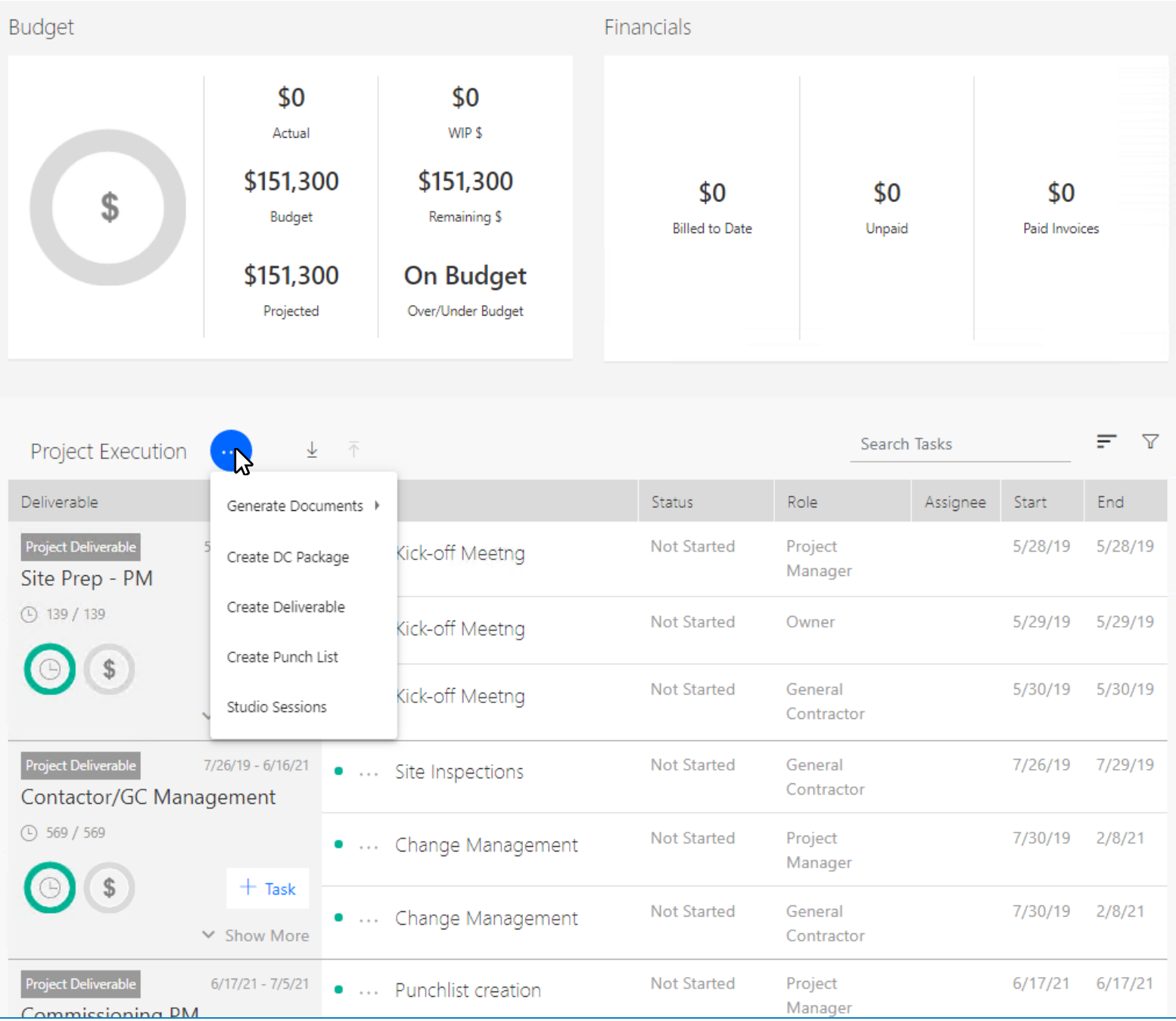


Now when I go to create a deliverable, it becomes a CO pending approval. Can then add tasks. Once open, you must select a resource.



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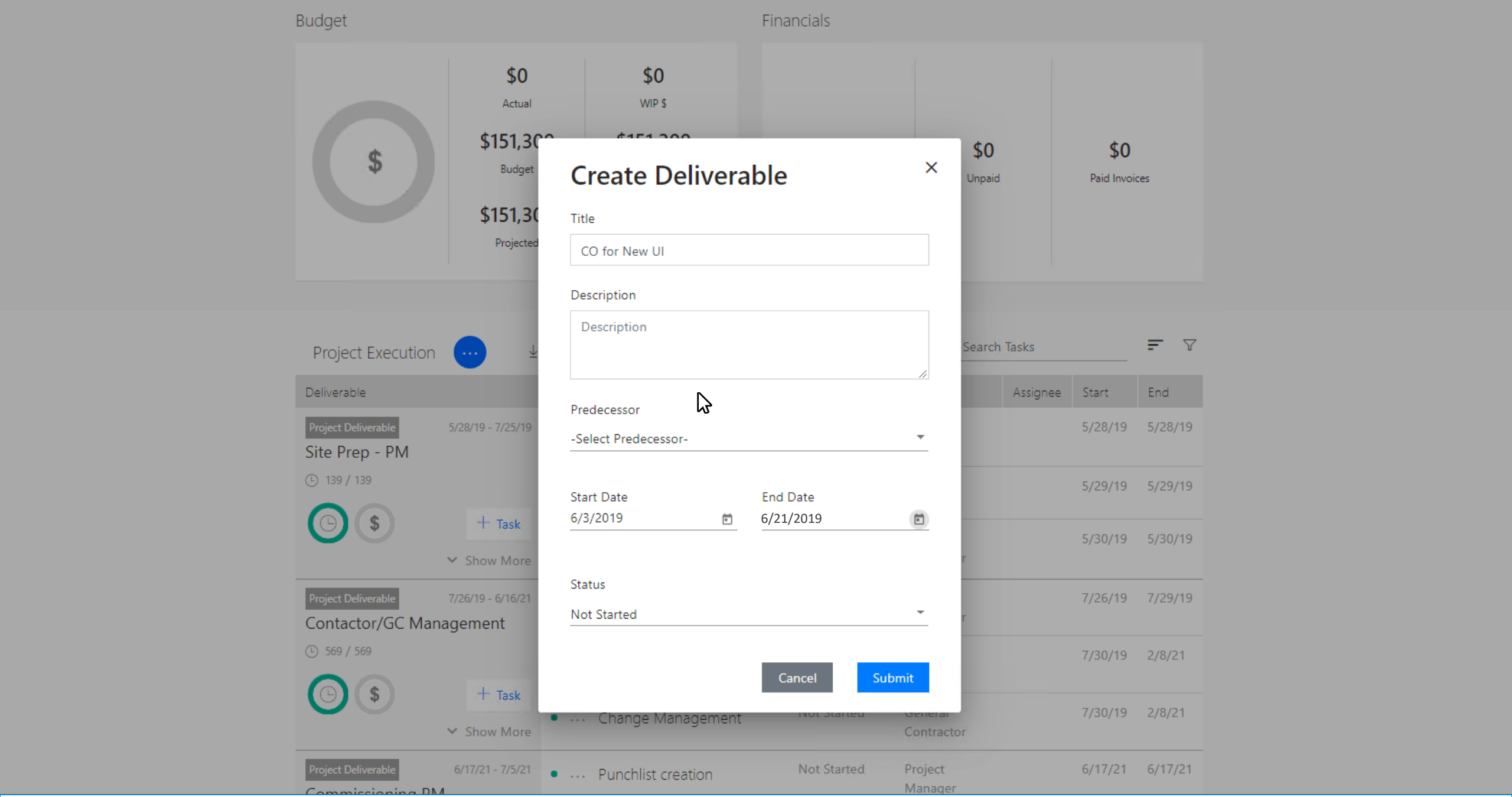

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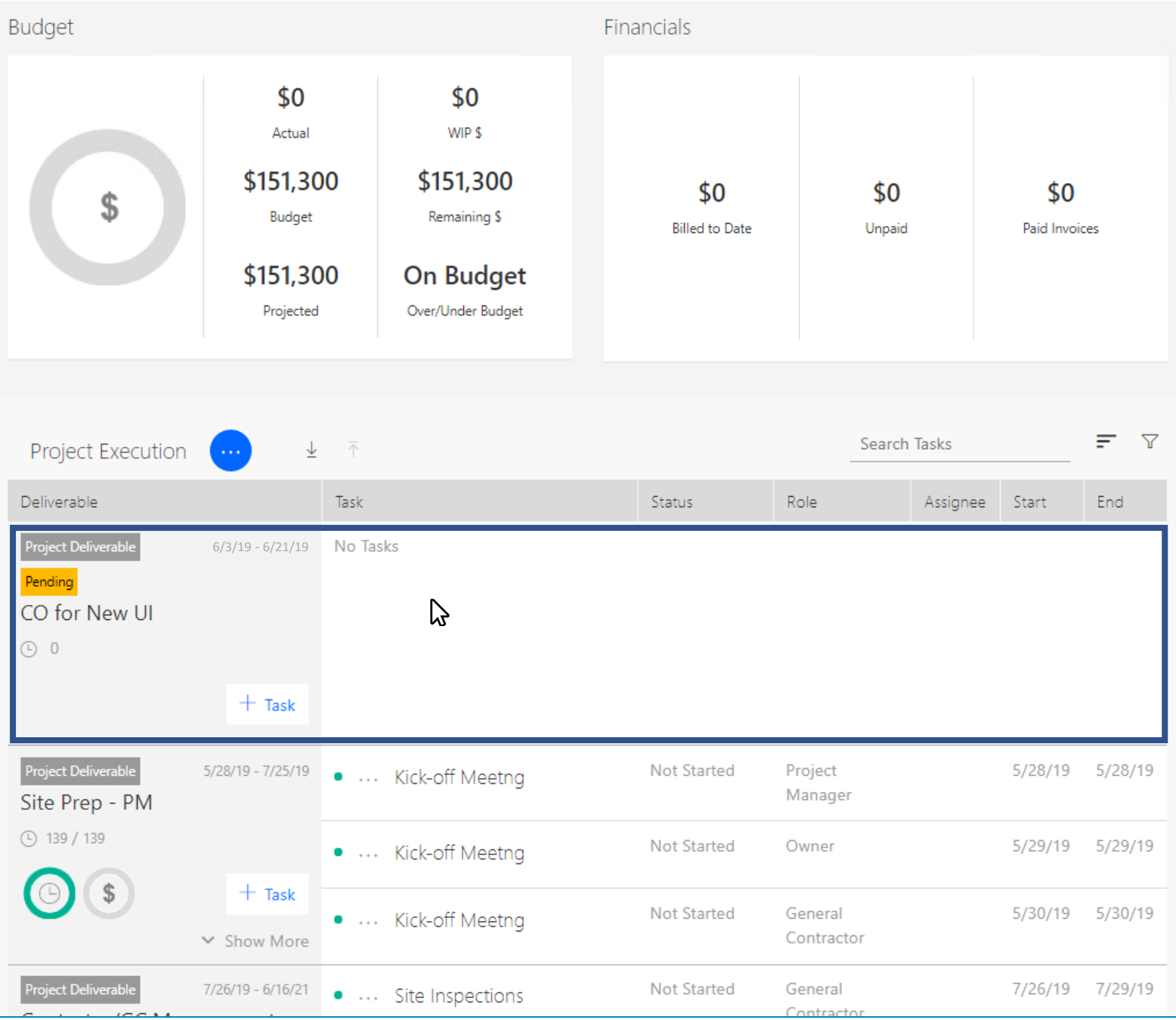

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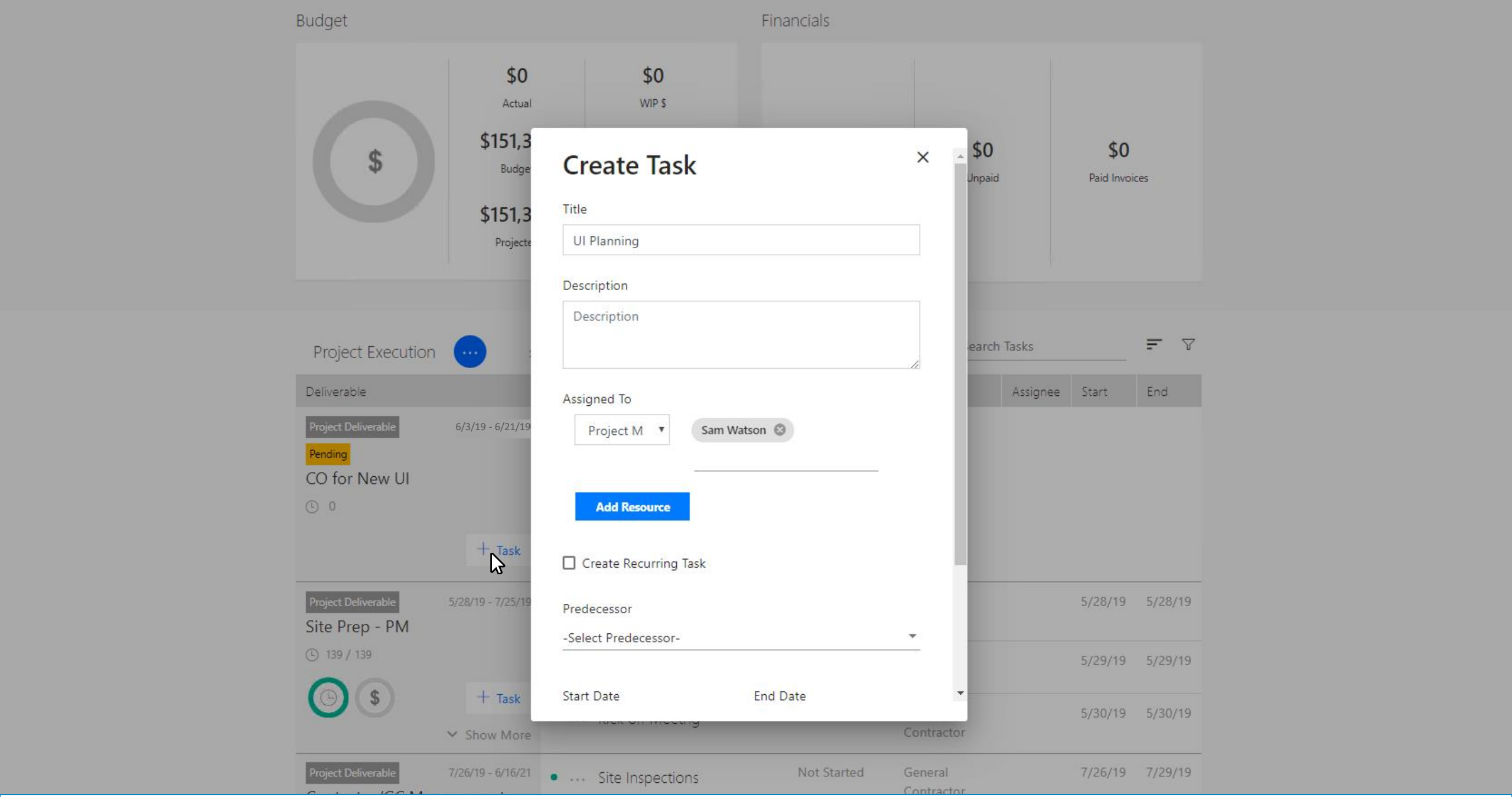

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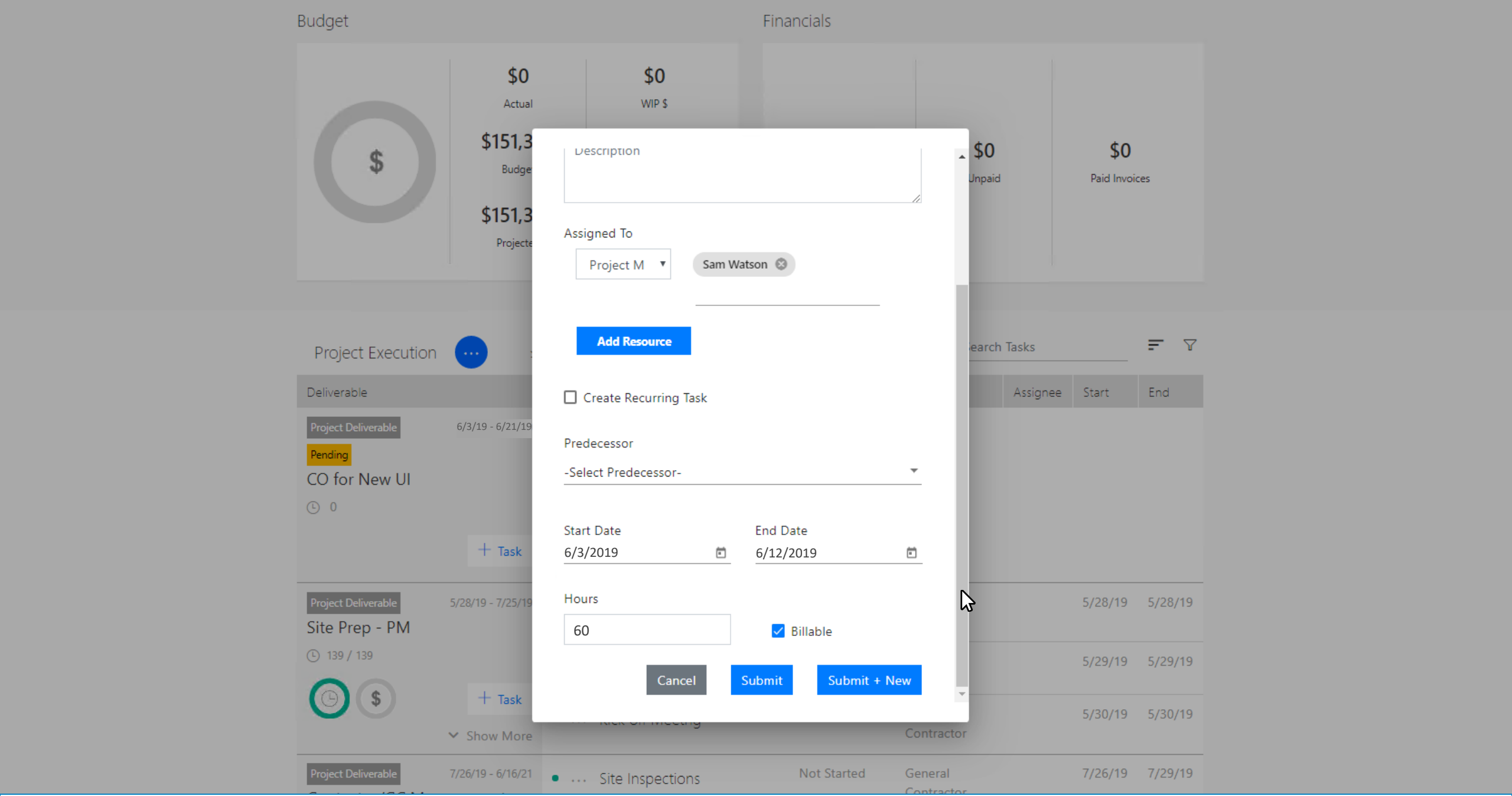

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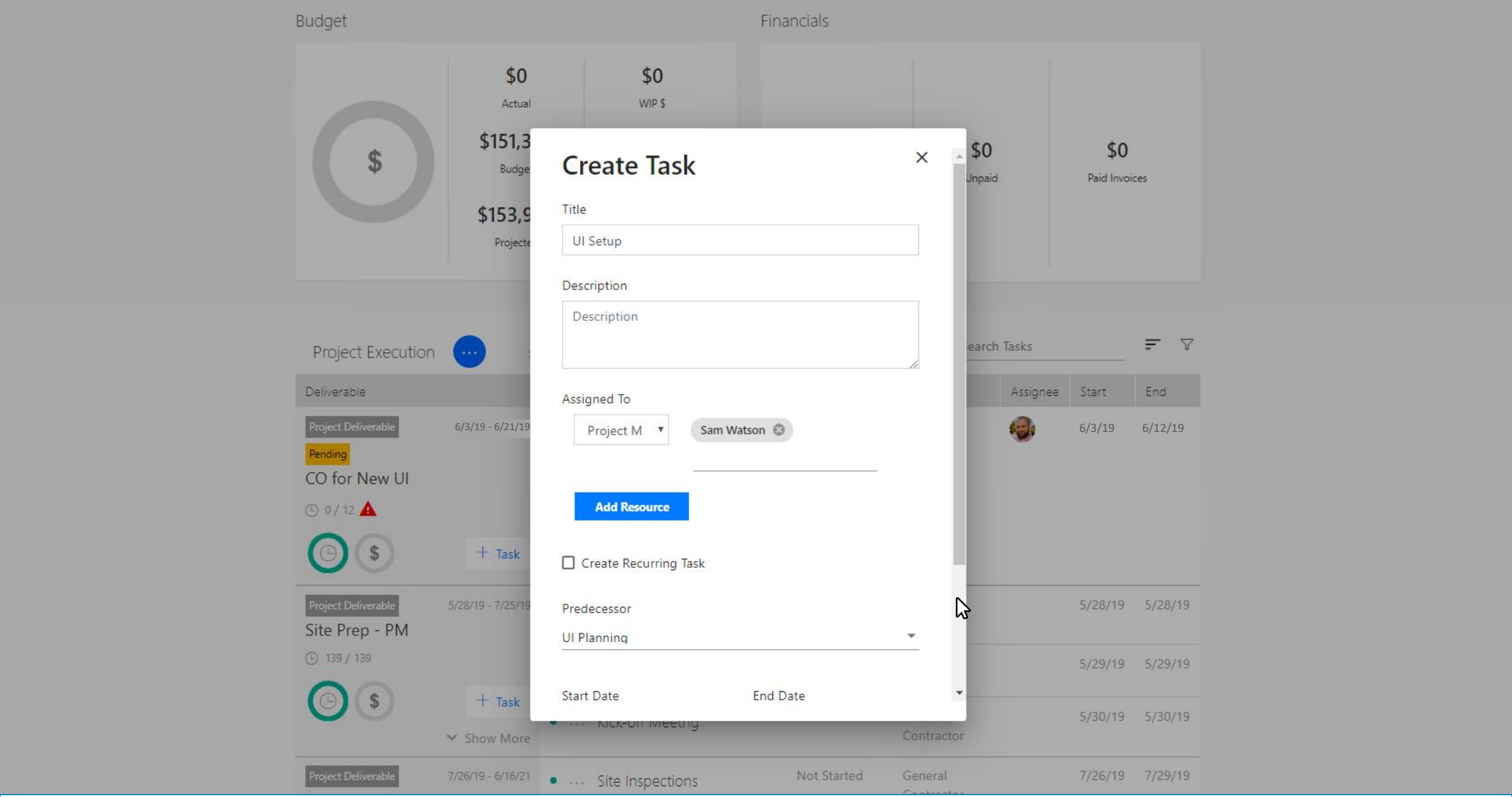

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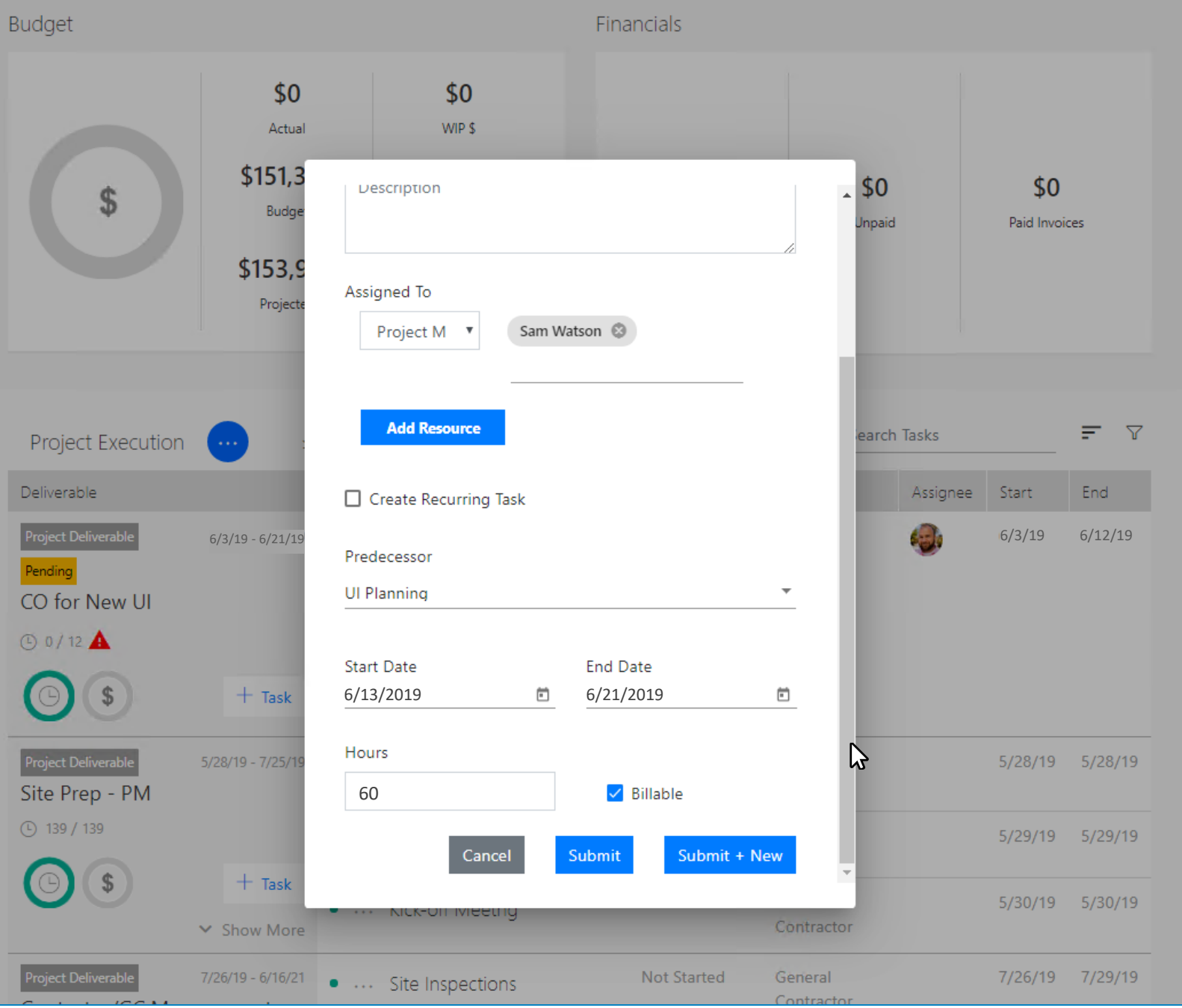

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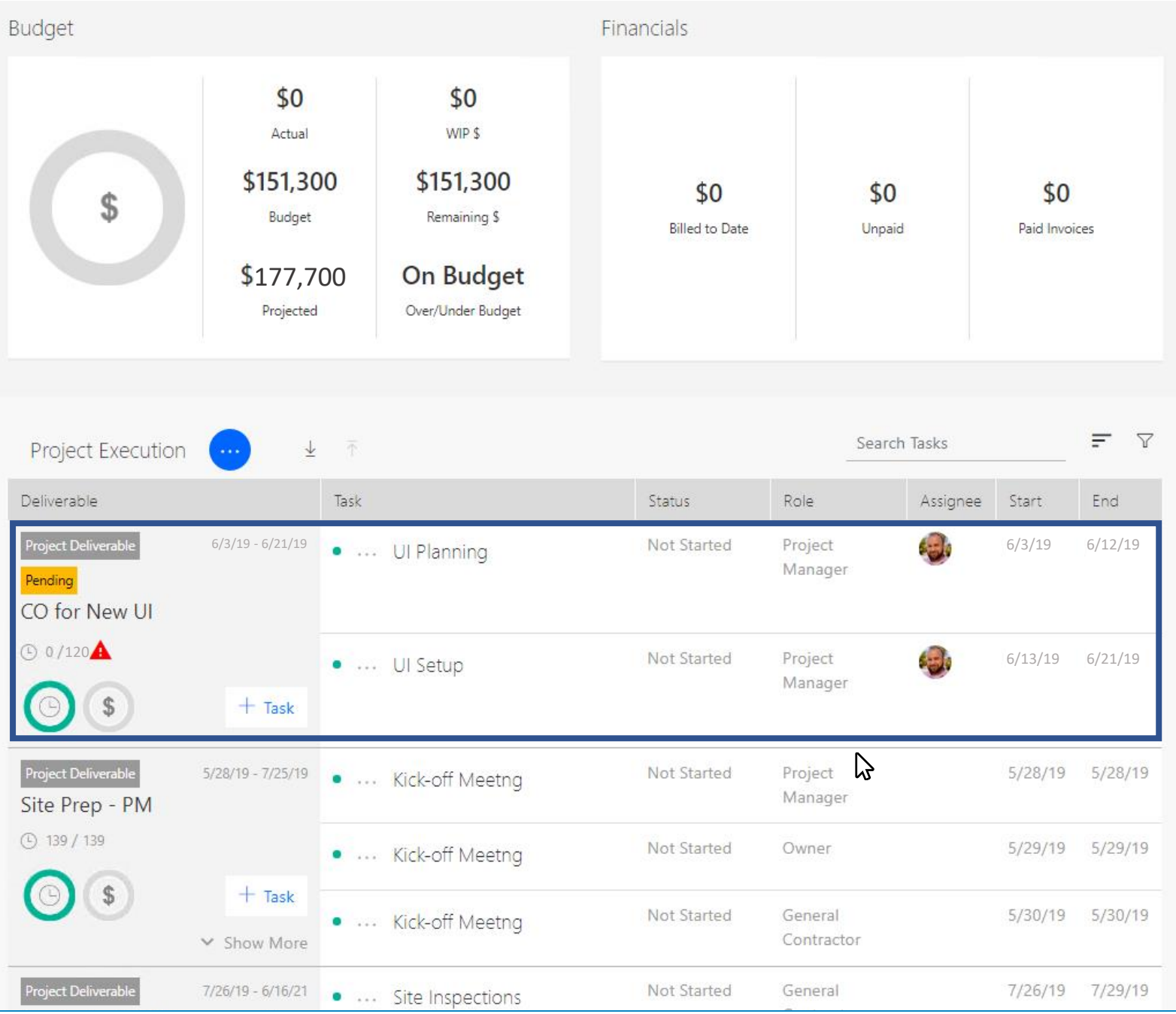

Notification will be received by the PM of the change order as well as the project owner.

Atlantic Research Corporation

Novvis Telecom Headquarters / 20C2002.01

5/28/19 - 8/9/21 Open

GA

Task Status

On Schedule	41
At Risk	0
Overdue	0

Project	41
Document Control	0
RFIs	0
Transmittals	0
Submittals	0
Change Orders	0

Budget

$0 Actual	$0 WIP $
$151,300 Budget	$151,300 Remaining $
$177,700 Projected	On Budget Over/Under Budget

Financials

$0 Billed to Date	$0 Unpaid	$0 Paid Invoices

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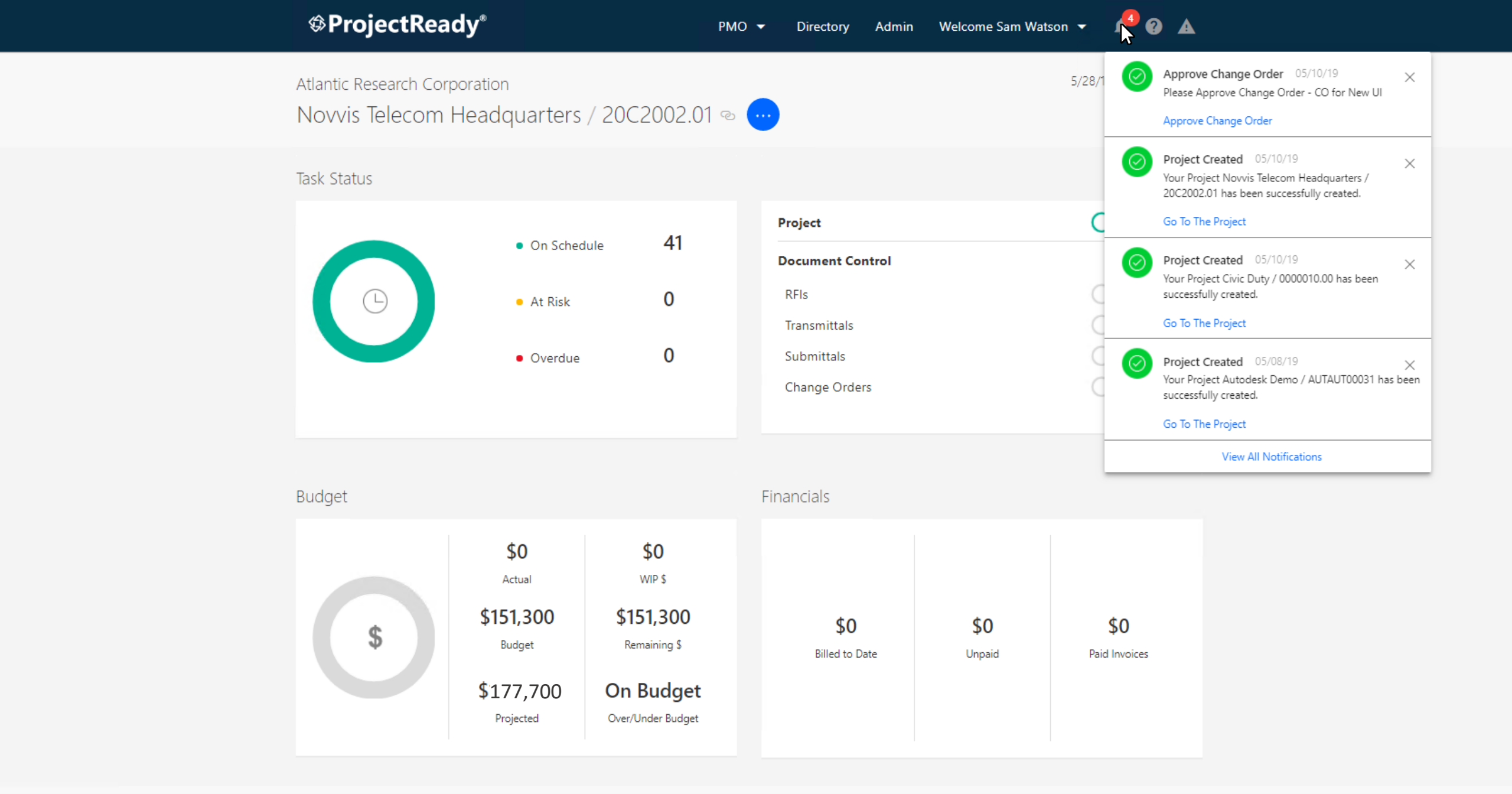

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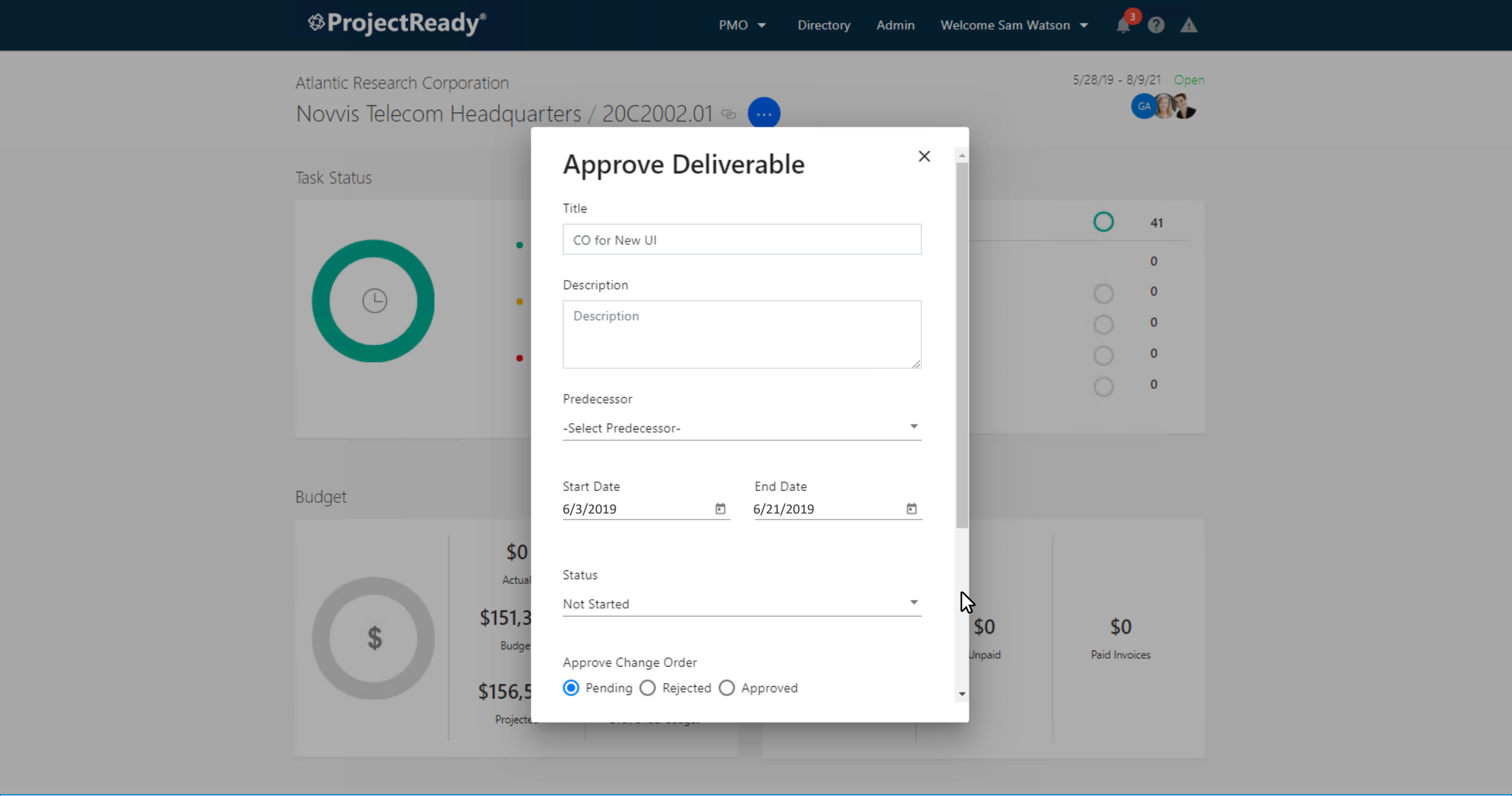
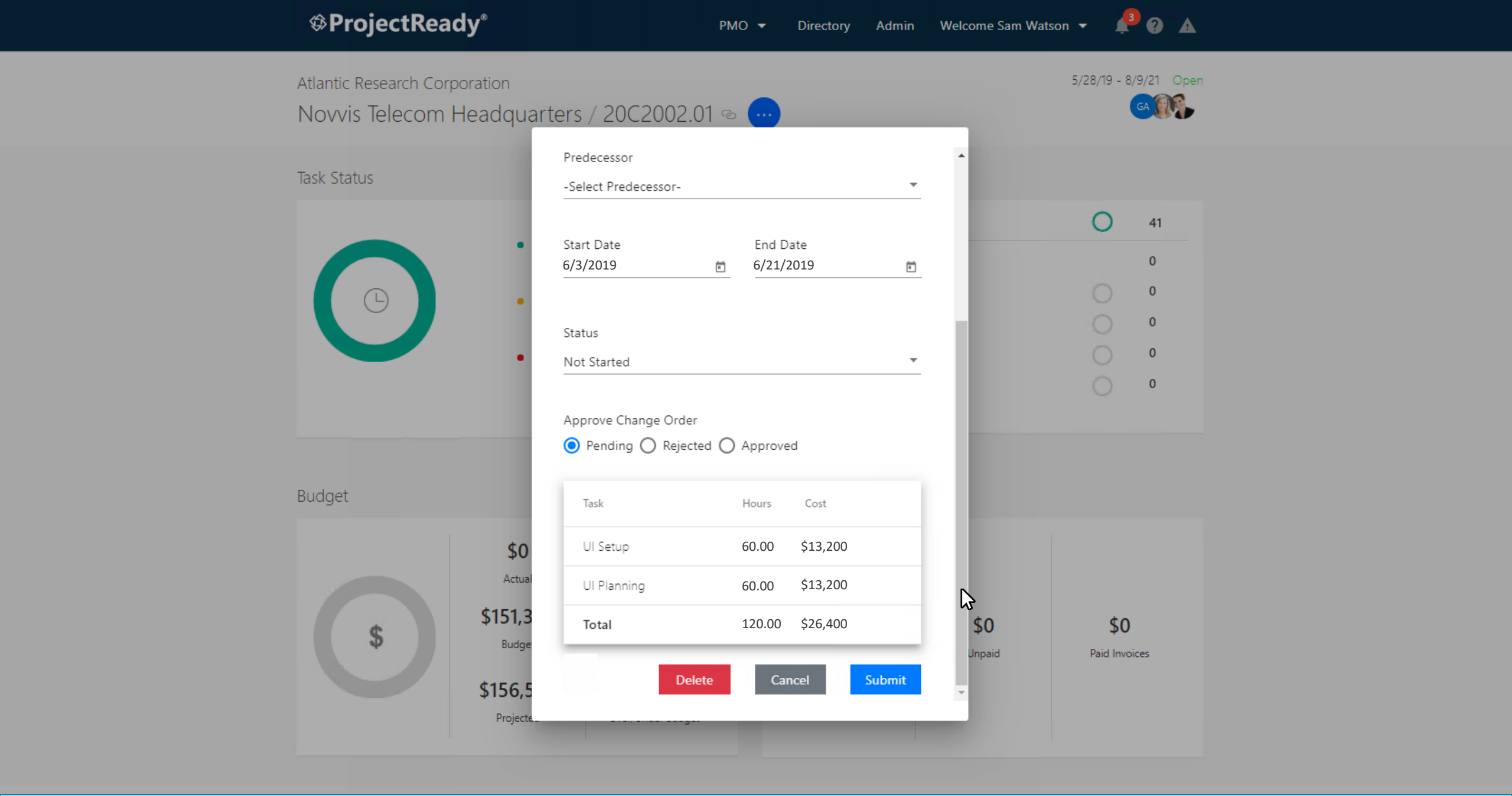


As approvals go through. Either PM or Project Owner must approve. Now that its approved, the budget will also go up



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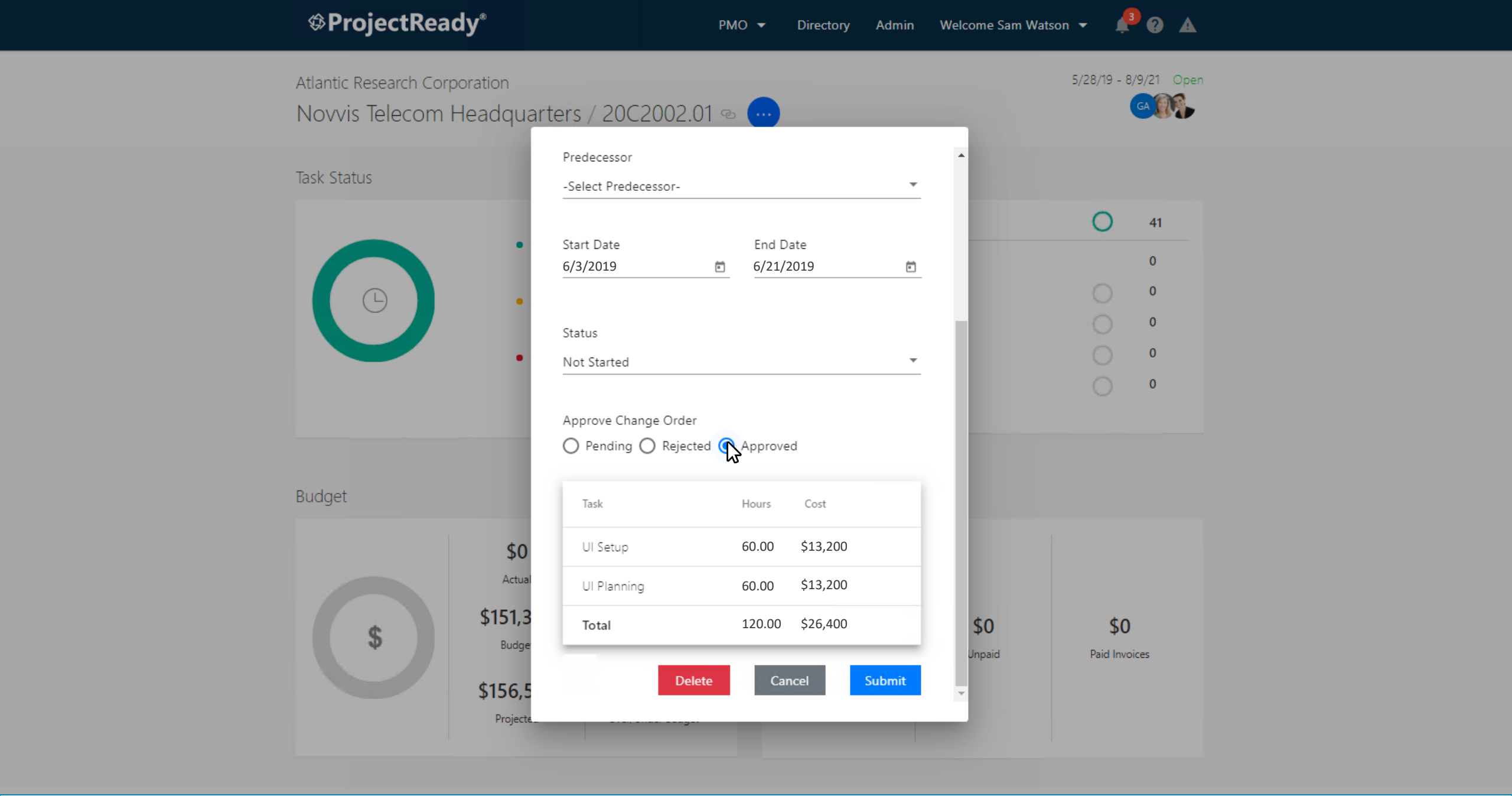

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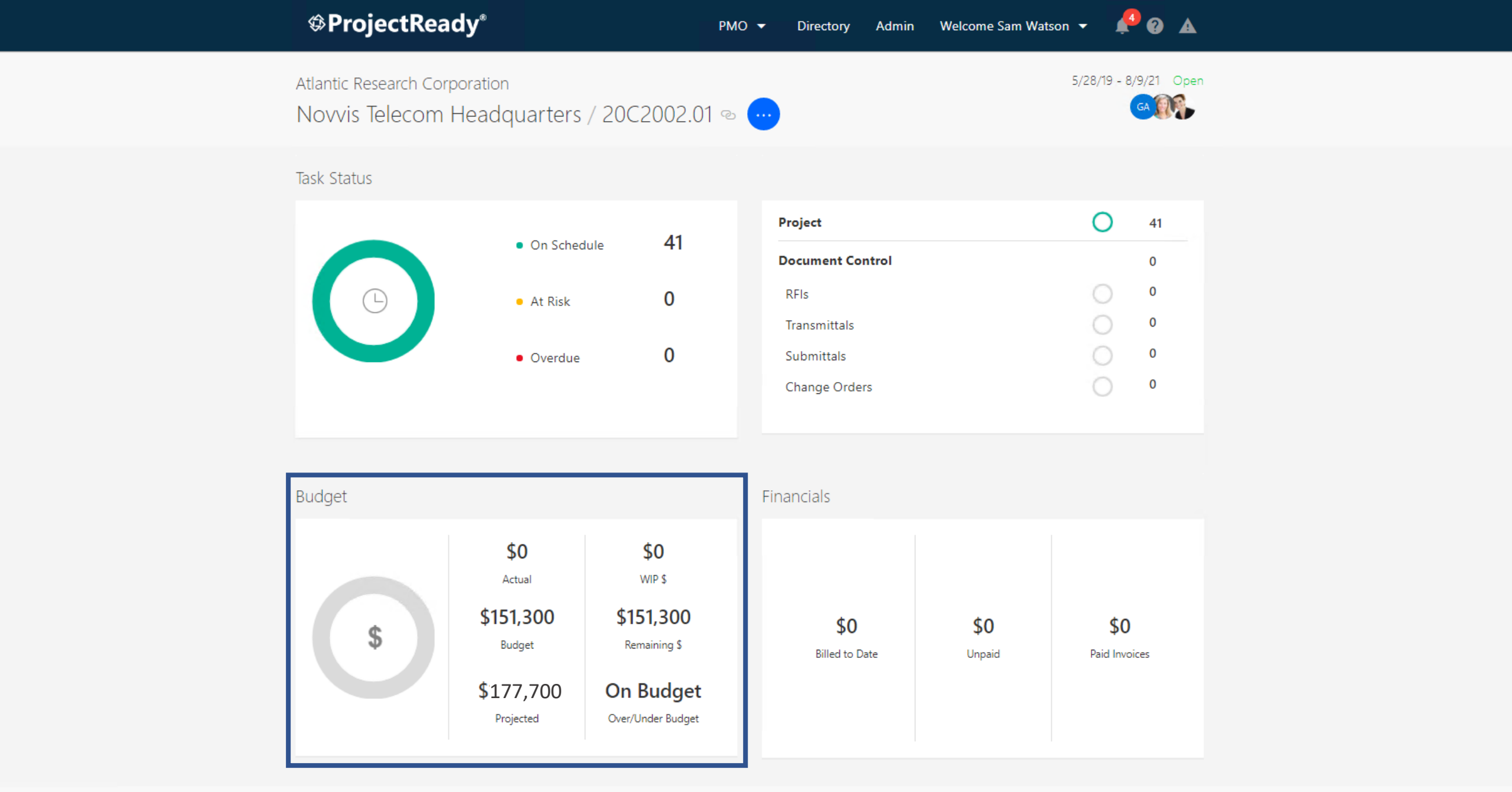

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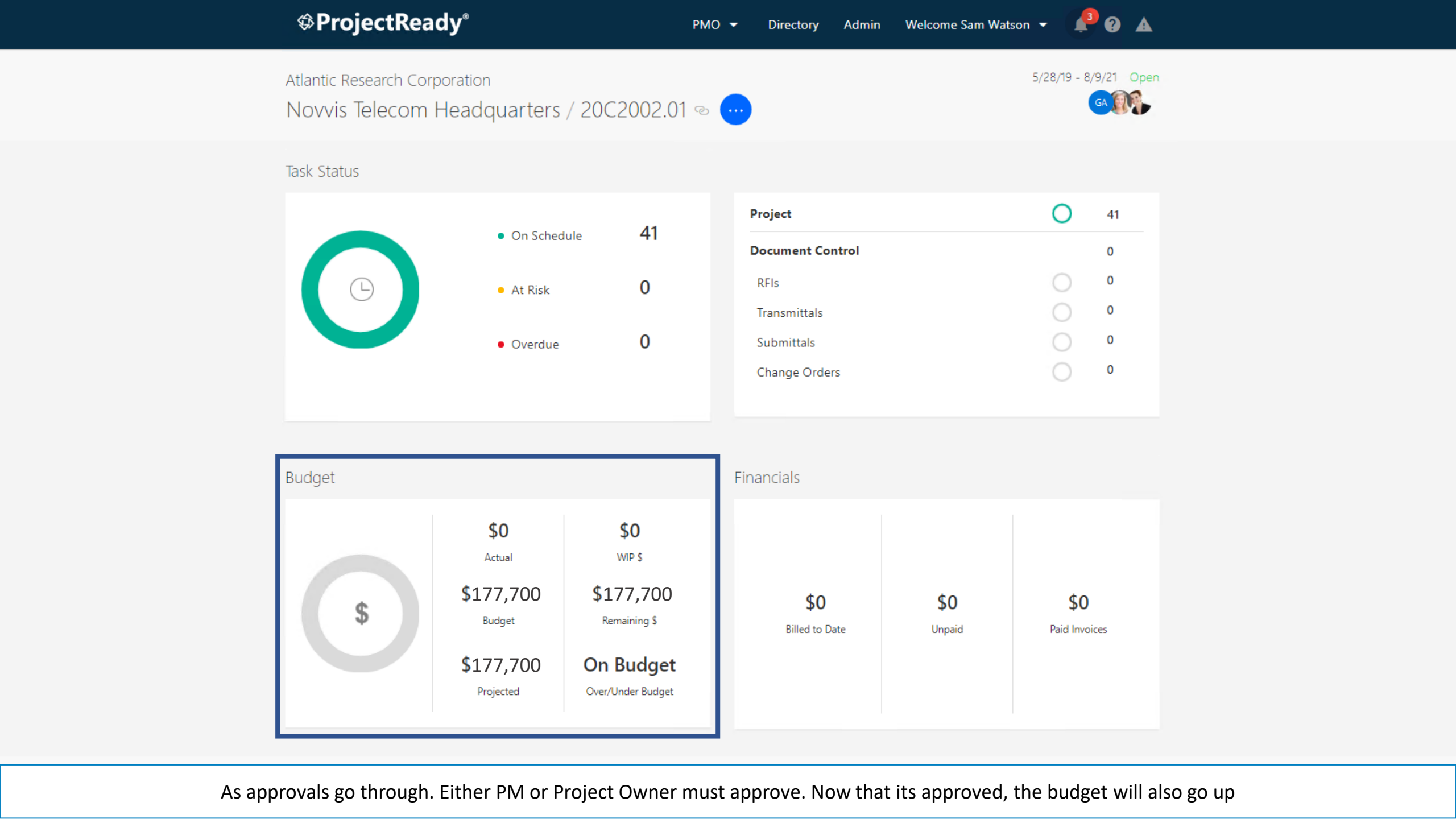

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